

Ultriva 9.1 version Release Notes

By Upland Software

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1 Enhancements

1.1 Added LotInfo and CertInfo to ItemSync

LotInfo can have values: **N** - none, **S** - required at ship, **R** - required on receive. For any other value, the LotInfo will be set to N.

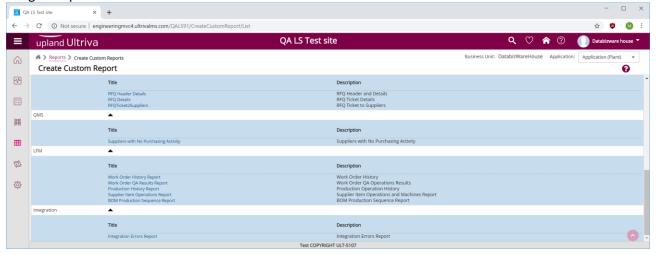
CertInfo can have values: **N** - none, **S** - required at ship, **A** - approval required. For any other value, the CertInfo will be set to N.

1.2 OEE Data Load Enhancement

OEE Data Load enhancement: cleanup before upload. New operations/machines will be added if not in the system. Only operations/machines in the file will be assigned to Supplier Item. **All previously established relationships will be removed.**

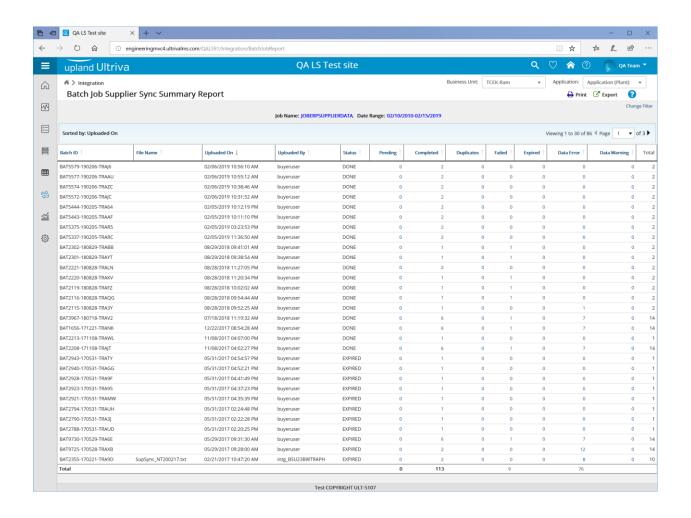
1.3 New Custom Report-Supplier Item Operations Report Added

Supplier Item operations/machines report custom report added in LFM. Report shows Supplier Items and assigned operations and machines.



1.4 Added Filters to Batch Job Report

In Batch Job Report Summary, added footer with totals for Pending, Completed, Failed and DataError. Footer totals are calculated through the whole dataset, not related to paging.

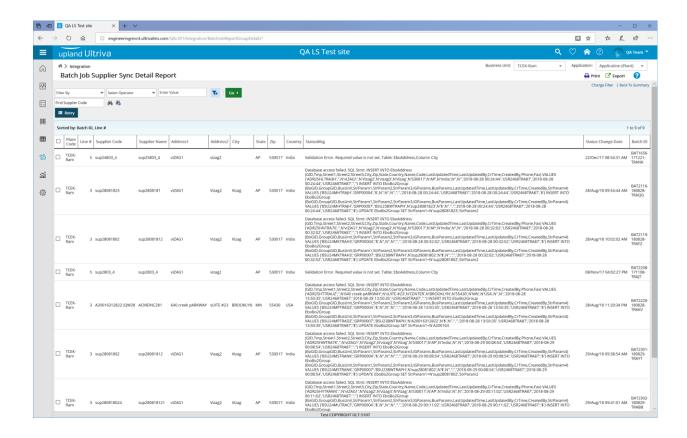


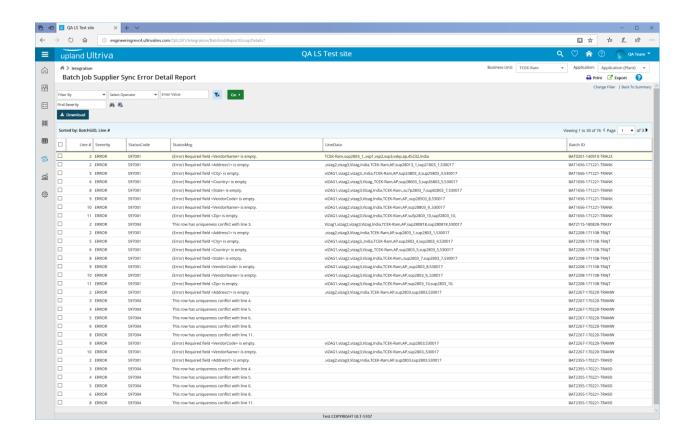
Totals for Completed and Pending are for informational purposes only, not links. Totals for Failed and DataError are links. Clicking on link will go to the details page.

