Product Release Notes

Ultriva 7.0 SR 3 Release Notes

Version 1.0

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1.40 Added Category Type to both Supplier and Plant Side MRP Forecast 24
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Revisions

Date	Modifications	Author	Comments
1/17/2012	Created	Pushparaj S	

Symbol Legend

Symbol	Description	Location
	Major open issue	Margin
	Minor open issue or failure mode	Margin

Release Issues

Issue	Resolution	Owner

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1 Ultriva 7.0 SR 3 Release Notes

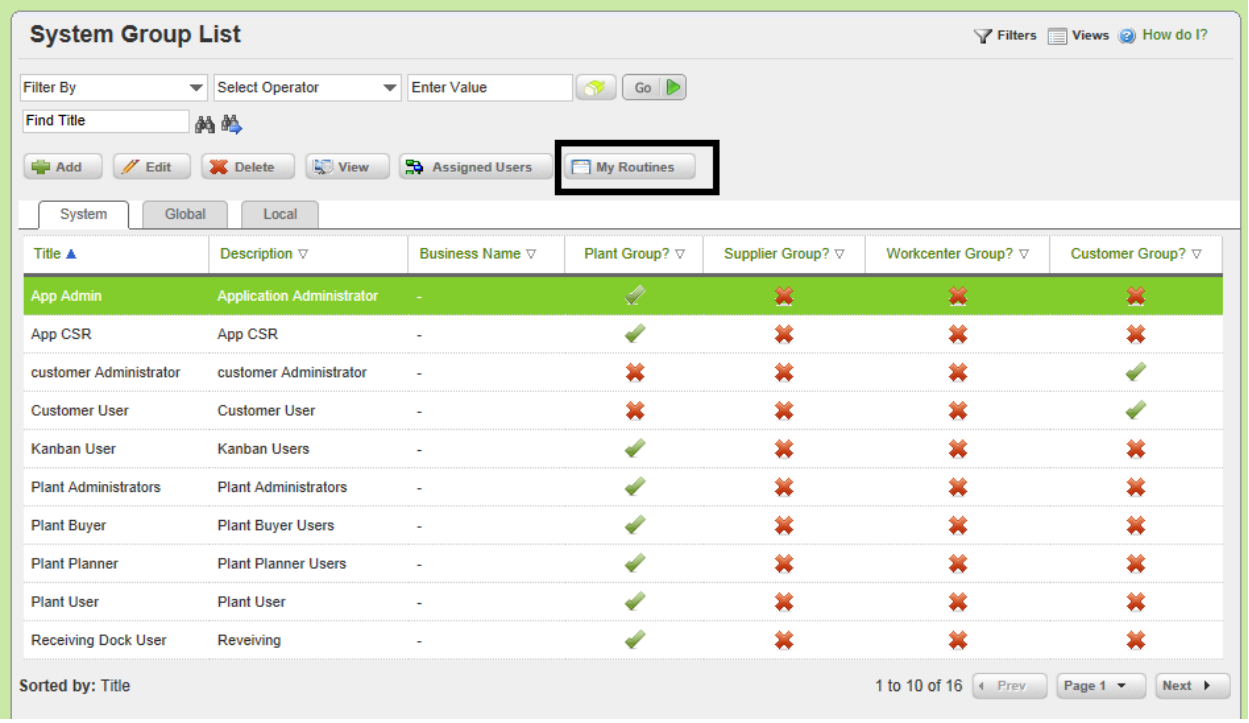
1.1 Creating My Routines for Roles

This release has a new feature whereby administrator can modify the My Routines for individual User Groups.

1. Login as Application Administrator.

2. Click on User Group.

3. Select a Group and Click on “My Routines” button.



4. The System will show the list of menus where administrator can assign to Daily, Weekly and Monthly.

5. Once the desired tasks are associated to the individual buckets click save.

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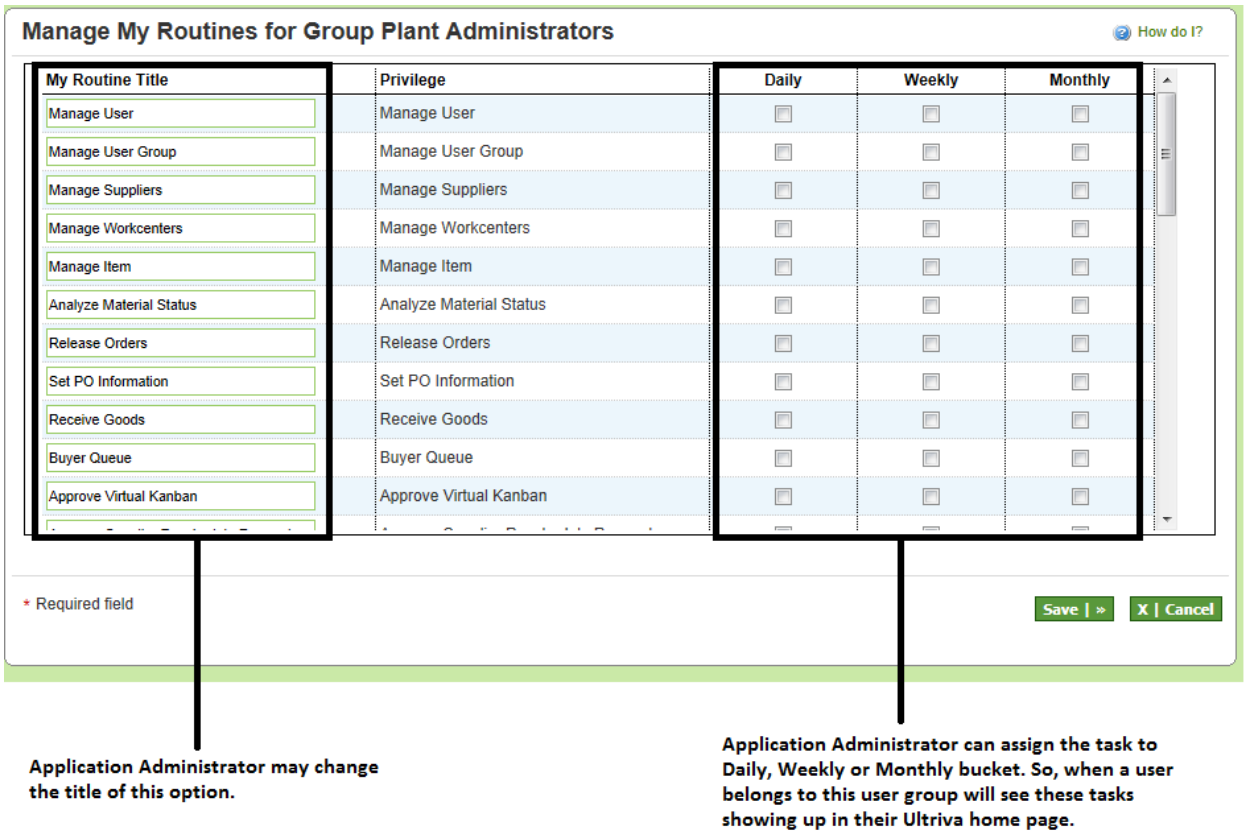
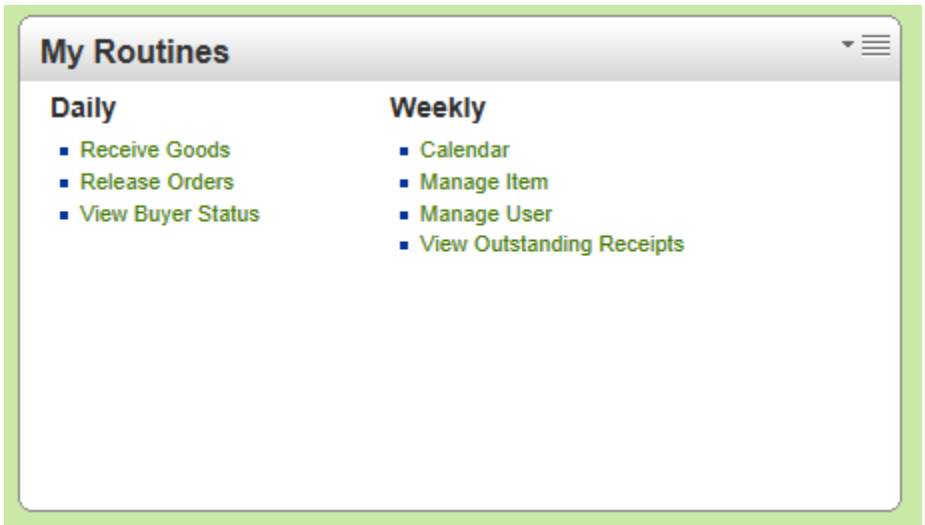


6. Once the user Group has the modified My Routines Tasks then user belonging to the user group (as primary role) logs in to the system he/she will see only these tasks under My Routines Panel.

   Here is one example of how the "My Routines" showing up for a user after the change.



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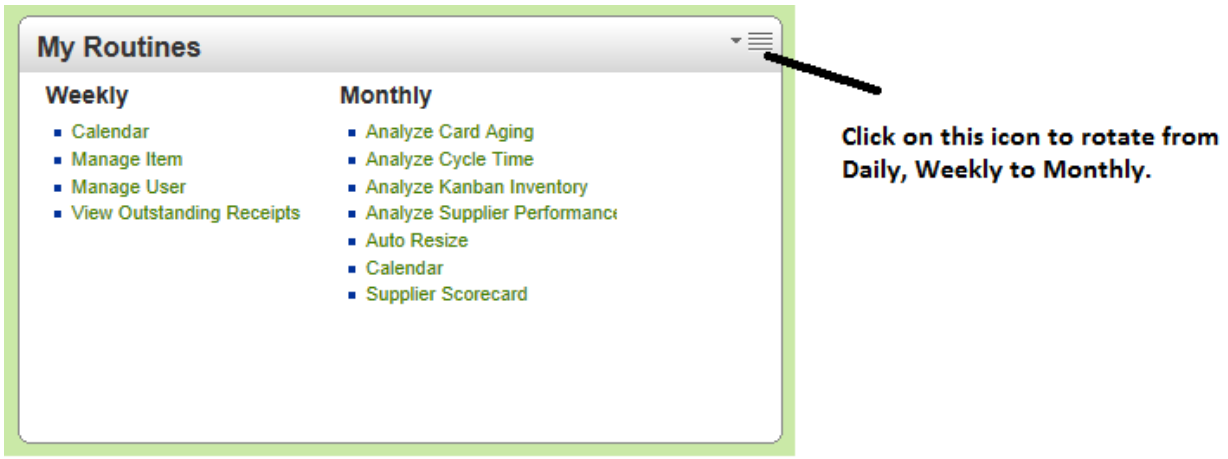
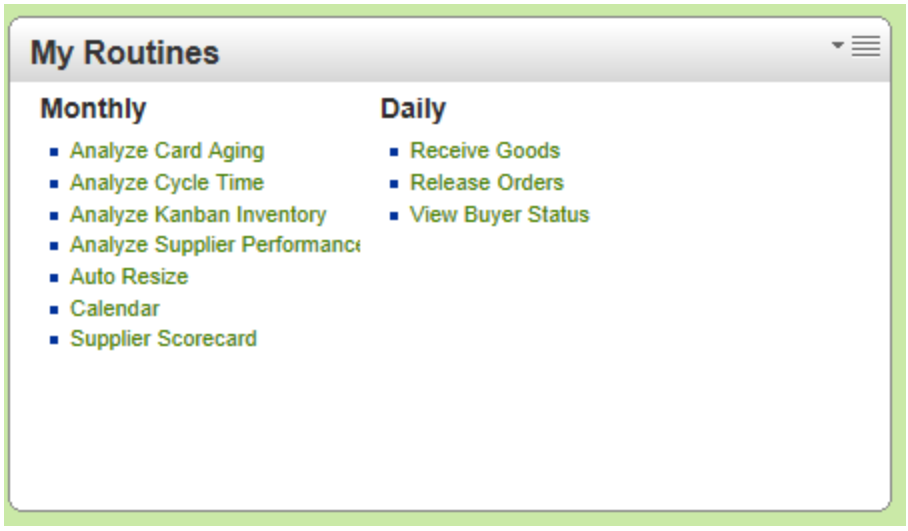


