



Product Release Notes

Ultriva 7.0 SR 3 Release Notes

Version 1.0

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Revisions

Date	Modifications	Author	Comments
1/17/2012	Created	Pushparaj S	

Symbol Legend

Symbol	Description	Location
	Major open issue	Margin
	Minor open issue or failure mode	Margin

Release Issues

Issue	Resolution	Owner
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1 Ultriva 7.0 SR 3 Release Notes

1.1 Creating My Routines for Roles

This release has a new feature whereby administrator can modify the My Routines for individual User Groups.

1. Login as Application Administrator.
2. Click on User Group.
3. Select a Group and Click on “My Routines” button.

The screenshot shows the 'System Group List' interface. At the top, there are search and filter options: 'Filter By', 'Select Operator', and 'Enter Value'. Below these are buttons for 'Add', 'Edit', 'Delete', 'View', 'Assigned Users', and 'My Routines' (which is highlighted with a red box). The table below lists various user groups with columns for 'Title', 'Description', 'Business Name', 'Plant Group?', 'Supplier Group?', 'Workcenter Group?', and 'Customer Group?'. The 'App Admin' group is highlighted in green. At the bottom, there are pagination controls showing '1 to 10 of 16' and buttons for 'Prev', 'Page 1', and 'Next'.

Title ▲	Description ▼	Business Name ▼	Plant Group? ▼	Supplier Group? ▼	Workcenter Group? ▼	Customer Group? ▼
App Admin	Application Administrator	-	✗	✗	✗	✗
App CSR	App CSR	-	✓	✗	✗	✗
customer Administrator	customer Administrator	-	✗	✗	✗	✓
Customer User	Customer User	-	✗	✗	✗	✓
Kanban User	Kanban Users	-	✓	✗	✗	✗
Plant Administrators	Plant Administrators	-	✓	✗	✗	✗
Plant Buyer	Plant Buyer Users	-	✓	✗	✗	✗
Plant Planner	Plant Planner Users	-	✓	✗	✗	✗
Plant User	Plant User	-	✓	✗	✗	✗
Receiving Dock User	Reveiving	-	✓	✗	✗	✗

4. The System will show the list of menus where administrator can assign to Daily, Weekly and Monthly.
5. Once the desired tasks are associated to the individual buckets click save.

Manage My Routines for Group Plant Administrators How do I?

My Routine Title	Privilege	Daily	Weekly	Monthly
<input type="text" value="Manage User"/>	Manage User	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text" value="Manage User Group"/>	Manage User Group	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text" value="Manage Suppliers"/>	Manage Suppliers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text" value="Manage Workcenters"/>	Manage Workcenters	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text" value="Manage Item"/>	Manage Item	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text" value="Analyze Material Status"/>	Analyze Material Status	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text" value="Release Orders"/>	Release Orders	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text" value="Set PO Information"/>	Set PO Information	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text" value="Receive Goods"/>	Receive Goods	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text" value="Buyer Queue"/>	Buyer Queue	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text" value="Approve Virtual Kanban"/>	Approve Virtual Kanban	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

* Required field

Application Administrator may change the title of this option.

Application Administrator can assign the task to Daily, Weekly or Monthly bucket. So, when a user belongs to this user group will see these tasks showing up in their Ultriva home page.

- Once the user Group has the modified My Routines Tasks then user belonging to the user group (as primary role) logs in to the system he/she will see only these tasks under My Routines Panel.

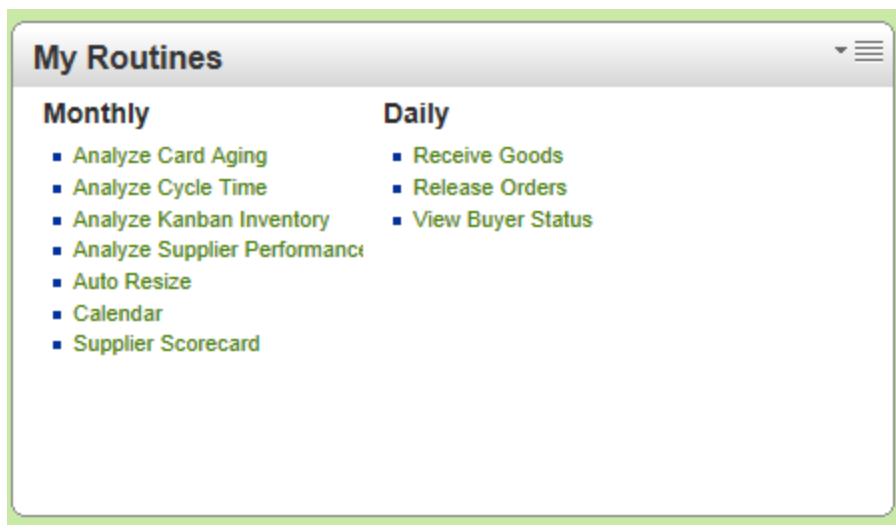
Here is one example of how the “My Routines” showing up for a user after the change.