Details pages are sorted by Batch ID and Line #. Batch GID added to each row.

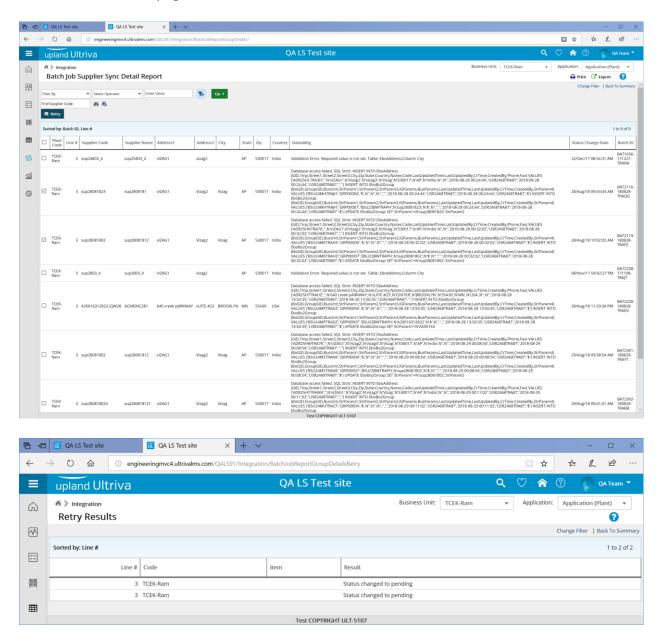
Notes:

For DataError, we don't write LineData in BatchError table if we have several errors for one line, so if Line data is empty please refer to previous entry for the same BatchGID.

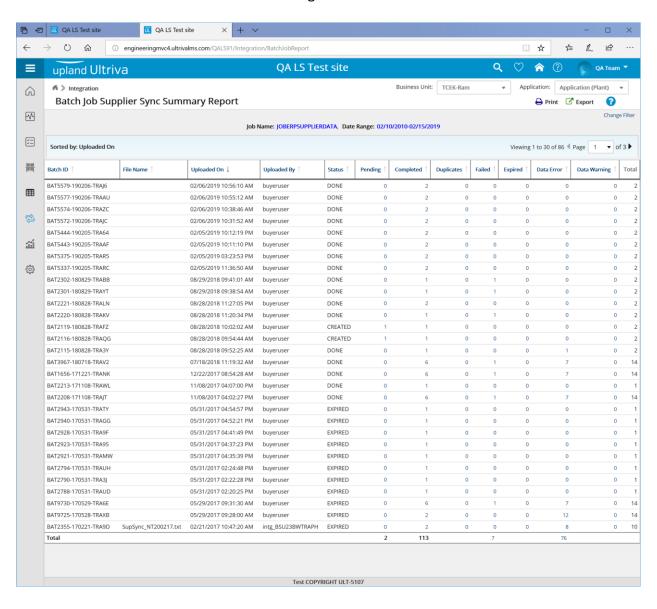




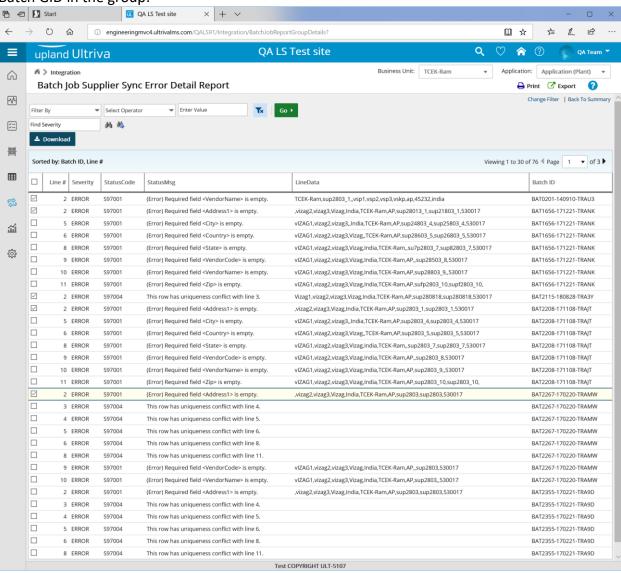
On the Failed details page, several lines can be retried at the same time