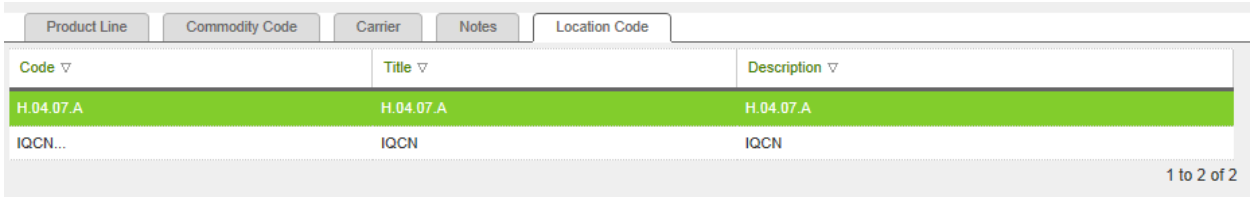


1.2 Location Code Master

In this release onwards a user can add Location Code(s) to a Business Unit through Admin->Entities->Location Code option.

There are two ways location code master can be created under a business unit.

1. Admin->Entities->LocationCode Tab and Add option.



2. Admin->Tools->Data Upload->Location Code Data Load option.

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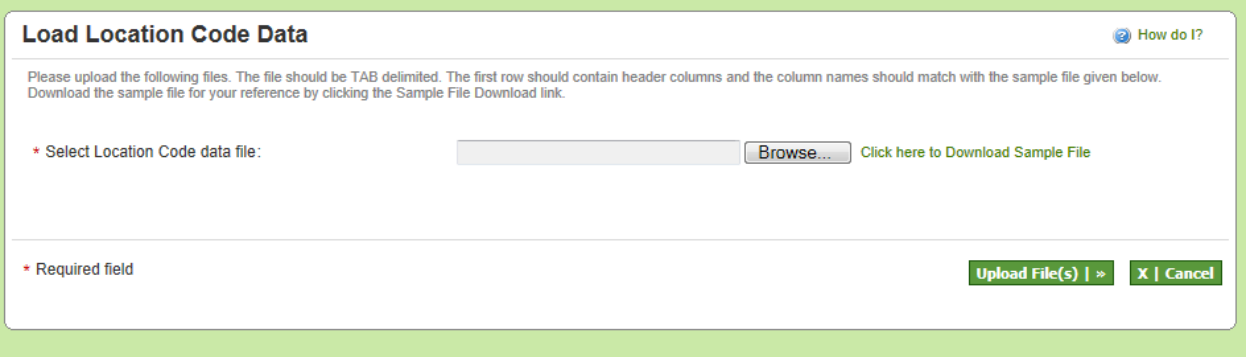
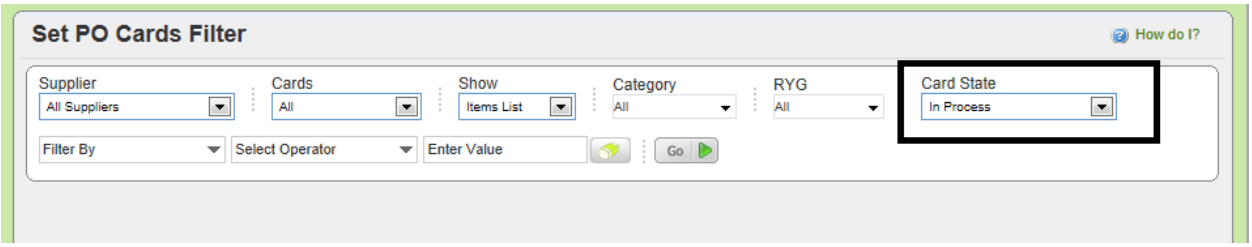


Currently the location code is not yet enforced on the Card Actions and it is not forced on the Item master Creation form. However if location code has to be enforced then we can add the logic. Please contact Support team if you need it.

1.3 Set PO for In Process Cards

This release supports setting or updating PO details for cards which are in process.

Actions->Set PO and change the filter to In Process.



1.4 Improved Search Functionality

This version supports improved search functionality to locate Purchase Order details.

User may type the purchase order number and line number in the following formats to locate cards for these orders.

PONumber[POLine1,POLine2] – will find the PO with POLine1, and POLine2

PONumber[POLine1 - POLine10] – will find the PO with Lines >= POLine1 and Lines <= POline10.

1.5 Card Details in Material Status ->View Details option

The View Detail for an Item now from Material Status report includes Loopsize information.

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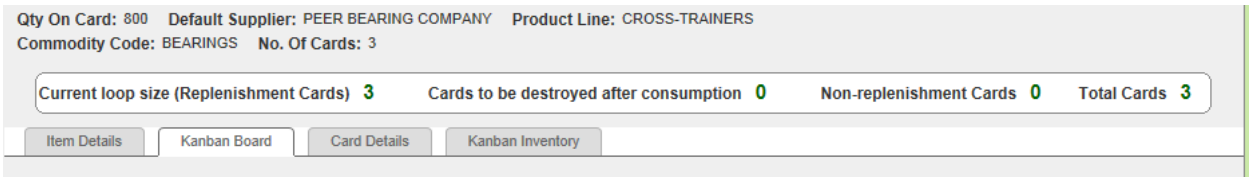
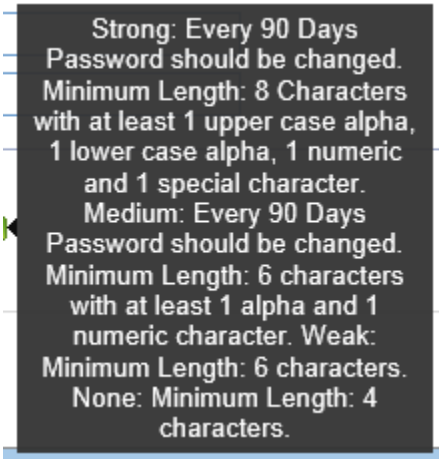


1.6 Security Policy

Password Security Policy now supports “None” which is the lowest of level of password security policy. Even though it is named as “None”, this level needs the minimum length of the password is 4 characters.



1.7 Rules Inheritance

Alert Rules are automatically inherited from Parent Business Unit. This way common alert rules can be configured at the Plant level and all the workcenters will inherit them automatically. If any custom rules needed at workcenter level then administrator can define them individual workcenter.

1.8 Product Line and Commodity Code Filter

Added Product Line and Commodity code filter to Buyer Status, Supplier Status, Buyer Queue, and Supplier Queue report.

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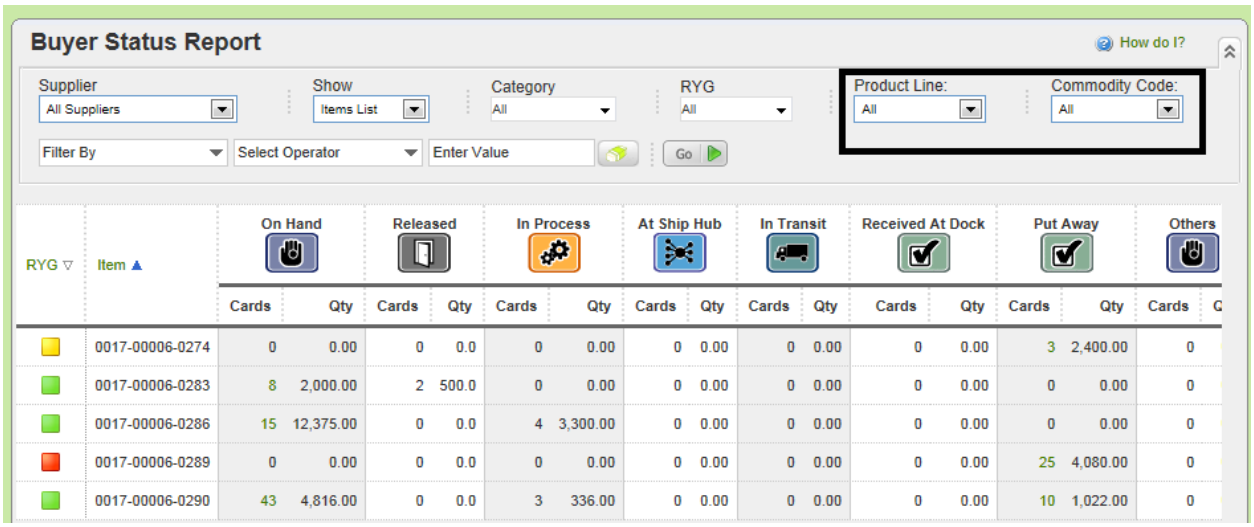
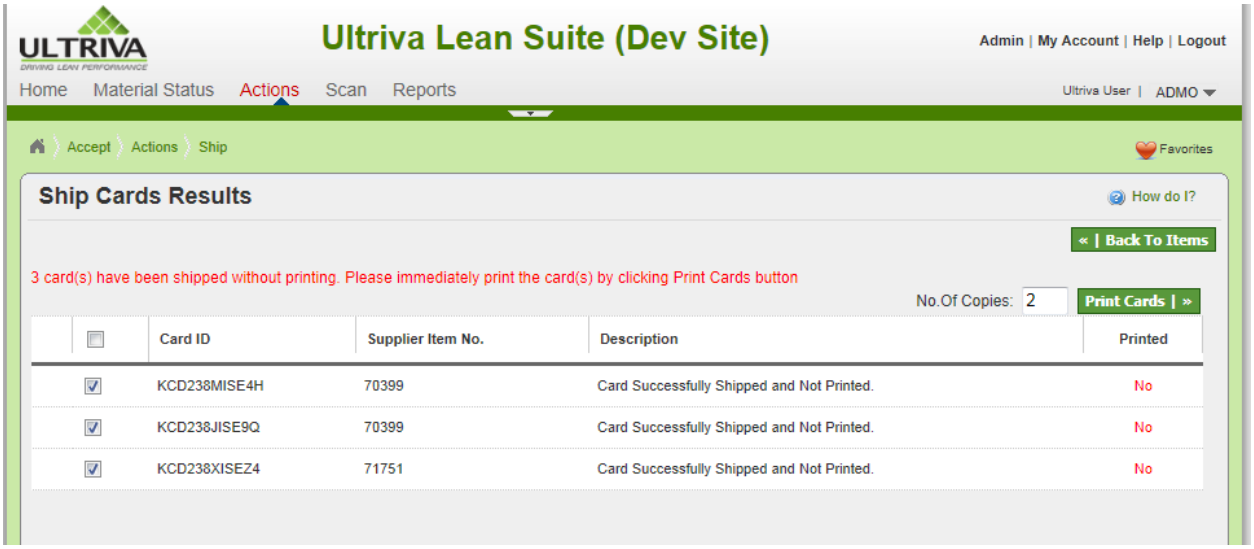


1.9 Print options from Action Result Page (Ship, Receive)

Users can now print the cards from the Action Result Page. And they can also Modify the number of copies.