My Routines ▼ ☰

<p>Daily</p> <ul style="list-style-type: none"> ■ Receive Goods ■ Release Orders ■ View Buyer Status 	<p>Weekly</p> <ul style="list-style-type: none"> ■ Calendar ■ Manage Item ■ Manage User ■ View Outstanding Receipts
--	--



Click on this icon to rotate from Daily, Weekly to Monthly.



1.2 Location Code Master

In this release onwards a user can add Location Code(s) to a Business Unit through Admin->Entities->Location Code option.

There are two ways location code master can be created under a business unit.

1. Admin->Entities->LocationCode Tab and Add option.

Code	Title	Description
H.04.07.A	H.04.07.A	H.04.07.A
IQCN...	IQCN	IQCN

1 to 2 of 2

2. Admin->Tools->Data Upload->Location Code Data Load option.

Currently the location code is not yet enforced on the Card Actions and it is not forced on the Item master Creation form. However if location code has to be enforced then we can add the logic. Please contact Support team if you need it.

1.3 Set PO for In Process Cards

This release supports setting or updating PO details for cards which are in process.

Actions->Set PO and change the filter to In Process.

1.4 Improved Search Functionality

This version supports improved search functionality to locate Purchase Order details.

User may type the purchase order number and line number in the following formats to locate cards for these orders.

PONumber[POLine1,POLine2] – will find the PO with POLine1, and POLine2

PONumber[POLine1 - POLine10] – will find the PO with Lines >= POLine1 and Lines <= POLine10.

1.5 Card Details in Material Status ->View Details option

The View Detail for an Item now from Material Status report includes Loopsizes information.

Qty On Card: 800 Default Supplier: PEER BEARING COMPANY Product Line: CROSS-TRAINERS
 Commodity Code: BEARINGS No. Of Cards: 3

Current loop size (Replenishment Cards) **3** Cards to be destroyed after consumption **0** Non-replenishment Cards **0** Total Cards **3**

Item Details Kanban Board Card Details Kanban Inventory

1.6 Security Policy

Password Security Policy now supports “None” which is the lowest of level of password security policy. Even though it is named as “None”, this level needs the minimum length of the password is 4 characters.

Strong: Every 90 Days
 Password should be changed.
 Minimum Length: 8 Characters
 with at least 1 upper case alpha,
 1 lower case alpha, 1 numeric
 and 1 special character.

Medium: Every 90 Days
 Password should be changed.
 Minimum Length: 6 characters
 with at least 1 alpha and 1
 numeric character.

Weak:
 Minimum Length: 6 characters.

None: Minimum Length: 4
 characters.

1.7 Rules Inheritance

Alert Rules are automatically inherited from Parent Business Unit. This way common alert rules can be configured at the Plant level and all the workcenters will inherit them automatically. If any custom rules needed at workcenter level then administrator can define them individual workcenter.

1.8 Product Line and Commodity Code Filter

Added Product Line and Commodity code filter to Buyer Status, Supplier Status, Buyer Queue, and Supplier Queue report.

Buyer Status Report

Supplier: All Suppliers | Show: Items List | Category: All | RYG: All | Product Line: All | Commodity Code: All

Filter By: | Select Operator: | Enter Value: | Go

RYG	Item	On Hand		Released		In Process		At Ship Hub		In Transit		Received At Dock		Put Away		Others	
		Cards	Qty	Cards	Qty	Cards	Qty	Cards	Qty	Cards	Qty	Cards	Qty	Cards	Qty	Cards	Qty
	0017-00006-0274	0	0.00	0	0.0	0	0.00	0	0.00	0	0.00	0	0.00	3	2,400.00	0	
	0017-00006-0283	8	2,000.00	2	500.0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	
	0017-00006-0286	15	12,375.00	0	0.0	4	3,300.00	0	0.00	0	0.00	0	0.00	0	0.00	0	
	0017-00006-0289	0	0.00	0	0.0	0	0.00	0	0.00	0	0.00	0	0.00	25	4,080.00	0	
	0017-00006-0290	43	4,816.00	0	0.0	3	336.00	0	0.00	0	0.00	0	0.00	10	1,022.00	0	

1.9 Print options from Action Result Page (Ship, Receive)

Users can now print the cards from the Action Result Page. And they can also Modify the number of copies.

ULTRIVA *DRIVING LEAN PERFORMANCE* | **Ultriva Lean Suite (Dev Site)** | Admin | My Account | Help | Logout

Home | Material Status | **Actions** | Scan | Reports | Ultriva User | ADMO

Accept > Actions > Ship | Favorites

Ship Cards Results

3 card(s) have been shipped without printing. Please immediately print the card(s) by clicking Print Cards button

No. Of Copies: 2 | **Print Cards**

<input type="checkbox"/>	Card ID	Supplier Item No.	Description	Printed
<input checked="" type="checkbox"/>	KCD238MISE4H	70399	Card Successfully Shipped and Not Printed.	No
<input checked="" type="checkbox"/>	KCD238JISE9Q	70399	Card Successfully Shipped and Not Printed.	No
<input checked="" type="checkbox"/>	KCD238XISEZ4	71751	Card Successfully Shipped and Not Printed.	No



1.10 Chinese Localization for Supplier App

This release officially supports Simplified Chinese Localization. Please contact sales or support for licensing language pack.