The two records have been moved to Pending and show as Created in the Status column:



For records in status Data Error several can be downloaded in one file, file name will be the first Batch GID in the group:



1.5 Added Supplier Item Number to Kanban Custom Reports

Supplier Item No. added to reports: Active Cards, Cross Tab History, History, Action Audit, Consignment Inventory Cost Report, Cycle History.

1.6 Added By Lot option to integration point JobExpPutAway

The based integration from Ultriva to ERP for PutAway now can be sent with lot information. Set in JobFileParams new parameter bylot = 1

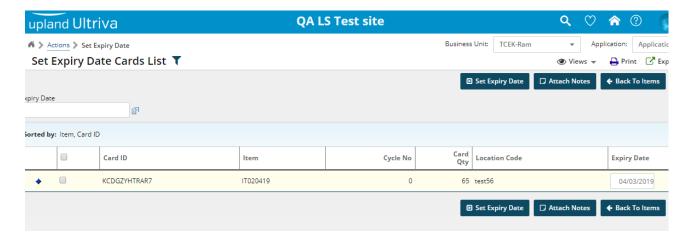
Add to fields: VendorLotNo, VendorLotQty, VendorLotNotes

For items with flag Wait for Put Away, if item was shipped/received with lot info those fields will get populated in output file.

For items without lot info VendorLotQty will have ReceiveQty

1.7 Edit Expiry Date on Cards

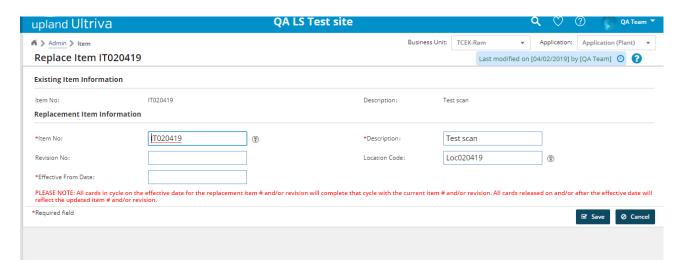
New Action for Buyer added: Set Expiry Date. Filter shows list of items with cards with valid (not empty) Expiry Date. User can change Expiry Date: set it to empty (card will never expire and will not show on the list again) or set it to valid date for today or future (not holiday date) based on BU.



1.8 Added Notes on the Replace Item Page.

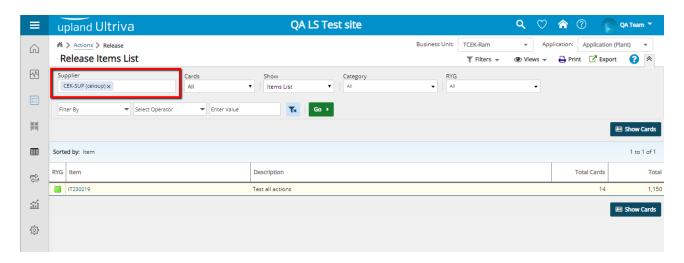
All cards in cycle on the effective date for the replacement item # and/or revision will complete that cycle with the current item # and/or revision.

All cards released on and/or after the effective date will reflect the updated item # and/or revision.



1.9 Changed Supplier Filter on Action Screens from Dropdown to Lookup

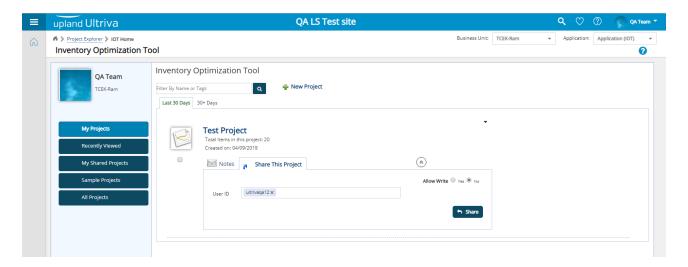
On the Action Screens, the Supplier filter is now a lookup box.