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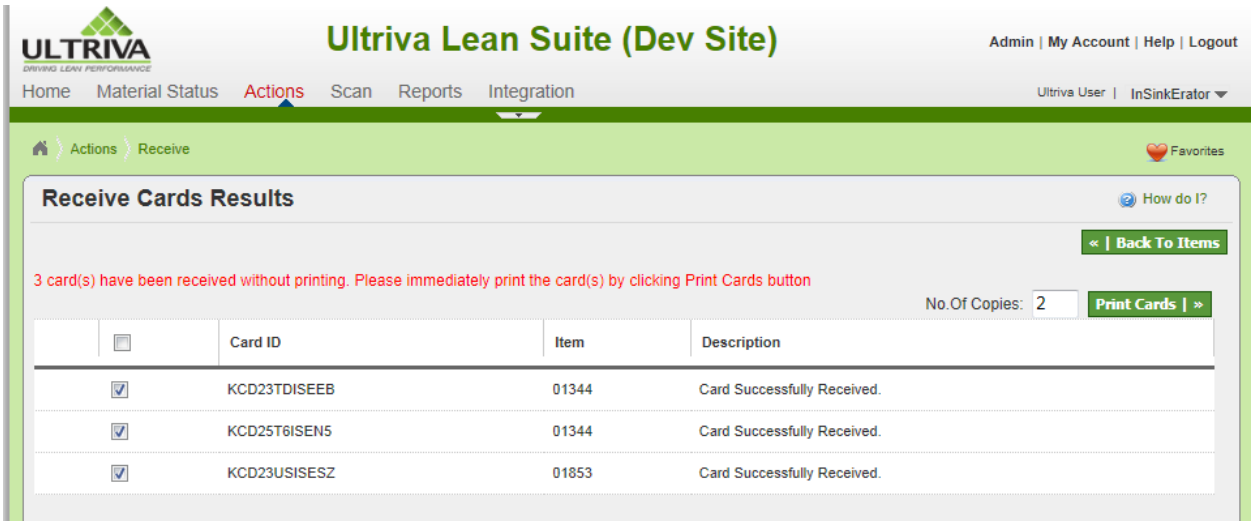

1.10 Chinese Localization for Supplier App

This release officially supports Simplified Chinese Localization. Please contact sales or support for licensing language pack.

1.11 Integration Service Task Monitor

1. Added Legend to clearly indicate the details about icon.

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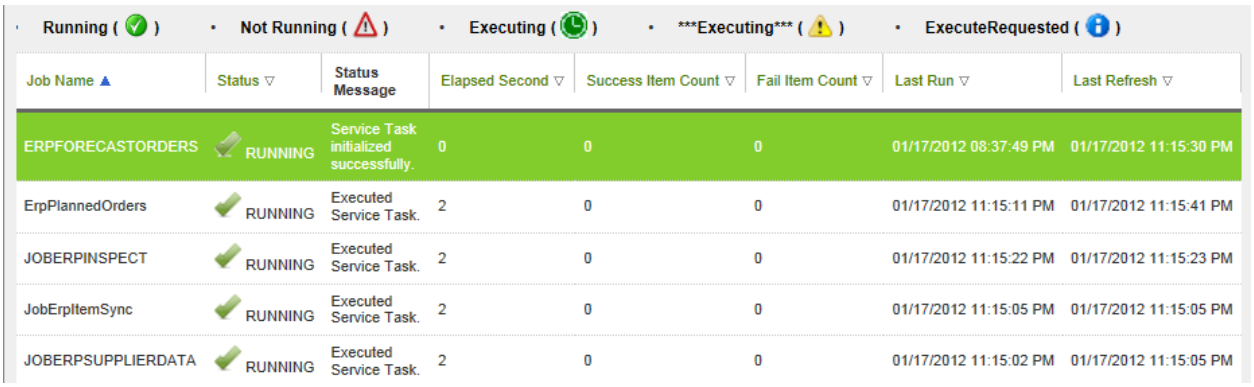
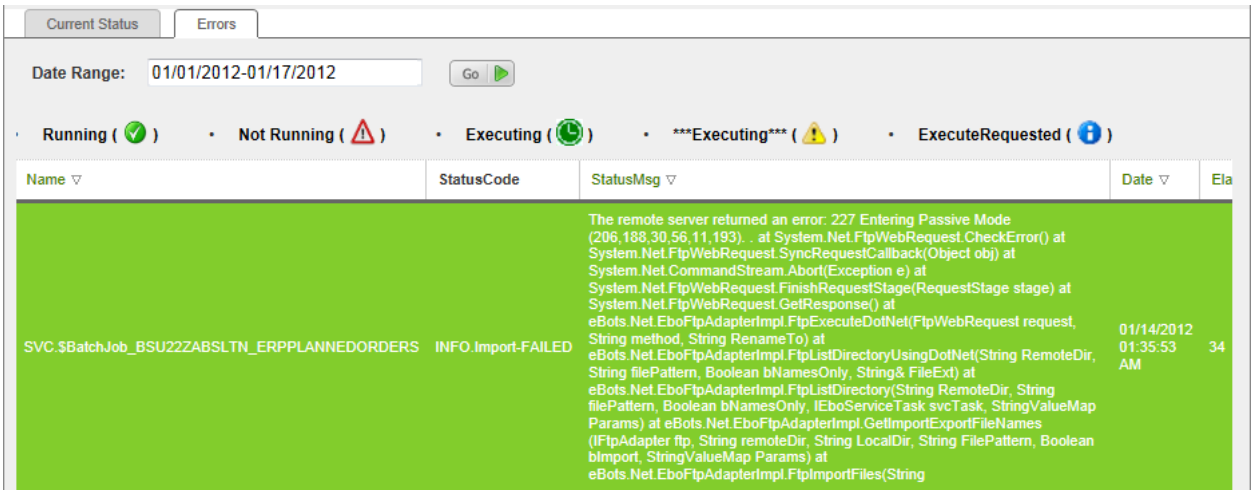


Job Name	Status	Status Message	Elapsed Second	Success Item Count	Fail Item Count	Last Run	Last Refresh
ERPFORECASTORDERS	RUNNING	Service Task initialized successfully.	0	0	0	01/17/2012 08:37:49 PM	01/17/2012 11:15:30 PM
ErpPlannedOrders	RUNNING	Executed Service Task.	2	0	0	01/17/2012 11:15:11 PM	01/17/2012 11:15:41 PM
JOBERPINSPECT	RUNNING	Executed Service Task.	2	0	0	01/17/2012 11:15:22 PM	01/17/2012 11:15:23 PM
JobErpItemSync	RUNNING	Executed Service Task.	2	0	0	01/17/2012 11:15:05 PM	01/17/2012 11:15:05 PM
JOBERPSUPPLIERDATA	RUNNING	Executed Service Task.	2	0	0	01/17/2012 11:15:02 PM	01/17/2012 11:15:05 PM

2. Errors Tab added to quickly check the errors alone:



Name	StatusCode	StatusMsg	Date	Ela
SVC.$BatchJob_BSU22ZABSLTN_ERPPLANNEDORDERS	INFO.Import-FAILED	The remote server returned an error: 227 Entering Passive Mode (206,188,30,56,11,193). . at System.Net.FtpWebRequest.CheckError() at System.Net.FtpWebRequest.SyncRequestCallback(Object obj) at System.Net.CommandStream.Abort(Exception e) at System.Net.FtpWebRequest.FinishRequestStage(RequestStage stage) at System.Net.FtpWebRequest.GetResponse() at eBots.Net.EboFtpAdapterImpl.FtpExecuteDotNet(FtpWebRequest request, String method, String RenameTo) at eBots.Net.EboFtpAdapterImpl.FtpListDirectoryUsingDotNet(String RemoteDir, String filePattern, Boolean bNamesOnly, String& FileExt) at eBots.Net.EboFtpAdapterImpl.FtpListDirectory(String RemoteDir, String filePattern, Boolean bNamesOnly, IEboServiceTask svcTask, StringValueMap Params) at eBots.Net.EboFtpAdapterImpl.GetImportExportFileNames (IFtpAdapter ftp, String remoteDir, String LocalDir, String FilePattern, Boolean bImport, StringValueMap Params) at eBots.Net.EboFtpAdapterImpl.FtpImportFiles(String	01/14/2012 01:35:53 AM	34

1.12 Receipts/Shipments Due Report

Export option allows user to enter the date range instead of just exporting 30 days.

Only maximum 54 periods are allowed. For instance,iIf the current report view option is “Days” then user can export upto 54 days.

