



Product Release Notes

Ultriva 7.5 Release Notes

Version 1.1


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Revisions

Date	Modifications	Author	Comments
02/07/2013	Created	Pushparaj S	
02/10/2013	Additional Points	Pushparaj S	
04/01/2013	Additional points from 1.2 onwards added	Rajan and Pushparaj S	
04/15/2013	Added P4 Notes	Naveen G	
06/04/2013	Added P5/P6 Notes	Naveen G	
07/17/2013	Added P7 Notes	Naveen G	
09/10/2013	Added P10/P11 Notes	Pushparaj S	
10/1/2013	Added P12 Notes	Pushparaj S	Check sections 2(enhancements) and 3(bug fixes).

Symbol Legend

Symbol	Description	Location
	You wanted this feature!!!	Margin

1 Ultriva 7.5 Release Notes

This release contains some of the major enhancements and hence the version has been upgraded to 7.5.

Following are the major enhancements:

1. Custom Report Builder
2. RFQ Application (Separate License is required)
3. RESTful (Web Services) API
4. Qty – CardQty Decimal Support

1.1 Custom Report Builder



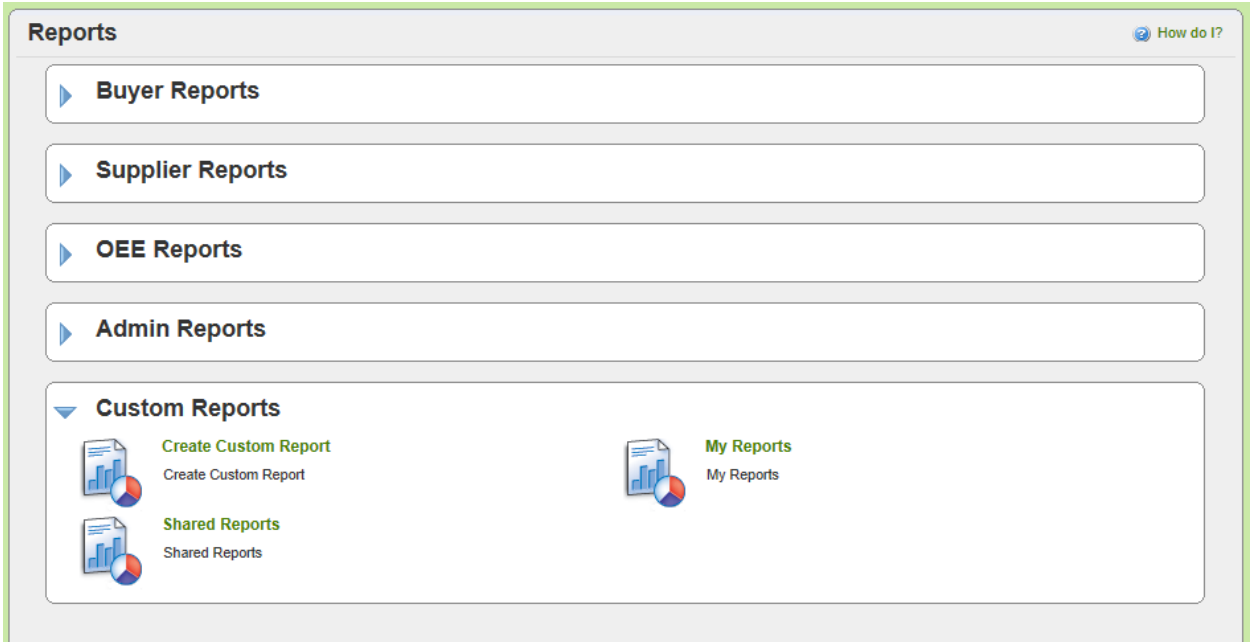
You wanted this feature. This enhancement is an idea from a customer.

Ultriva has various pre-defined reports and pre-defined Excel Reports. However there are always a few requests from customers about adding additional reports to the Application. Hence we added a new module called “Custom Reports Builder” which will allow users to create their own reports. Custom Reports can be created as “personal” or “public”. When a report is defined as shared with others then other users will be able to run the same however the other users will not be able to edit the definition of the shared report.

In this release, Users will be able to create three types of report output:

1. Tabular format report
2. Group – Detailed report
3. Group – Summary report.

To create a custom report user must have access to Custom Reports module under Reports. There are three main menu options under “Custom Reports”.