1.11 Integration Service Task Monitor

1. Added Legend to clearly indicate the details about icon.

Job Name ▲	Status ▾	Status Message	Elapsed Second ▾	Success Item Count ▾	Fail Item Count ▾	Last Run ▾	Last Refresh ▾
ERPFORCASTORDERS	RUNNING	Service Task initialized successfully.	0	0	0	01/17/2012 08:37:49 PM	01/17/2012 11:15:30 PM
ErpPlannedOrders	RUNNING	Executed Service Task.	2	0	0	01/17/2012 11:15:11 PM	01/17/2012 11:15:41 PM
JOBERPINSPECT	RUNNING	Executed Service Task.	2	0	0	01/17/2012 11:15:22 PM	01/17/2012 11:15:23 PM
JobErpItemSync	RUNNING	Executed Service Task.	2	0	0	01/17/2012 11:15:05 PM	01/17/2012 11:15:05 PM
JOBERPSUPPLIERDATA	RUNNING	Executed Service Task.	2	0	0	01/17/2012 11:15:02 PM	01/17/2012 11:15:05 PM

2. Errors Tab added to quickly check the errors alone:

Current Status		Errors	
Date Range: 01/01/2012-01/17/2012		Go	
Name ▾	StatusCode	StatusMsg ▾	Date ▾
SVC.\$BatchJob_BSU22ZABSLTN_ERPPLANNEDORDERS	INFO.Import-FAILED	The remote server returned an error: 227 Entering Passive Mode (206,188,30,56,11,193). . . at System.Net.FtpWebRequest.CheckError() at System.Net.FtpWebRequest.SyncRequestCallback(Object obj) at System.Net.CommandStream.Abort(Exception e) at System.Net.FtpWebRequest.FinishRequestStage(RequestStage stage) at System.Net.FtpWebRequest.GetResponse() at eBots.Net.EboFtpAdapterImpl.FtpExecuteDotNet(FtpWebRequest request, String method, String RenameTo) at eBots.Net.EboFtpAdapterImpl.FtpListDirectoryUsingDotNet(String RemoteDir, String filePattern, Boolean bNamesOnly, String& FileExt) at eBots.Net.EboFtpAdapterImpl.FtpListDirectory(String RemoteDir, String filePattern, Boolean bNamesOnly, IEboServiceTask svcTask, StringValueMap Params) at eBots.Net.EboFtpAdapterImpl.GetImportExportFileNames(IFtpAdapter ftp, String remoteDir, String LocalDir, String FilePattern, Boolean bImport, StringValueMap Params) at eBots.Net.EboFtpAdapterImpl.FtpImportFiles(String	01/14/2012 01:35:53 AM 34

1.12 Receipts/Shipments Due Report

Export option allows user to enter the date range instead of just exporting 30 days.

Only maximum 54 periods are allowed. For instance, if the current report view option is “Days” then user can export upto 54 days.

ULTRIVA **Ultriva Lean Suite (Dev Site)** Admin | My Account | Help | Logout

Home Material Status Actions Scan Reports Ultriva User | ADMO

Accept > A > S > S Reports > Report Print Export Favorites

Shipment Due Summary

Plant: InSinkErator Report Type: [] Go

Date Range: 01/20/2012-01/26/2012, Report Type: Daily

Item No	Description	Plant	Past Due	2012-01-20	2012-01-21	2012-01-22	2012-01-23	2012-01-24	2012-01-25	2012-01-26	Total Qty
70399	SHREDDER ADAPTER	InSinkErator	0	0	0	0	0	0	0	0	0
71751	BRACKET	InSinkErator	1,000.00	0	0	0	0	0	0	0	1,000.00
73668	TRIM SHELL, ESSENTIAL	InSinkErator	0	0	0	0	0	0	0	100.00	100.00
73668A	TRIM SHELL, PRO ESSENTIAL	InS									
73668B	TRIM SHELL, PREMIER	InS									
73669	TRIM SHELL, COVER CONTROL	InS									
73669A	TRIM SHELL PRO CVR CNTRL	InS									
73670	TRIM SHELL, EXCEL	InSinkErator	0	0	0	0	0	0	0	0	0
73671	CAP, EXCEL/PRO EXCEL	InSinkErator	0	0	0	0	0	0	0	0	0
73672	TRIM SHELL, SEPTIC PP	InSinkErator	0	0	0	0	0	0	0	0	0

Sorted by: Item No 1 to 10 of 20 [Prev] Page 1 [Next]

Ultriva Lean Suite (Dev Site) X

Please enter the date range to Print or Export

Date Range: 01/20/2012-01/20/2012

Done Cancel

1.13 Added the Supplier Filter to Reports

1. Card Aging

ULTRIVA **Ultriva Lean Suite (Dev Site)** Admin | My Account | Help | Logout

Home Material Status Actions Scan Reports Integration Ultriva User | InSinkErator

Reports > CardAging Favorites

Card Aging Report

Item: []

Product Line: []

Commodity Code: []

Supplier: []

Card Age: [] ?