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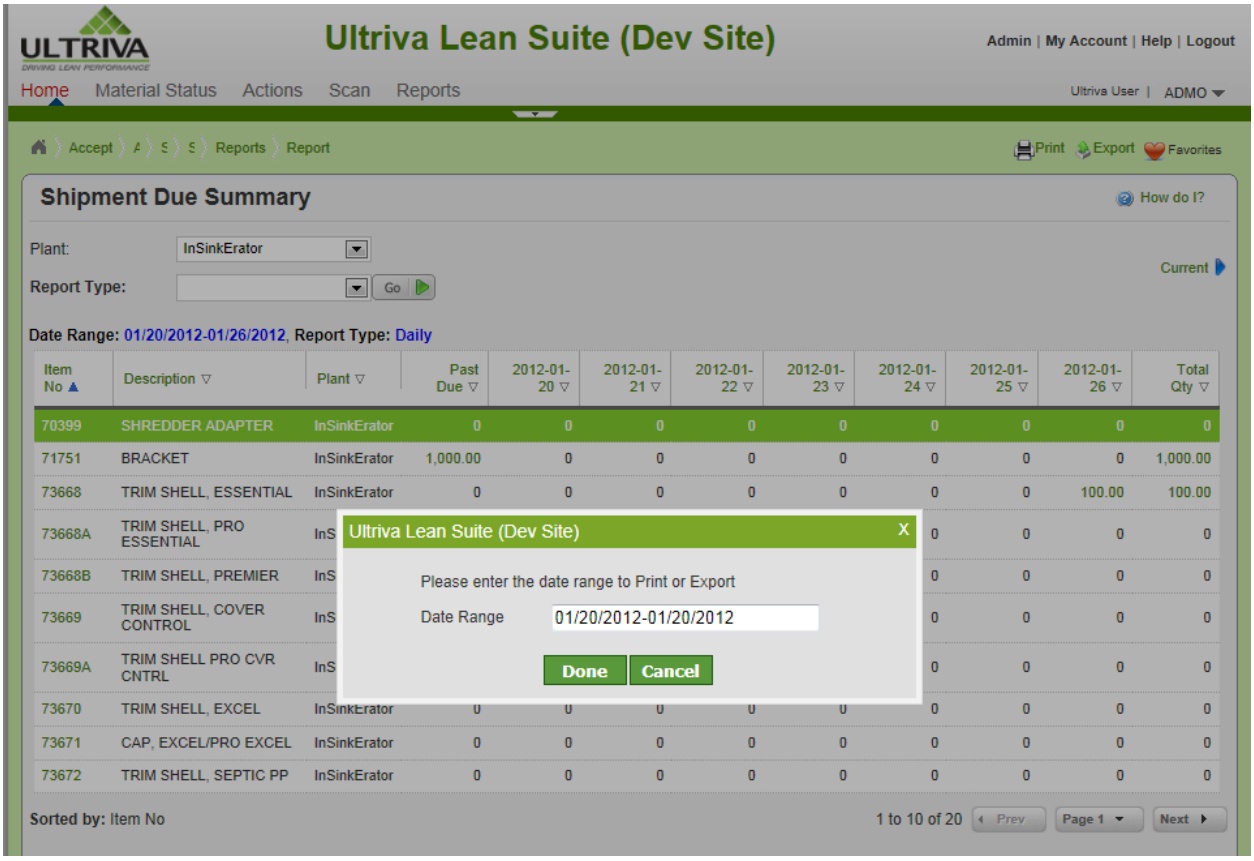
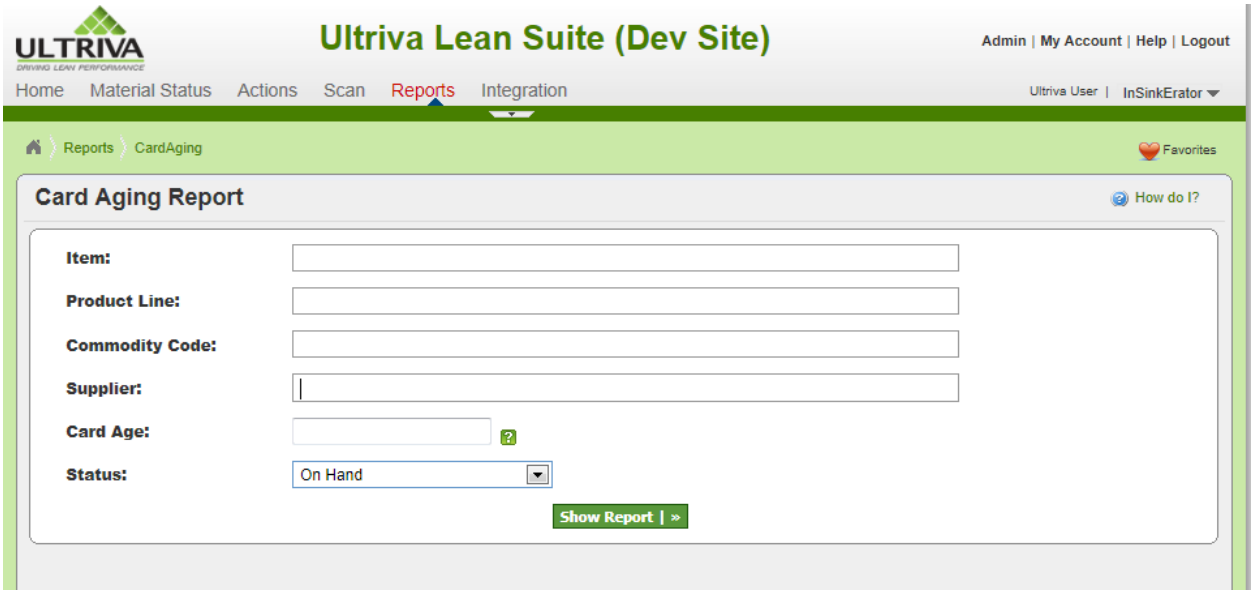


1.13 Added the Supplier Filter to Reports

1. Card Aging



2. Excel Reports/Card Audit

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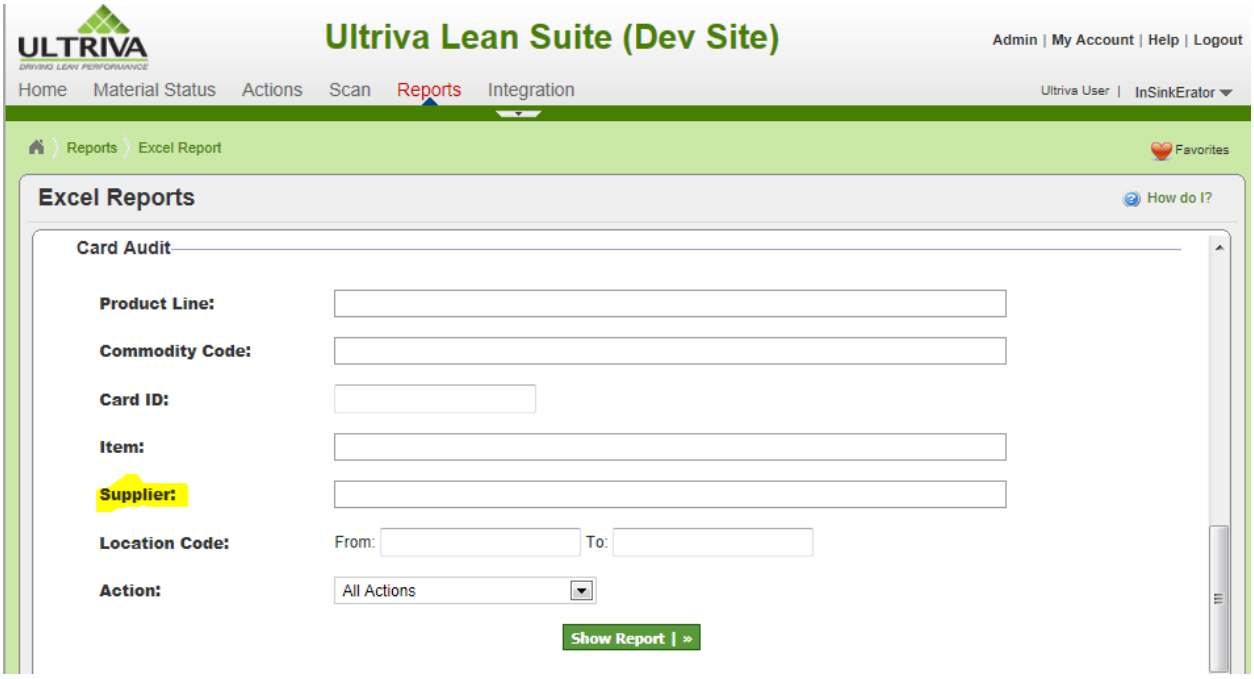
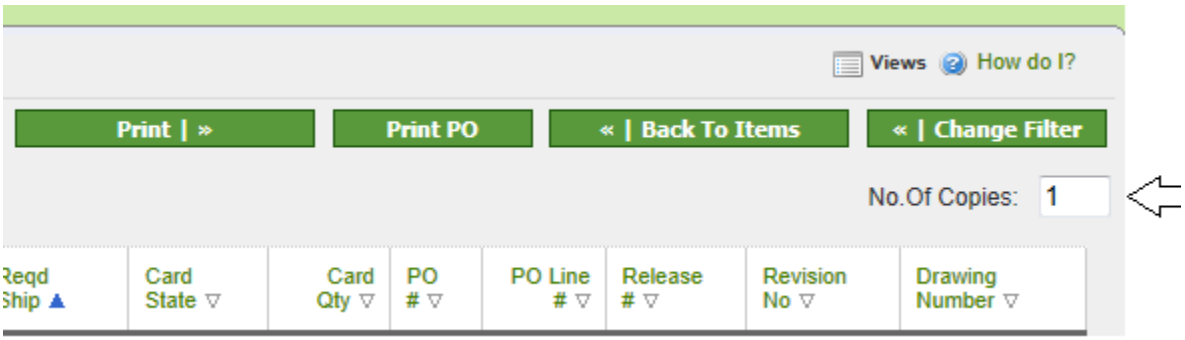


1.14 No of Copies for Printing Cards

Added the No of Copies on all the screens where printing is supported. This allows user to change the number of copies needed.