1. Create Custom Report
 - a. This option allows users to quickly create a custom report.
2. My Reports
 - a. This option shows all the reports created by the current logged in user.

S

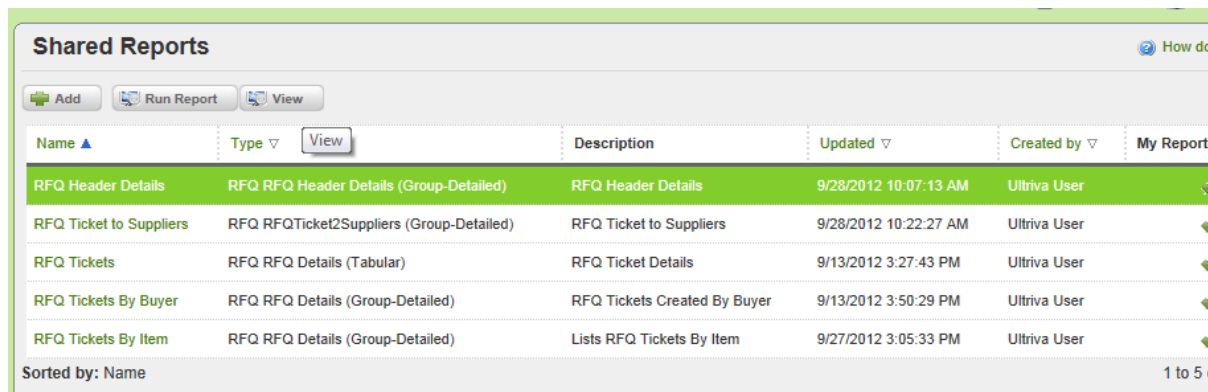
Name ▲	Type ▾	Description	Updated ▾	Created by ▾	Shared
Item To Suppliers	Admin Item To Suppliers (Group-Detailed)	Item To Suppliers	9/25/2012 4:56:34 PM	Ultriva User	
RFQ Header Details	RFQ RFQ Header Details (Group-Detailed)	RFQ Header Details	9/28/2012 10:07:13 AM	Ultriva User	✓
RFQ Ticket to Suppliers	RFQ RFQTicket2Suppliers (Group-Detailed)	RFQ Ticket to Suppliers	9/28/2012 10:22:27 AM	Ultriva User	✓
RFQ Tickets	RFQ RFQ Details (Tabular)	RFQ Ticket Details	9/13/2012 3:27:43 PM	Ultriva User	✓
RFQ Tickets By Buyer	RFQ RFQ Details (Group-Detailed)	RFQ Tickets Created By Buyer	9/13/2012 3:50:29 PM	Ultriva User	✓
RFQ Tickets By Item	RFQ RFQ Details (Group-Detailed)	Lists RFQ Tickets By Item	9/27/2012 3:05:33 PM	Ultriva User	✓
User Group List	Admin User Group (Group-Detailed)	User Group List	9/25/2012 4:51:29 PM	Ultriva User	
Users List	Admin User (Tabular)	List of Users in the system	9/28/2012 9:46:48 PM	Ultriva User	

Sorted by: Name 1 to 8 of 8

- b. Users can add, edit and view the report definition by clicking Add, Edit and View button.
- c. Users can run the report from this list by clicking the Run Report button.
- d. Users can delete the report definition from delete button.

3. Shared Reports

- a. This option shows all the reports shared by users in the system.



Name ▲	Type ▾	Description	Updated ▾	Created by ▾	My Report
RFQ Header Details	RFQ RFQ Header Details (Group-Detailed)	RFQ Header Details	9/28/2012 10:07:13 AM	Ultriva User	
RFQ Ticket to Suppliers	RFQ RFQTicket2Suppliers (Group-Detailed)	RFQ Ticket to Suppliers	9/28/2012 10:22:27 AM	Ultriva User	
RFQ Tickets	RFQ RFQ Details (Tabular)	RFQ Ticket Details	9/13/2012 3:27:43 PM	Ultriva User	
RFQ Tickets By Buyer	RFQ RFQ Details (Group-Detailed)	RFQ Tickets Created By Buyer	9/13/2012 3:50:29 PM	Ultriva User	
RFQ Tickets By Item	RFQ RFQ Details (Group-Detailed)	Lists RFQ Tickets By Item	9/27/2012 3:05:33 PM	Ultriva User	

Sorted by: Name 1 to 5

- b. Users can run the report from this list.