Status: On Hand []

Show Report >>

2. Excel Reports/Card Audit

ULTRIVA
DRIVING LEAN PERFORMANCE

Ultriva Lean Suite (Dev Site)

Admin | My Account | Help | Logout

Home Material Status Actions Scan Reports Integration

Ultriva User | InSinkErator

Reports > Excel Report

Excel Reports

Card Audit

Product Line:

Commodity Code:

Card ID:

Item:

Supplier:

Location Code: From: To:

Action: All Actions

Show Report

1.14 No of Copies for Printing Cards

Added the No of Copies on all the screens where printing is supported. This allows user to change the number of copies needed.

Views How do I?

Print Print PO Back To Items Change Filter

No. Of Copies: 1

Reqd Ship	Card State	Card Qty	PO #	PO Line #	Release #	Revision No	Drawing Number
-----------	------------	----------	------	-----------	-----------	-------------	----------------

1.15 Capacity Utilization in Production Sequence

Ultriva Lean Suite (Dev Site)

Admin | My Account | Help | Logout

Home Material Status **Actions** Scan Reports Integration

Ultriva User | FS Assembly

Actions > Close Schedules

Print Export Favorites

Close Schedules Filters Views How do I?

Find Card ID On Setup Started Stopped not finished

Start Setup End Setup Start Job Hold Job Take a Break Close Job Print Card

Active Orders Orders In Production Completed Orders Operator Efficiency

RYG	Card ID	Item	Description	Plant	Card Qty	Completed Qty	Past Due	Size
2012-01-20 (Friday) Capacity Utilization 14%								
					1 Hour(s) and 3 Minute(s)			
<input checked="" type="checkbox"/>	KCD24T9ISEDJ	13389	Capacity Utilization: 2012-01-20		1	0		Large
	KCD24T8ISEJP	13389	Total Capacity	8 Hour(s) and 0 Minute...	1	0		Large
	KCD24T7ISEL5	13389	Capacity Required	1 Hour(s) and 3 Minute...	1	0		Large
	KCD27KBISE2J	13389	Total Orders	4	1	0		Large
			Past Due Orders	4	1	0		Large
			Percent Utilization	14.00				

1.16 Card Type Icons

Added Icons to the Cards List, to indicate the “replenishment” and “Non Replenishment” cards.

Ultriva Lean Suite (Dev Site)

Admin | My Account | Help | Logout

Home Material Status **Actions** Scan Reports Integration

Ultriva User | InSinkErator

My Account > Actions > Release

Print Export Favorites

Release Cards List Views How do I?

Find Card ID Release | » Attach Notes | » << | Back To Items << | Change Filter

	Card ID	Item	Description	Cycle No	Qty On Card	Card Qty	Location Code	Last Received	Supplier
	KCS2AWNISEZR	73668B	TRIM SHELL, PREMIER	1	100	100	STK	08/24/2011	ADMO
	KCS2AWQISE3Y	73668B	TRIM SHELL, PREMIER	1	100	100	STK	08/24/2011	ADMO
	KCS2AWRISEYJ	73668B	TRIM SHELL, PREMIER	1	100	100	STK	08/24/2011	ADMO
	KCS2AWSISE7P	73668B	TRIM SHELL, PREMIER	1	100	100	STK	08/24/2011	ADMO

1.17 Added New Reqd Dates to Supplier Reschedule Approval Screen

ULTRIVA DRIVING LEAN PERFORMANCE

Ultriva Lean Suite (Dev Site)

Admin | My Account | Help | Logout

Home Material Status **Actions** Scan Reports

Ultriva User | Essex Group Inc

Actions > Accept

Print Export Favorites

Accept Waiting For Reschedule Approval Cards List

Views How do I?

Accept > Attach Notes > Print PO << Back To Items << Change Filter

Work Order Number:

Card ID	Supplier Item No.	Release Date	Original Ship Date	New Reqd Ship Date	New Reqd Receive Date	Card Qty	WorkOrder No.	PO #	PO Line #
KCD24LFISEHT	75627	09/09/2011	09/14/2011	01/25/2012	01/25/2012	1,200		533509	1,000

Sorted by: Supplier Item No., Release Date, Card ID

1 to 1 of 1

Accept > Attach Notes > Print PO << Back To Items << Change Filter

1.18 Raw Data Export

Added Raw Data Export option on Supplier Performance for the Supplier

ULTRIVA DRIVING LEAN PERFORMANCE

Ultriva Lean Suite (Dev Site)

Admin | My Account | Help | Logout

Home Material Status Actions Scan **Reports**

Ultriva User | Essex Group Inc

Actions > Reports > Report

Print RawData Export Favorites

Supplier Performance By Plant

How do I?