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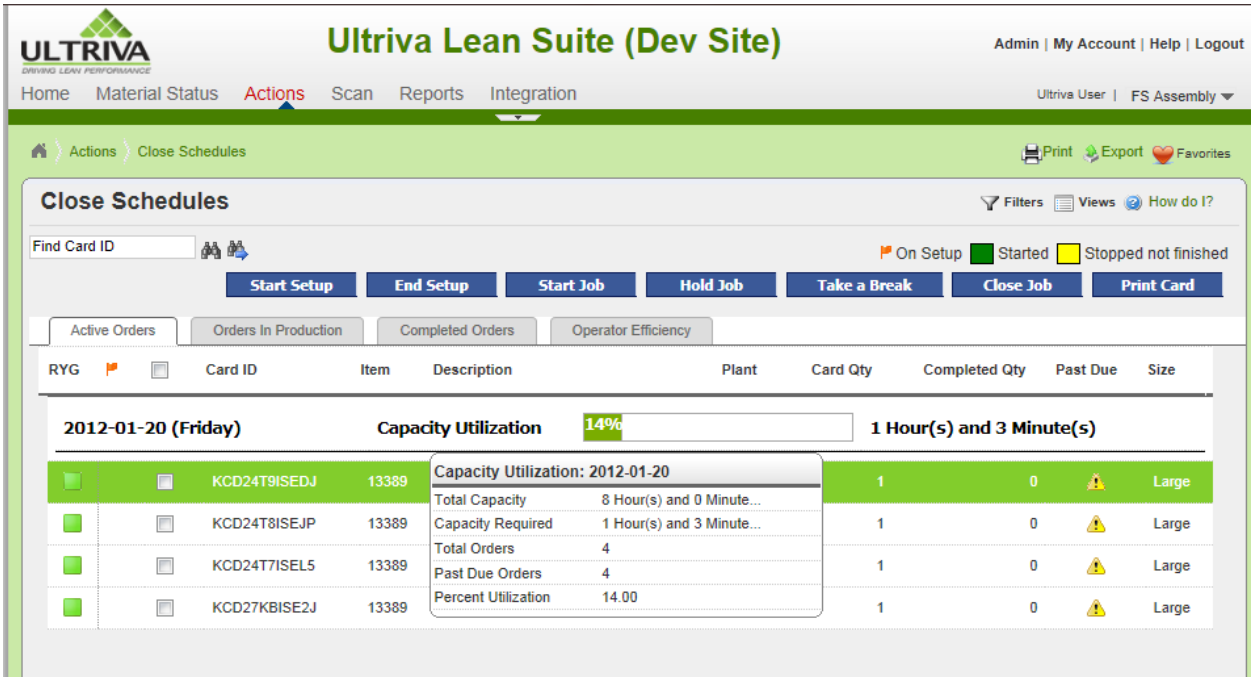
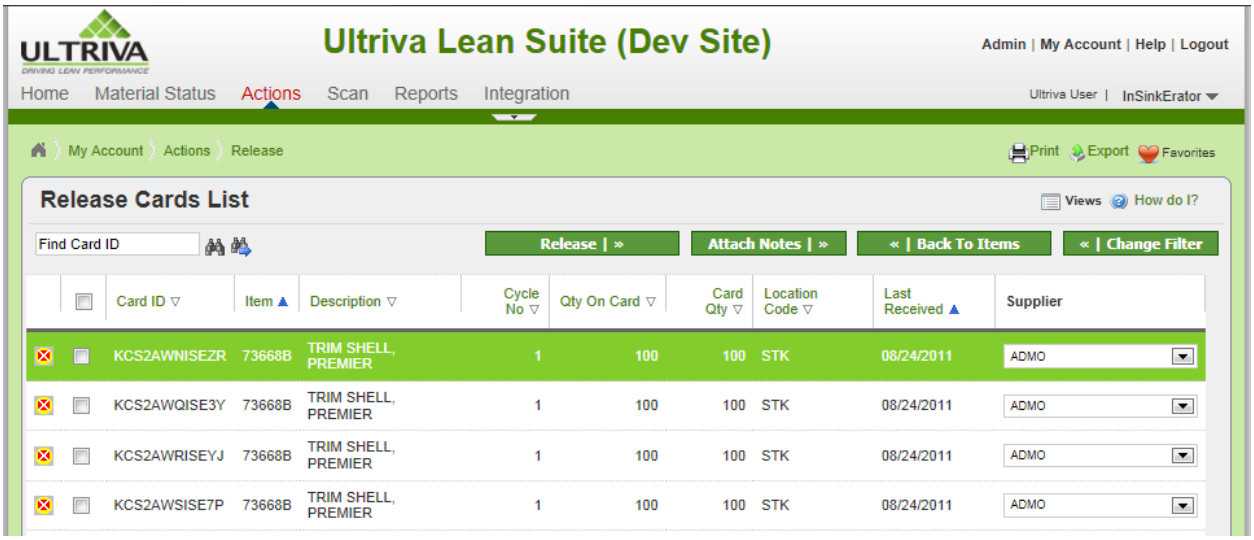
1.15 Capacity Utilization in Production Sequence



1.16 Card Type Icons

Added Icons to the Cards List, to indicate the “replenishment” and “Non Replenishment” cards.



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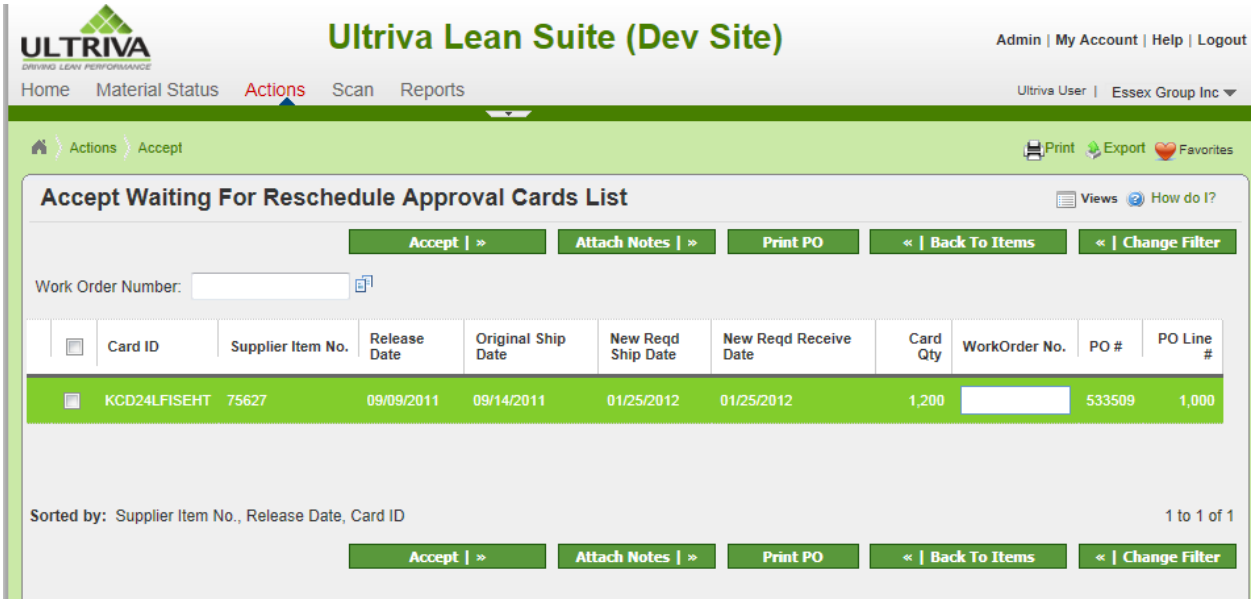
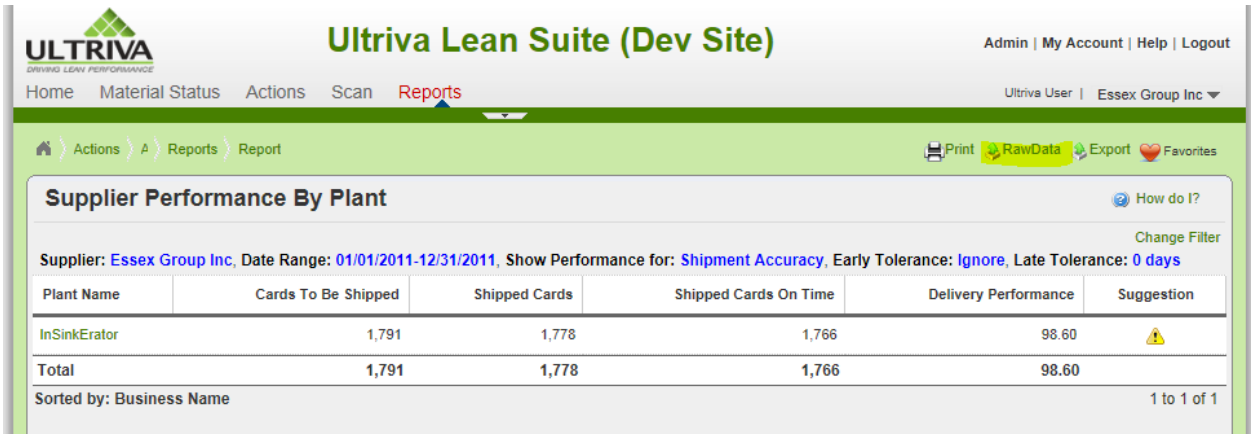
1.17 Added New Reqd Dates to Supplier Reschedule Approval Screen



1.18 Raw Data Export

Added Raw Data Export option on Supplier Performance for the Supplier



1.19 Home Page Order Tracking Panel

Added all the Approval States to the Order Tracking Panel

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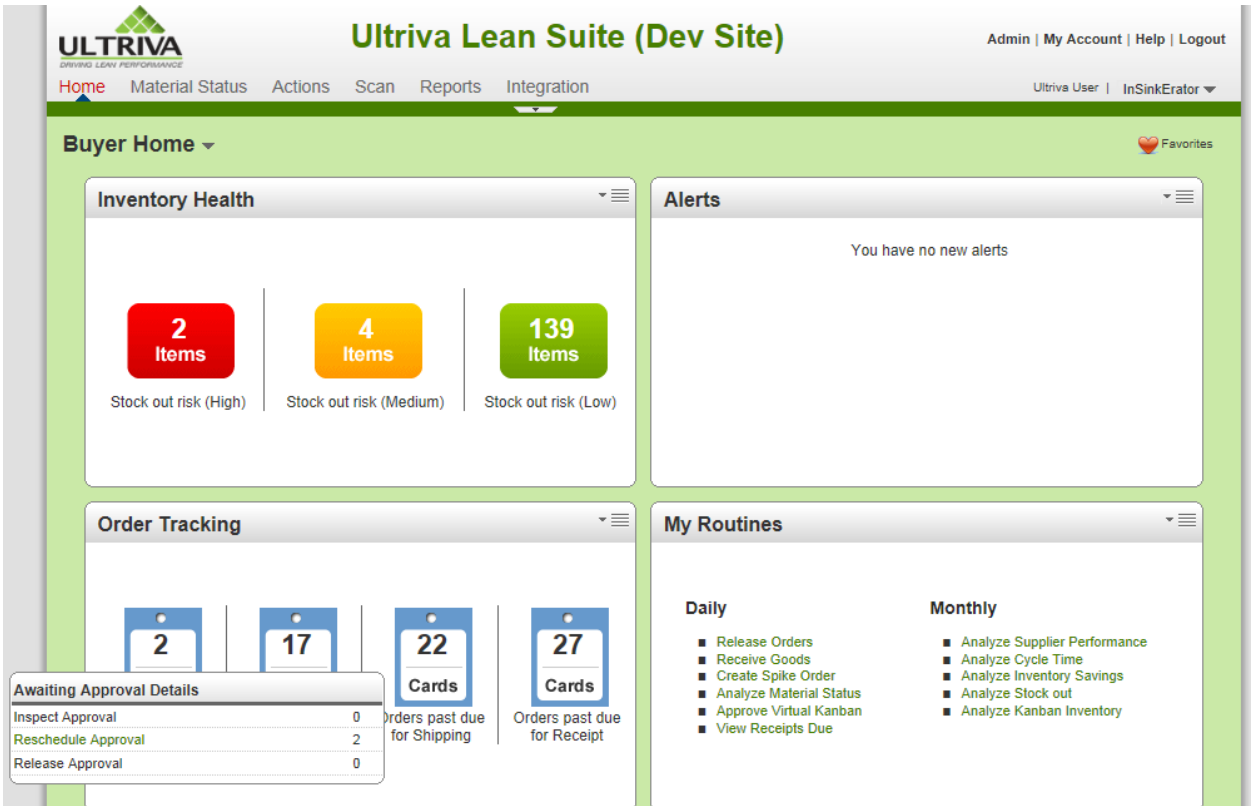