1.10 Change Share Project Component in IOT and Display Users

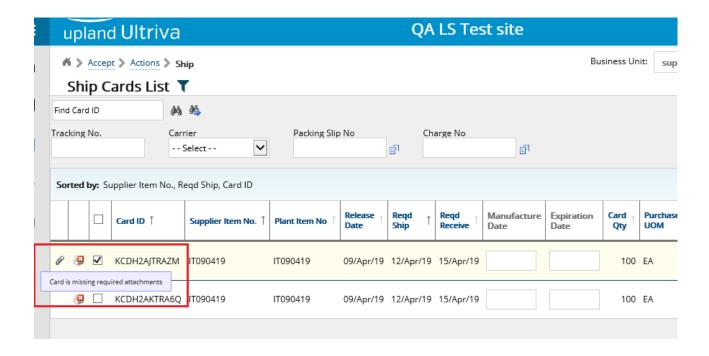
IOT Application now allows to Share project with single users, also now IOT saves project information in database instead of files on server.

After project is shared with users, those users will see shared projects in the My Shared Projects section.



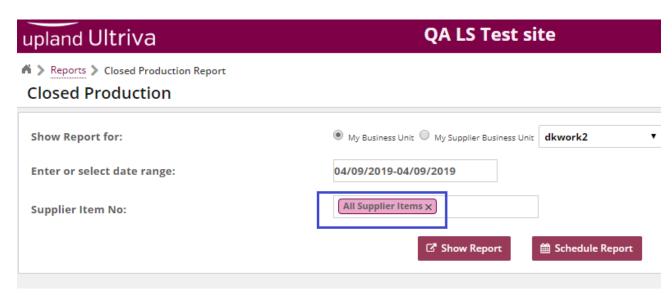
1.11 Highlight Rows with Missing Attachments

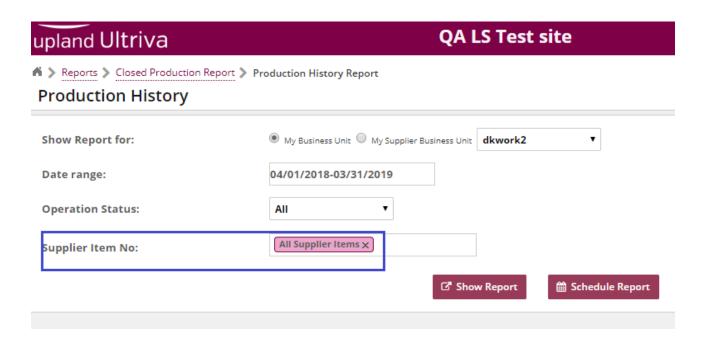
Attachment icon added to Ship Cards screen indicating which cards are missing required attachments. This icon will be visible after Ship button is pressed



1.12 Added Supplier Item No to Closed Production and Production History OEE Reports

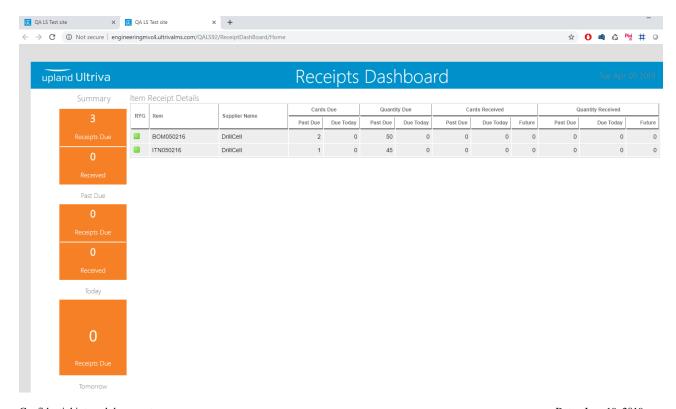
Added Supplier Item filter for the Closed Production OEE Report and Production History OEE Report. The report can be shown for My Business Unit or a specific Supplier Business Unit.





1.13 Open Receipts Dashboard on a New Tab

Receipts Dashboard Report will now open in a new tab.



1.14 Oracle Connector - EboJobOracleCloseProduction

Created new integration point with Oracle Connector - EboJobOracleCloseProduction which sends the closed order data to Oracle.