Change Filter

Supplier: Essex Group Inc, Date Range: 01/01/2011-12/31/2011, Show Performance for: Shipment Accuracy, Early Tolerance: Ignore, Late Tolerance: 0 days

Plant Name	Cards To Be Shipped	Shipped Cards	Shipped Cards On Time	Delivery Performance	Suggestion
InSinkErator	1,791	1,778	1,766	98.60	⚠
Total	1,791	1,778	1,766	98.60	

Sorted by: Business Name

1 to 1 of 1

1.19 Home Page Order Tracking Panel

Added all the Approval States to the Order Tracking Panel

ULTRIVA DRIVING LEAN PERFORMANCE **Ultriva Lean Suite (Dev Site)** Admin | My Account | Help | Logout

Home Material Status Actions Scan Reports Integration Ultriva User | InSinkErator

Buyer Home ♥ Favorites

Inventory Health

2
Items

Stock out risk (High)

4
Items

Stock out risk (Medium)

139
Items

Stock out risk (Low)

Alerts

You have no new alerts

Order Tracking

2

Awaiting Approval Details

Inspect Approval	0
Reschedule Approval	2
Release Approval	0

17

Orders past due for Shipping

22

Cards

27

Cards

My Routines

Daily

- Release Orders
- Receive Goods
- Create Spike Order
- Analyze Material Status
- Approve Virtual Kanban
- View Receipts Due

Monthly

- Analyze Supplier Performance
- Analyze Cycle Time
- Analyze Inventory Savings
- Analyze Stock out
- Analyze Kanban Inventory

ULTRIVA DRIVING LEAN PERFORMANCE **Ultriva Lean Suite (Dev Site)** Admin | My Account | Help | Logout

Home Material Status Actions Scan Reports Ultriva User | Essex Group Inc

Home ♥ Favorites

Inventory Health

1
Items

Stock out risk (High)

0
Items

Stock out risk (Medium)

9
Items

Stock out risk (Low)

Alerts

You have no new alerts

Order Tracking

11

Not Accepted Details

Not Accepted	10
Reschedule Approval Cards	1
Recall Wait Cards	0

5

Orders expected customer today (includes past due)

5

Cards

6

Cards

My Routines

Daily

- Accept Orders
- Ship Goods
- Print Kanban Cards
- Reschedule Request
- View Supplier Queue
- View Shipments Due

Monthly

- Analyze My Performance
- Analyze My Cycle Time
- View Excel Reports

1.20 Added ReleaseID to the following Reports

1. Excel Reports/Card History
2. Buyer Status Report
3. Supplier Status Report

1.21 Deleting Rules

Active Rules cannot be deleted. They have to be first disabled and then user can delete the rule.

Ultriva Lean Suite (Dev Site) Admin | My Account | Help | Logout

Home Material Status Actions Scan Reports Integration Ultriva User | InSinkErator

Admin > Rule Favorites

Rule List Filters Views How do I?

Filter By Select Operator Enter Value Go

Find Rule Title

Add Edit X Disable

System Rules Local Rules

Rule Title ▲	Rule Description	NotifyTo	Business Name ▼	Browser?	Email?	Table?
Card/Order Released to Supplier	Send an Alert to Supplier when a new order/card is released. Apply this rule to Items: all Items and Suppliers: all suppliers	Imcneely,Buyer User, Supplier User	InSinkErator			
Parts at Critical Level	Notify Users when Inventory Level of an item reaches Critical level. Apply this rule to Items: all Items and Suppliers: all suppliers and Item Category: all Categories	Supplier User	InSinkErator			
When action does not take place	Notify users when Ship taken place on the card but Receive does not take place with in 1 Days After ExpectRecvDate-. Apply this rule to all suppliers	Buyer User	InSinkErator			
When cards are not accepted	Notify users when cards are not yet accepted by supplier. Fire the alert in 1 Seconds After ReqAcceptDate-. Apply this rule to Items: all Items and Suppliers: all suppliers	Buyer User	InSinkErator			
When Goods are due	Notify users when goods are due. Fire this alert immediately after Required shipment date expires. Apply this rule to Items: all Items and Suppliers: all Suppliers	Buyer User	InSinkErator			
When Goods are excess Received	Notify users when goods are excess Received. Fire this alert with in 0 minutes	Buyer User	InSinkErator			
When Goods are excess shipped	Notify users when goods are excess shipped. Fire this alert with in 0 minutes	Buyer User	InSinkErator			
When Goods are short Received	Notify users when goods are short Received. Fire this alert with in 0 minutes	Buyer User	InSinkErator			
When Goods are short shipped	Notify users when goods are short shipped. Fire the alert with in 0 minutes	Buyer User	InSinkErator			
When Inventory Level of an Item reaches critical level	Notify Users when Inventory Level of an item reaches 2 level. Apply this rule to Items: all Items and Suppliers: all suppliers and Item Category: Kanban	Buyer User	InSinkErator			
When Notes with specific priority added	Notify users when notes added to the card with 1 or 2 or 3 or 4 priority. Apply this rule to Items: all Items and Suppliers: all suppliers	Buyer User, Supplier User	InSinkErator			