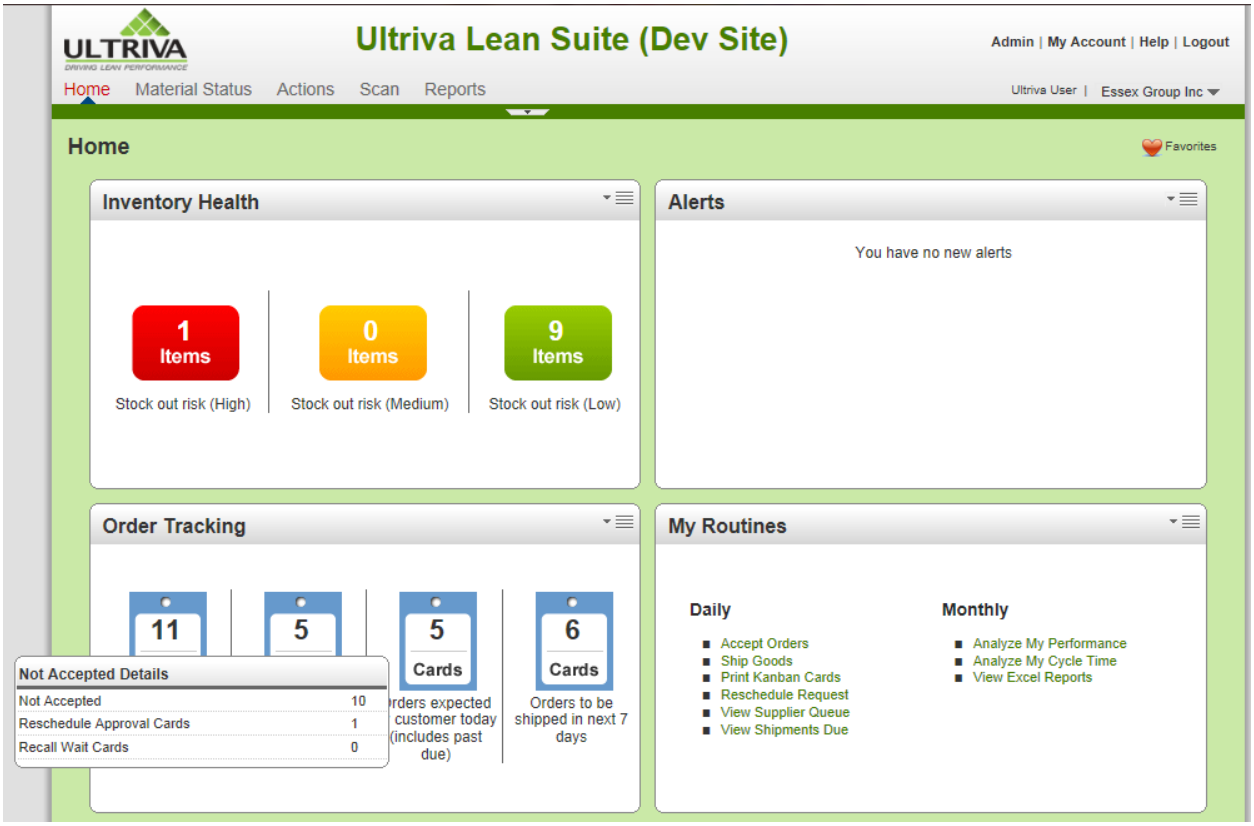

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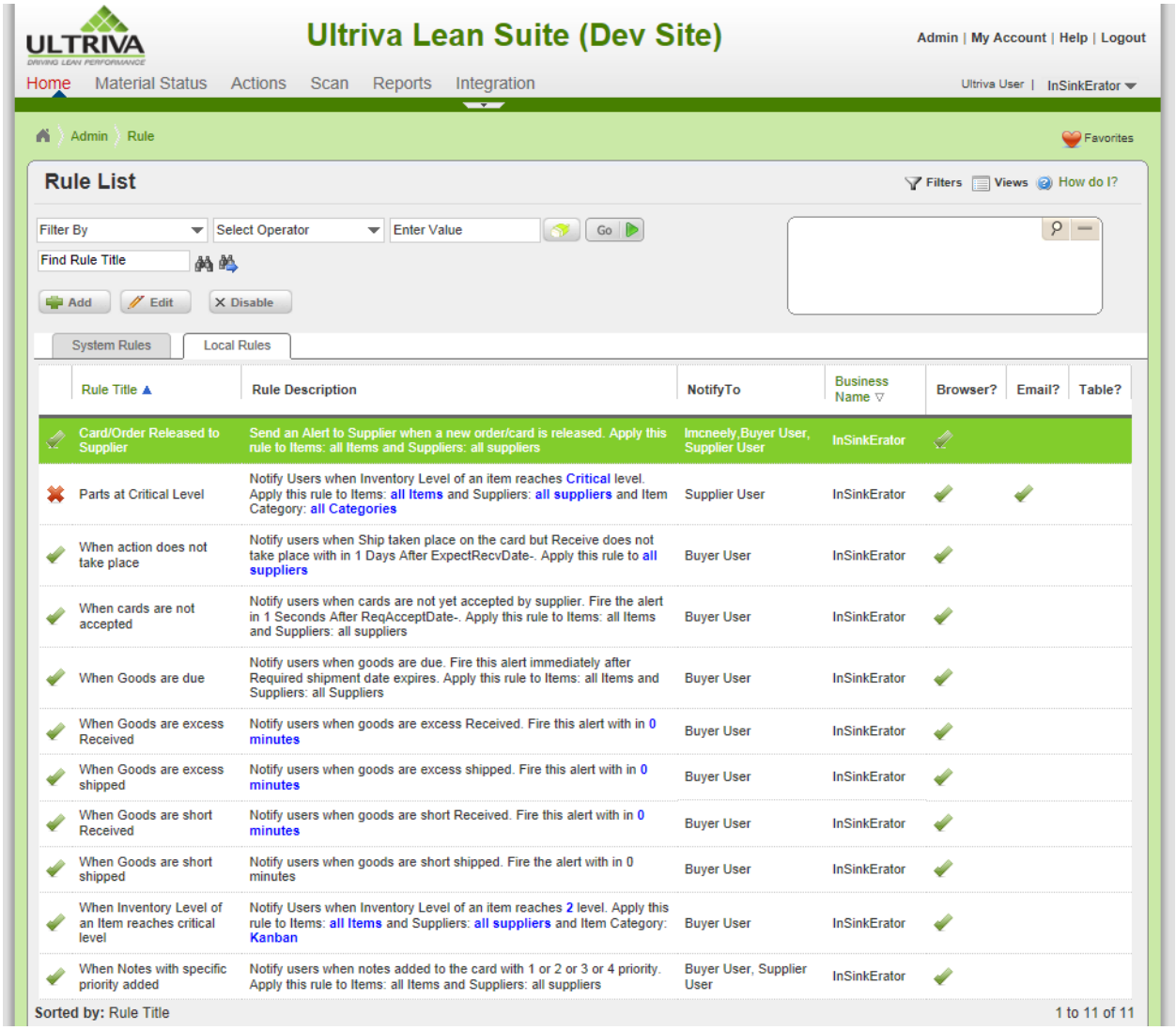
1.20 Added ReleaseID to the following Reports

1. Excel Reports/Card History
2. Buyer Status Report
3. Supplier Status Report

1.21 Deleting Rules

Active Rules cannot be deleted. They have to be first disabled and then user can delete the rule.



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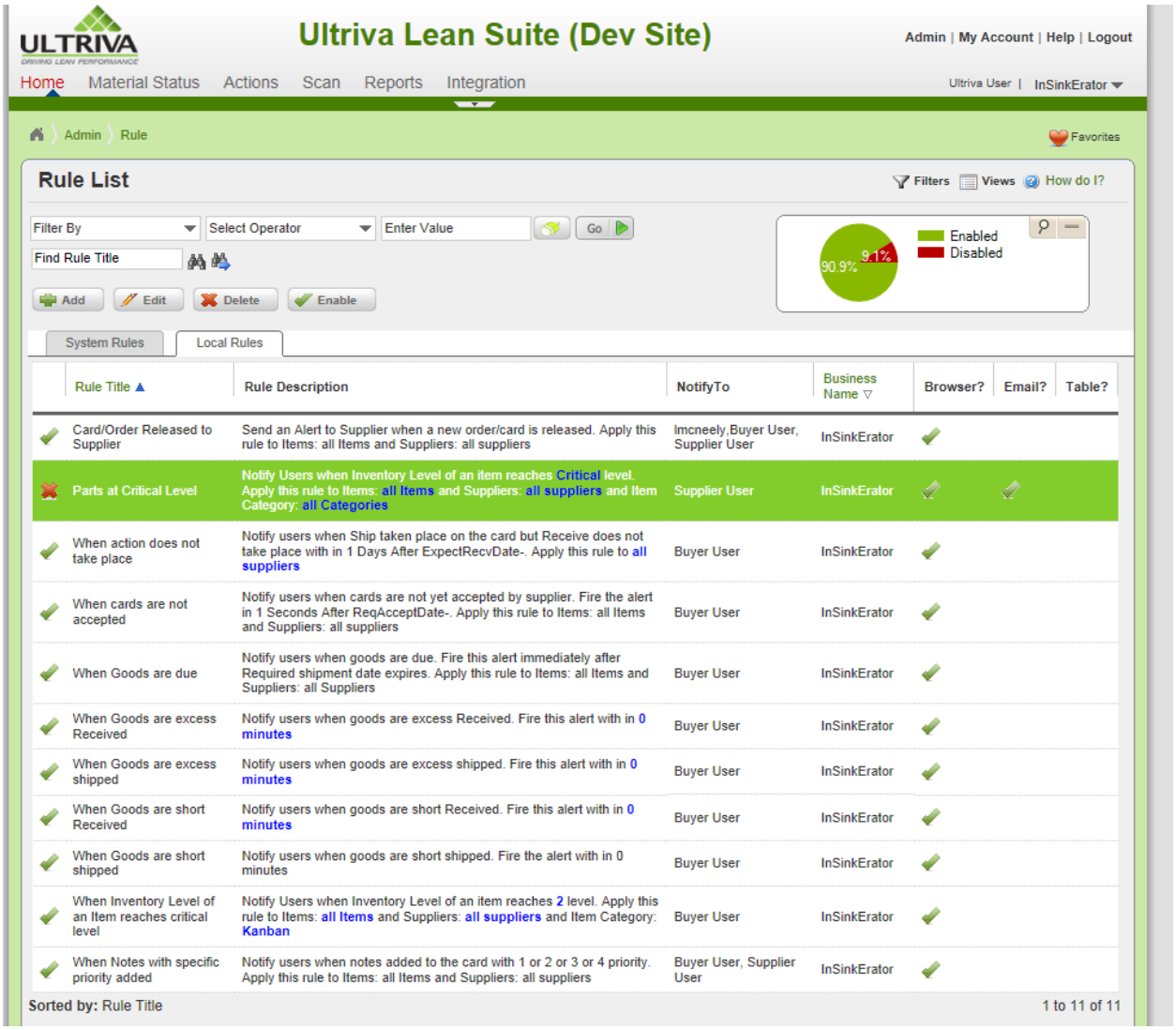

1.22 Late Tolerance to On-Time Shipment report

Added support for Late Tolerance to the Supplier Performance report.

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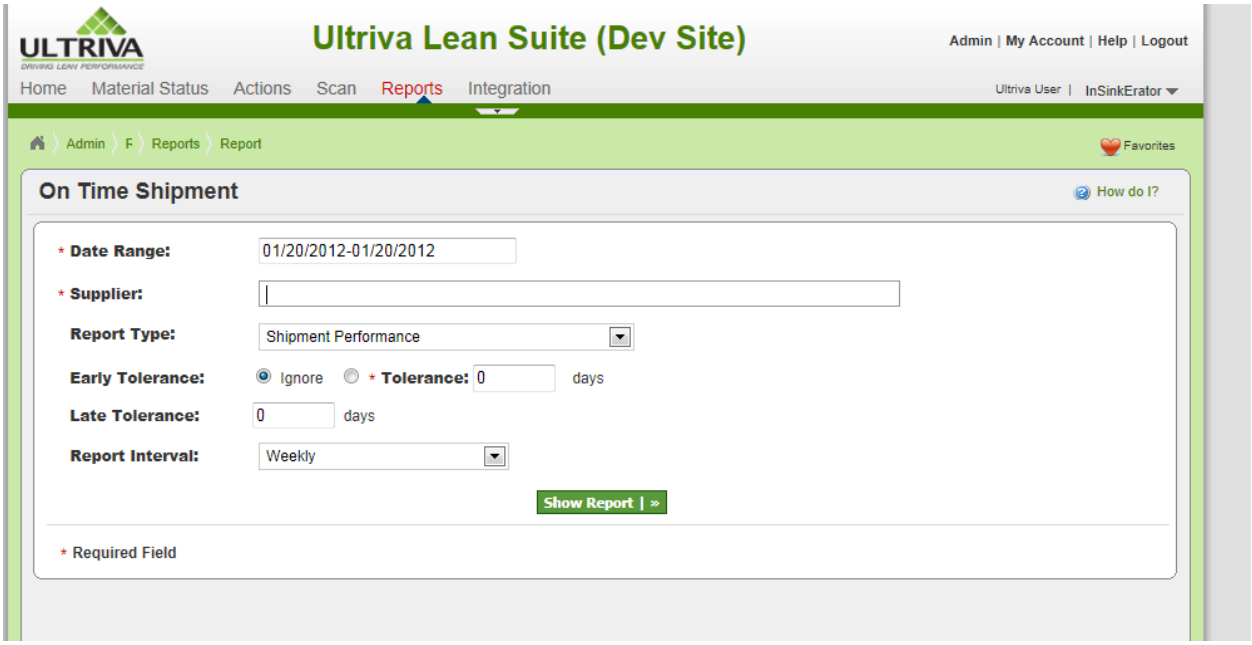
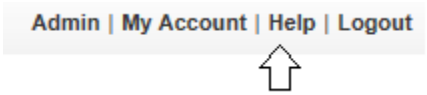


1.23 Help Link

Help in Main Top Level Menu now opens up a new Browser Window/Tab pointing to help system.



1.24 Supplier User Guide in Simplified Chinese

Ultriva Help system has a new Supplier App user guide manual in Simplified Chinese. (Please contact Sales if you need language pack.)

Ultriva 7.0 帮助文档 (Ultriva 7.0 Help Documents - Simplified Chinese)

供应商用户及 参考指南 (Collaborative Supply Portal Supplier Process Flow Guide)

1.25 Extending Item Synch Batch Job Task

Item Synch Batch Job Task now supports custom C# scripting. Using custom C# script a developer can extend the Item Synch batch job without changing underlying Core Library code – Few examples of this approach:

1. adding additional Flex fields,

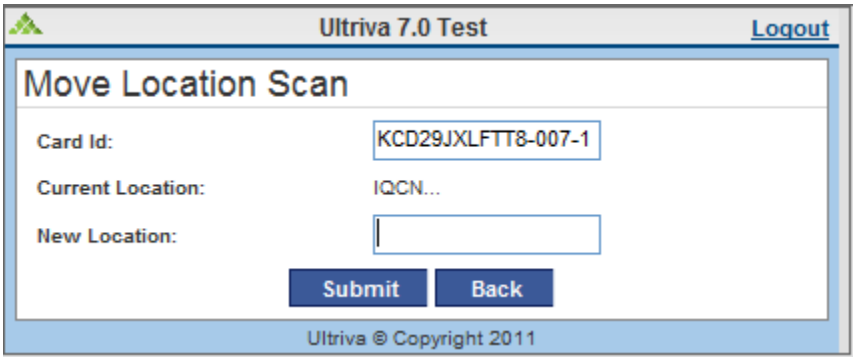
2. mapping cards from existing Kanban System (Oracle Intra Kanban cards) to Ultriva Kanban Cards

1.26 Scanning Mapped Card ID to do Card Actions

Through extensible architecture one now Ultirva supports scanning existing Kanban Card ID or any other mapped ID to do Ultriva Action. For instance as mentioned in 1.25.2 user may just scan the card id of the old system and still perform the card action in Ultriva. With this useful approach companies don't have to print Ultirva Labels up-front if they already have some labeling.

1.27 Move Location Form Focus Change

Modified the form focus on the Move Location CE Scan action to the "To Location" after the card scan. The Current Location was also made Read Only.



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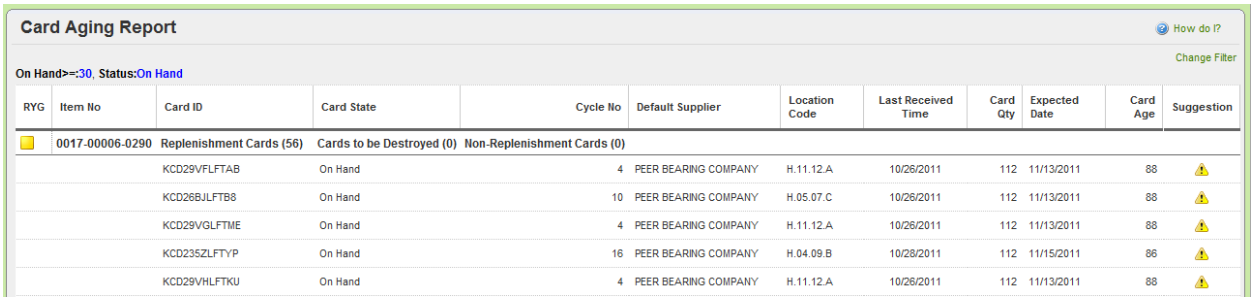
1.28 Added the functionality to cross reference another card identification from an existing Kanban System

Added functionality to allow an additional attribute to a on hand card for a cross reference to an existing card system. The cross reference is for an existing on hand card for the legacy system. The cross referenced card can be released by the unique identification in the additional attribute. This is accomplished through the item sync. When the item sync file is added to the ftp server an additional file must be dropped with the nomenclature cardfile_*.txt. The file format must comply to the following specifications:

- Card Number
- Item
- Sub-inventory
- Locator
- Size
- Card Status

1.29 Added the card location to the Card Aging Report



Card Aging Report

How do I?

Change Filter

On Hand>=:30, Status:On Hand

RYG	Item No	Card ID	Card State	Cycle No	Default Supplier	Location Code	Last Received Time	Card Qty	Expected Date	Card Age	Suggestion
	0017-00006-0290	Replenishment Cards (56)	Cards to be Destroyed (0)	Non-Replenishment Cards (0)							
		KCD29VFLFTAB	On Hand	4	PEER BEARING COMPANY	H.11.12.A	10/26/2011	112	11/13/2011	88	
		KCD26BJLFTB8	On Hand	10	PEER BEARING COMPANY	H.05.07.C	10/26/2011	112	11/13/2011	88	
		KCD29VGLFTME	On Hand	4	PEER BEARING COMPANY	H.11.12.A	10/26/2011	112	11/13/2011	88	
		KCD235ZLFTYP	On Hand	16	PEER BEARING COMPANY	H.04.09.B	10/28/2011	112	11/15/2011	86	
		KCD29VHLFTKU	On Hand	4	PEER BEARING COMPANY	H.11.12.A	10/26/2011	112	11/13/2011	88	