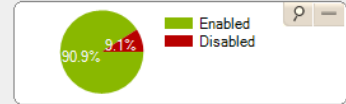
Sorted by: Rule Title 1 to 11 of 11

Rule List

[Filters](#) | [Views](#) | [How do I?](#)

 Filter By Select Operator Enter Value

 Find Rule Title


 System Rules | Local Rules

Rule Title ▲	Rule Description	NotifyTo	Business Name ▾	Browser?	Email?	Table?
✓ Card/Order Released to Supplier	Send an Alert to Supplier when a new order/card is released. Apply this rule to Items: all Items and Suppliers: all suppliers	Imcneely,Buyer User, Supplier User	InSinkErator	✓		
✗ Parts at Critical Level	Notify Users when Inventory Level of an item reaches Critical level. Apply this rule to Items: all Items and Suppliers: all suppliers and Item Category: all Categories	Supplier User	InSinkErator			
✓ When action does not take place	Notify users when Ship taken place on the card but Receive does not take place with in 1 Days After ExpectRecvDate-. Apply this rule to all suppliers	Buyer User	InSinkErator	✓		
✓ When cards are not accepted	Notify users when cards are not yet accepted by supplier. Fire the alert in 1 Seconds After ReqAcceptDate-. Apply this rule to Items: all Items and Suppliers: all suppliers	Buyer User	InSinkErator	✓		
✓ When Goods are due	Notify users when goods are due. Fire this alert immediately after Required shipment date expires. Apply this rule to Items: all Items and Suppliers: all Suppliers	Buyer User	InSinkErator	✓		
✓ When Goods are excess Received	Notify users when goods are excess Received. Fire this alert with in 0 minutes	Buyer User	InSinkErator	✓		
✓ When Goods are excess shipped	Notify users when goods are excess shipped. Fire this alert with in 0 minutes	Buyer User	InSinkErator	✓		
✓ When Goods are short Received	Notify users when goods are short Received. Fire this alert with in 0 minutes	Buyer User	InSinkErator	✓		
✓ When Goods are short shipped	Notify users when goods are short shipped. Fire the alert with in 0 minutes	Buyer User	InSinkErator	✓		
✓ When Inventory Level of an Item reaches critical level	Notify Users when Inventory Level of an item reaches 2 level. Apply this rule to Items: all Items and Suppliers: all suppliers and Item Category: Kanban	Buyer User	InSinkErator	✓		
✓ When Notes with specific priority added	Notify users when notes added to the card with 1 or 2 or 3 or 4 priority. Apply this rule to Items: all Items and Suppliers: all suppliers	Buyer User, Supplier User	InSinkErator	✓		

Sorted by: Rule Title

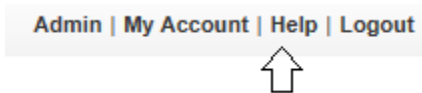
1 to 11 of 11

1.22 Late Tolerance to On-Time Shipment report

Added support for Late Tolerance to the Supplier Performance report.

1.23 Help Link

Help in Main Top Level Menu now opens up a new Browser Window/Tab pointing to help system.



Ultriva Help Portal	
Ultriva 7.0 Help Documents (English)	
Administrator Reference Guide	
Buyer and Supplier Actions Reference Guide	
Collaborative Supply Portal Process Flow Driven User Guide	
Collaborative Supply Portal Supplier User Reference Guide	
Ultriva Lean Factory Management Process Flow Driven User Guide	
Ultriva Reports Reference Guide	
Ultriva 7.0 帮助文档 (Ultriva 7.0 Help Documents - Simplified Chinese)	
供应用户及 参考指南 (Collaborative Supply Portal Supplier Process Flow Guide)	
Ultriva 7.0 Help Tutorials (English)	
Supplier Best Practices	

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1.24 Supplier User Guide in Simplified Chinese

Ultriva Help system has a new Supplier App user guide manual in Simplified Chinese. (Please contact Sales if you need language pack.)

[Ultriva 7.0 帮助文档 \(Ultriva 7.0 Help Documents - Simplified Chinese\)](#)

[供应用户及 参考指南 \(Collaborative Supply Portal Supplier Process Flow Guide\)](#)

1.25 Extending Item Synch Batch Job Task

Item Synch Batch Job Task now supports custom C# scripting. Using custom C# script a developer can extend the Item Synch batch job without changing underlying Core Library code – Few examples of this approach:

1. adding additional Flex fields,
2. mapping cards from existing Kanban System (Oracle Intra Kanban cards) to Ultriva Kanban Cards

1.26 Scanning Mapped Card ID to do Card Actions

Through extensible architecture one now Ultriva supports scanning existing Kanban Card ID or any other mapped ID to do Ultriva Action. For instance as mentioned in 1.25.2 user may just scan the card id of the old system and still perform the card action in Ultriva. With this useful approach companies don't have to print Ultriva Labels up-front if they already have some labeling.

1.27 Move Location Form Focus Change

Modified the form focus on the Move Location CE Scan action to the "To Location" after the card scan. The Current Location was also made Read Only.



The screenshot shows a web application window titled "Ultriva 7.0 Test" with a "Logout" link in the top right corner. The main content area is titled "Move Location Scan". It contains three input fields: "Card Id:" with the value "KCD29JXLFTT8-007-1", "Current Location:" with the value "IQCN...", and "New Location:" which is empty. Below the fields are two buttons: "Submit" and "Back". At the bottom of the window, it says "Ultriva © Copyright 2011".

1.28 Added the functionality to cross reference another card identification from an existing Kanban System

Added functionality to allow an additional attribute to a on hand card for a cross reference to an existing card system. The cross reference is for an existing on hand card for the legacy system. The cross referenced card can be released by the unique identification in the additional attribute. This is accomplished through the item sync. When the item sync file is added to the ftp server an additional file must be dropped with the nomenclature cardfile_*.txt. The file format must comply to the following specifications:

- Card Number
- Item
- Sub-inventory
- Locator
- Size
- Card Status

1.29 Added the card location to the Card Aging Report

Card Aging Report												How do I?
On Hand>=30, Status:On Hand												Change Filter
RYG	Item No	Card ID	Card State	Cycle No	Default Supplier	Location Code	Last Received Time	Card Qty	Expected Date	Card Age	Suggestion	
	0017-00006-0290	Replenishment Cards (56)		Cards to be Destroyed (0)		Non-Replenishment Cards (0)						
		KCD29VFLFTAB	On Hand	4	PEER BEARING COMPANY	H.11.12.A	10/26/2011	112	11/13/2011	88	⚠	
		KCD26BJLFTB8	On Hand	10	PEER BEARING COMPANY	H.05.07.C	10/26/2011	112	11/13/2011	88	⚠	
		KCD29VGLFTME	On Hand	4	PEER BEARING COMPANY	H.11.12.A	10/26/2011	112	11/13/2011	88	⚠	
		KCD235ZLFTYP	On Hand	16	PEER BEARING COMPANY	H.04.09.B	10/28/2011	112	11/15/2011	86	⚠	
		KCD29VHLFTKU	On Hand	4	PEER BEARING COMPANY	H.11.12.A	10/26/2011	112	11/13/2011	88	⚠	

1.30 Added a supplier filter on the When Action Does Not Take Place Alert

Rule Wizard: Select Rule Template

Select Rule Template Message Information Repeat Information

Rule Information

* What is the Title of the Rule?

* Notify the Users

Card/Order Released to Supplier
 When Some Action takes place
 When Notes with specific priority added
 When AppStatus changes
 When Goods are due
 When Goods are short shipped
 When cards are not accepted
When action does not take place

Select

* Rule Description

Notify users when some action taken place on the card but next action does not take place with in 48 hours .
 Apply this rule to all suppliers

1.31 Added Change Location and Retry Option to Pick List Ship Errors

Integration Status Report

Integration Type: Inventory Transfer
 Integration Status: Failed
 Enter or select date range: 01/01/2012-01/22/2012
 Item:
 Supplier:
 Coordinator:

Show Report

PO's Processed: 15 PO's Failed: 6 PO's Pending: 1 Success Rate: 68.18%

Integration Type: **Selected**, Integration Status: **Selected**, Date Range: 01/01/2012-01/22/2012

Card ID	Item	Supplier Name	Last Action Time	Card Qty	PO #	PO Line #	Release #	Release Line #	Status	Type	BPFL_ACTION
KCD26QLLFTXA	0K67-01053-0002		01/08/2012 03:20:55 PM	0		0			Failed	Inventory Transfer	MoveAndResetQty
KCD29L3LFTN6	AK66-00003-0001		01/09/2012 04:25:17 PM	6		0			Failed	Inventory Transfer	MoveAndResetQty

Change details and retry

Change Inventory and Retry | **Back**

Card ID	Item	Item Revision	From Location	To Location	SubInventory
KCD26QLLFTXA	0K67-01053-0002	D	I.04.08.A	I.04.08.A	

1.32 Added Date Fields for Supplier "Accept Waiting For Reschedule Approval

Cards List"

Accept Waiting For Reschedule Approval Cards List Views How do I?