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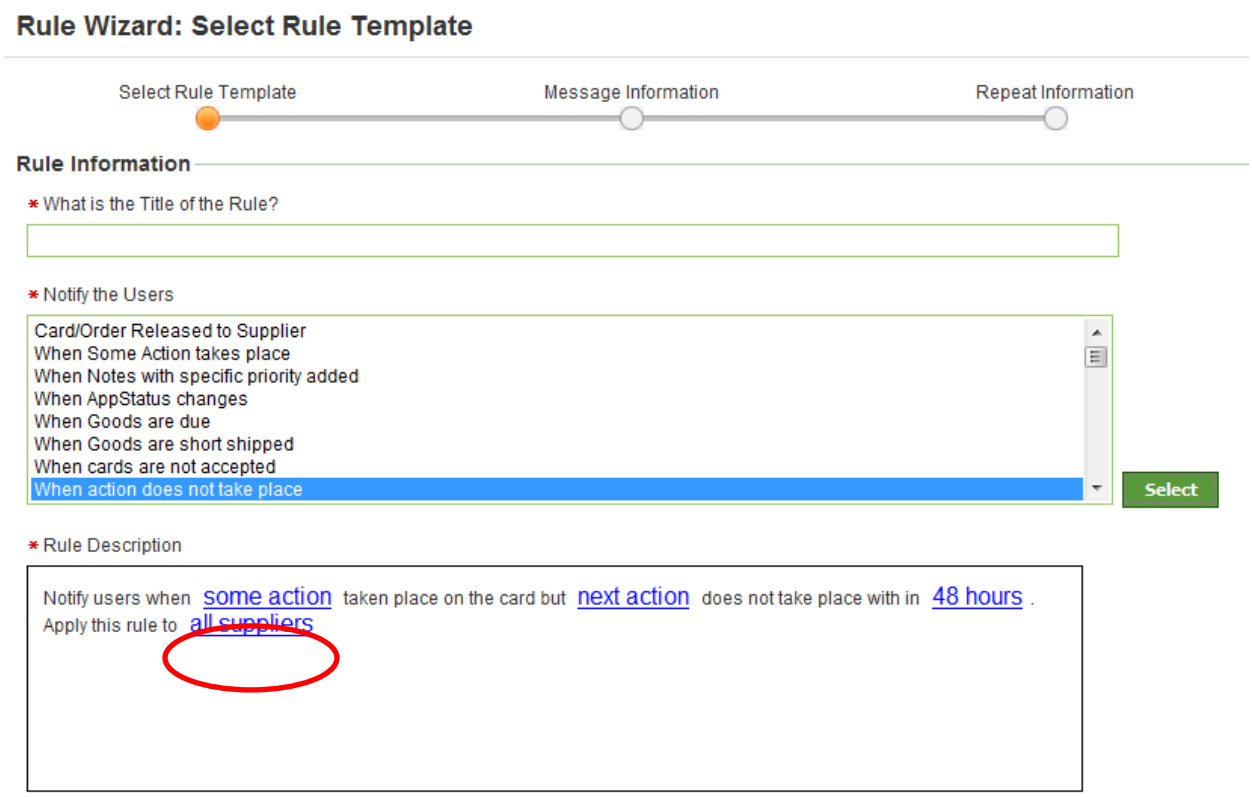
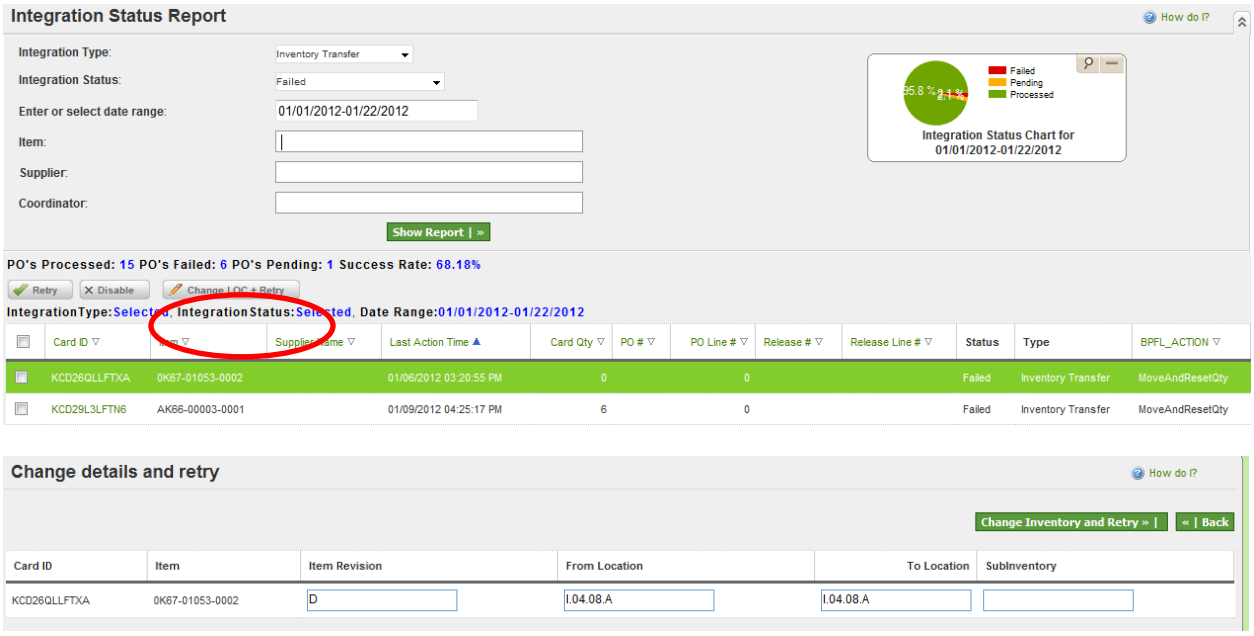
1.30 Added a supplier filter on the When Action Does Not Take Place Alert



1.31 Added Change Location and Retry Option to Pick List Ship Errors



1.32 Added Date Fields for Supplier "Accept Waiting For Reschedule Approval

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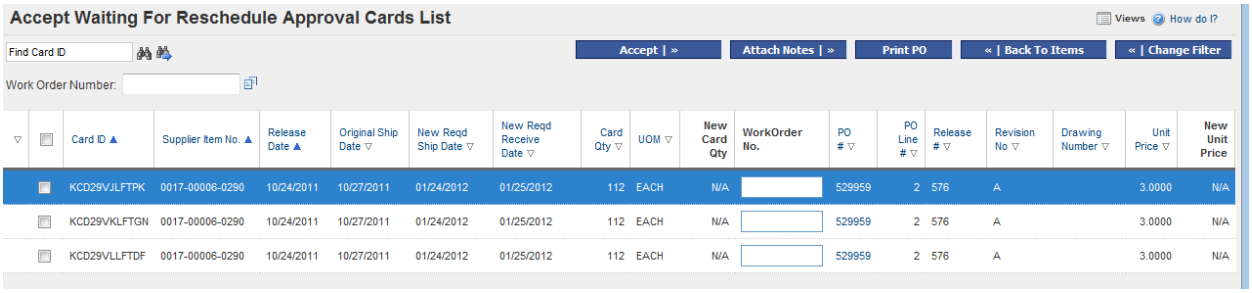
Cards List"



1.33 Cards released from Pick List Process uses Item Location for Next Cycle

On release of a card through the pick list process the card will use the location from the item level for the subsequent cycle.

1.34 Supplier State made optional

The supplier state was made as an optional field to support international suppliers who may not use this field.

1.35 Spike Cards Waiting for PO

When a spike card was created and assigned a Purchase Order at the time of creation the cards were waiting for a PO to be set. These could be assigned through the Actions>SetPO process but was an unnecessary step. This is now not required.

1.36 MRP Requirements required a secondary filter

When a supplier would look at the MRP (Forecast) requirements grouped in a daily format a secondary filter using the GO button was required. This is no longer required.

1.37 Card History Report Fields Updated

The Card History Excel Report was updated to include the following additional fields:

- Category Type (Kanban/Forecast/Virtual)
- PO Release Number

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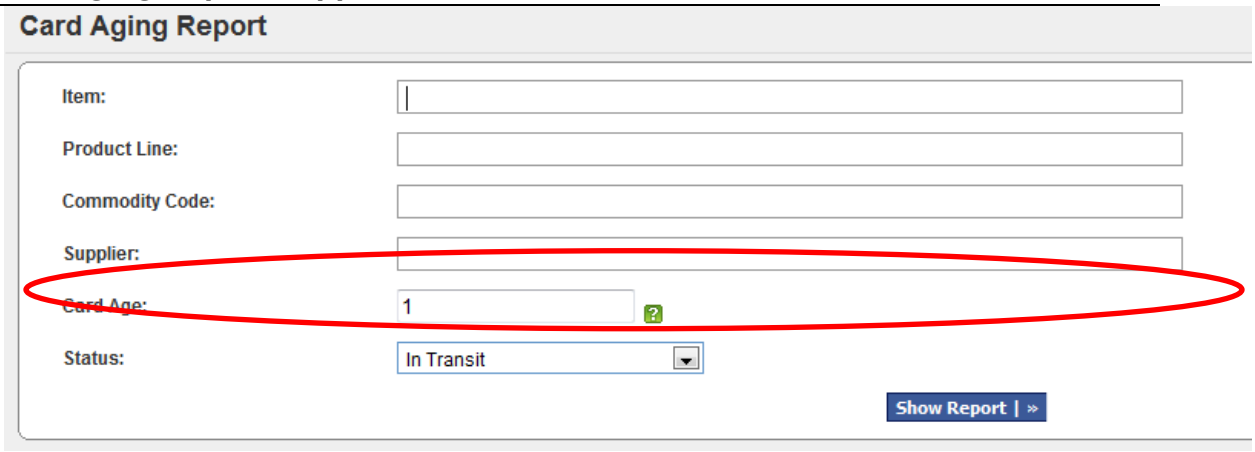
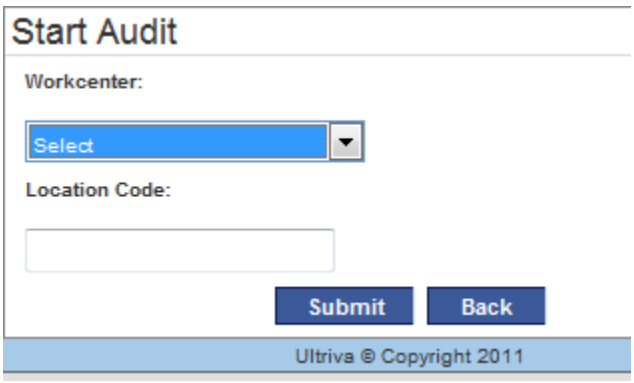
- PO Release Line Number

1.38 Card Aging Report Supplier Filter Added

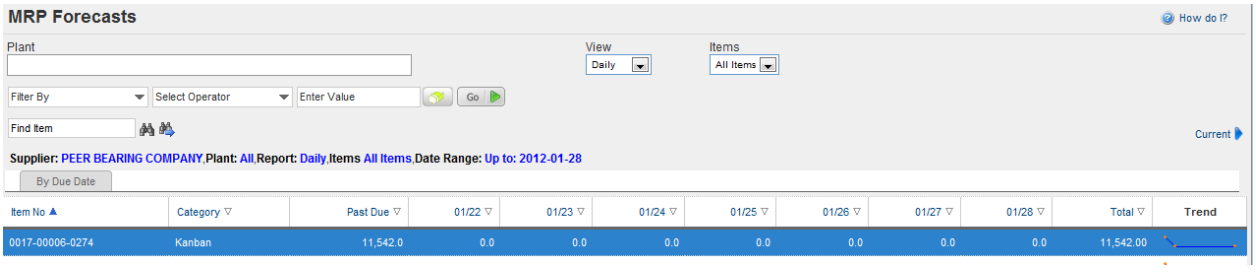


1.39 Locator Added as an option for Scan Audit Process

Adding the card location allows for a user to scan the location and then scan each card in that location. Ultriva will then provide results of what is expected versus found in this location.



1.40 Added Category Type to both Supplier and Plant Side MRP Forecast



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2 Bug Fixes

1. Password Settings were Not inherited to Workcenters
2. Too Many 0s were Shown after decimal point on CardQty on the Batch Job Status Report
3. Production Sequence Cycle time Units was not being Read Correctly
4. Added PlantHandlingTime Column to the Card Design Excel Report
5. Material Status Card details Sort does not Work
6. Spike Orders Page. The Cursor always defaults to the Last Editable Field, The Item Drop Down does not show the Full item No if item no is more than 10 characters
7. When adding a Business unit, Sat & Sun were not checked as holidays by default.
8. Copy Calendar Screen showed the business unit records multiple times.
9. Spike Order Creation with PO Details was still holding the card "Waiting FOR PO" state. (Please note that the transaction was not published for Integration though it was just waiting in this state.) This is fixed now.
10. The user privileges were Unionized meaning no matter what business unit they were logged into,their privilege for that workcenter was based on the conglomeration of all of the privileges they had. This is fixed now. So, when user switches the business unit he/she would see only those privileges assigned for that business unit.
11. Consumption from the Pick List was not getting rolled up correctly to the Rollup table. This is now fixed.

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