Find Card ID Accept | >> Attach Notes | >> Print PO << | Back To Items << | Change Filter

Work Order Number:

Card ID ▲	Supplier Item No. ▲	Release Date ▲	Original Ship Date ▼	New Req'd Ship Date ▼	New Req'd Receive Date ▼	Card Qty ▼	UOM ▼	New Card Qty	WorkOrder No.	PO # ▼	PO Line # ▼	Release # ▼	Revision No ▼	Drawing Number ▼	Unit Price ▼	New Unit Price
KCD29VJLFTPK	0017-00006-0290	10/24/2011	10/27/2011	01/24/2012	01/25/2012	112	EACH	N/A		529959	2	576	A		3.0000	N/A
KCD29VKLFTGN	0017-00006-0290	10/24/2011	10/27/2011	01/24/2012	01/25/2012	112	EACH	N/A		529959	2	576	A		3.0000	N/A
KCD29VLLFTDF	0017-00006-0290	10/24/2011	10/27/2011	01/24/2012	01/25/2012	112	EACH	N/A		529959	2	576	A		3.0000	N/A

1.33 Cards released from Pick List Process uses Item Location for Next Cycle

On release of a card through the pick list process the card will use the location from the item level for the subsequent cycle.

1.34 Supplier State made optional

The supplier state was made as an optional field to support international suppliers who may not use this field.

1.35 Spike Cards Waiting for PO

When a spike card was created and assigned a Purchase Order at the time of creation the cards were waiting for a PO to be set. These could be assigned through the Actions>SetPO process but was an unnecessary step. This is now not required.

1.36 MRP Requirements required a secondary filter

When a supplier would look at the MRP (Forecast) requirements grouped in a daily format a secondary filter using the GO button was required. This is no longer required.

MRP Forecasts How do I?

Plant View: Daily Items: All Items

Filter By Select Operator Enter Value

Find Item Current ▶

Supplier: PEER BEARING COMPANY Plant: All Report: Daily Items All Items Date Range: Up to: 2012-01-28

By Due Date

Item No ▲	Category ▼	Past Due ▼	01/22 ▼	01/23 ▼	01/24 ▼	01/25 ▼	01/26 ▼	01/27 ▼	01/28 ▼	Total ▼	Trend
0017-00006-0274	Kanban	11,542.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	11,542.00	
0017-00006-0285	Kanban	1,912.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1,912.00	
0017-00006-0286	Kanban	92,998.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	92,998.00	

1.37 Card History Report Fields Updated

The Card History Excel Report was updated to include the following additional fields:

- Category Type (Kanban/Forecast/Virtual)
- PO Release Number

- PO Release Line Number

1.38 Card Aging Report Supplier Filter Added

Card Aging Report

Item:	<input style="width: 80%;" type="text"/>
Product Line:	<input style="width: 80%;" type="text"/>
Commodity Code:	<input style="width: 80%;" type="text"/>
Supplier:	<input style="width: 80%;" type="text"/>
Card Age:	<input style="width: 80%;" type="text" value="1"/> ?
Status:	<input style="width: 80%;" type="text" value="In Transit"/>

Show Report | >>

1.39 Locator Added as an option for Scan Audit Process

Adding the card location allows for a user to scan the location and then scan each card in that location. Ultriva will then provide results of what is expected versus found in this location.

Start Audit

Workcenter:

Select

Location Code:

Submit
Back

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1.40 Added Category Type to both Supplier and Plant Side MRP Forecast

MRP Forecasts How do I?

Plant View Items

Filter By Select Operator Enter Value Go

Find Item Go Current ▶

Supplier: PEER BEARING COMPANY Plant: All Report: Daily Items All Items Date Range: Up to: 2012-01-28

Item No ▲	Category ▼	Past Due ▼	01/22 ▼	01/23 ▼	01/24 ▼	01/25 ▼	01/26 ▼	01/27 ▼	01/28 ▼	Total ▼	Trend
0017-00006-0274	Kanban	11,542.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	11,542.00	

2 Bug Fixes

1. Password Settings were Not inherited to Workcenters
2. Too Many 0s were Shown after decimal point on CardQty on the Batch Job Status Report
3. Production Sequence Cycle time Units was not being Read Correctly
4. Added PlantHandlingTime Column to the Card Design Excel Report
5. Material Status Card details Sort does not Work
6. Spike Orders Page. The Cursor always defaults to the Last Editable Field, The Item Drop Down does not show the Full item No if item no is more than 10 characters
7. When adding a Business unit, Sat & Sun were not checked as holidays by default.
8. Copy Calendar Screen showed the business unit records multiple times.
9. Spike Order Creation with PO Details was still holding the card "Waiting FOR PO" state. (Please note that the transaction was not published for Integration though it was just waiting in this state.) This is fixed now.
10. The user privileges were Unionized meaning no matter what business unit they were logged into, their privilege for that workcenter was based on the conglomeration of all of the privileges they had. This is fixed now. So, when user switches the business unit he/she would see only those privileges assigned for that business unit.
11. Consumption from the Pick List was not getting rolled up correctly to the Rollup table. This is now fixed.