Users can view the report definition by clicking the View button.

Detailed User Guide is available at following location: <http://help.ultrivalms.com/> - Please use the guide to build the reports.

1.2 RFQ Application

Ultriva suite now contains Collaborative RFQ (Request For Quote) application. This application requires a separate license so please contact your Ultriva Service Consultant or Sales Director for subscribing to this application.

The RFQ application allows buyers to collaborate with Suppliers in real time to get bids for RFQ, compare and pick the best bid through Ultriva Supplier portal.

A detailed User Guide is available at following location: <http://help.ultrivalms.com/> - Please use the guide for more details.

1.3 RESTful (WebServices) API



You wanted this feature. This enhancement is an idea from a customer.

Ultriva now supports RESTful WebAPI (Application Programming Interface). These APIs can be invoked by the IT developed application or 3rd party applications. An example of how this could be utilized is the IT could develop an app to reconcile the inventory between Ultriva and ERP. These external applications must have a valid API ID and Shared Secret to invoke the API. (See the [API Access in this section](#) for more details on configuring.)

Currently Ultriva supports two APIs which are

1. Inventory Status API

- a. returns current on-hand inventory status for all the items (filtered by the input parameters)

2. Order Status API

- a. returns current order status for all the open orders with suppliers (filtered by the input parameters)

A detailed Application Developer Guide and sample application (developed in C#) is available on request.

1.4 Quantity Field Decimalization



You wanted this feature. This enhancement is an idea from a customer.

Some of our customers requested the Card Qty (Quantity on Card) field to be Numeric with decimal support. We added this feature – the Card Qty field can have up to 4 decimal precision.

1.5 Shipment Schedule Rule



You wanted this feature. This enhancement is an idea from a customer.

How to create Shipment Schedule for “Every other week Tuesday (or some particular day) my supplier would be sending shipment”.

So, we added the support through a new Shipment Schedule rule template.

Shipping Rule Information

* Select Rule

Month:If release day is after the week (Default) Week:PO:If Release day is before the day then PO Week:PO:If Release day is between two days then PO Week:PO:If Release day is after the day then PO (Default) Month:PO:If Release day is before the week then PO Month:PO:If release day is between two weeks then PO Month:PO:If release day is after the week then PO(Default) Fixed Days:Ships Every <X> days	
--	--

Select

* Rule Description

Ships from <u>01/01/2013</u> every <u>14</u> days

Check this box to include Lead Time (Release Day = Release Day + Lead Time).

1.6 Initial Loopsizes - Create Cards with different Shipment schedule



You wanted this feature. This enhancement is an idea from a customer.

Create Cards without releasing, to change the ship date.

When creating card for the first time you can now select a ship date so that all cards that would not be due at the same time. (You have the option to change the Required Receive date or the Required Ship Date for each card) **Please note, on the New Orders, if you are using PO Release integration, you need to leave the PO # and PO Line # blank so that these records will go through integration.**

Initial Loopsizes wizard accepts different schedule for new orders. As shown below users can enter the order details for existing orders and for new cards provide different Required Receive Date. Note: If you enter an on order quantity, these cards **WILL NOT** go through integration as they are already on order. (The On Order Details section shown below would not go through integration, and for the New Orders to match the Loop size section, you need to leave the PO # and PO Line # blank if you do want them to go through integration.)

Adjust Loopsizes for Item: 0123456 How do I?

Input Parameters
Adjust Loopsizes
On Order Details

Enter by: Required Receive Date

On Order Details

Supplier	Units On Card	Order Quantity	PO #	PO Line #	Release #	Release Line #	Required Receive Date	Unit Price	Revision No
PEER BEARING COM	100.0000	100.0000							
Total		100.0000	100.0000						

New Orders to match the Loopsizes

Please leave blank for order details for integration to create orders in ERP.

Supplier	Units On Card	Order Quantity	PO #	PO Line #	Release #	Release Line #	Required Receive Date	Unit Price	Revision No
PEER BEARING COM	100.0000	100.0000							
PEER BEARING COM	100.0000	100.0000							
Total		200.0000	200.0000						

1.7 Buyer Status Report - Filter



You wanted this feature. This enhancement is an idea from a customer.

Coordinator Filter – Now Buyer Status and Buyer Queue supports a filter by All Items, My Items or specific coordinators.

1.8 Unique Packing Slip Numbers by Suppliers



You wanted this feature. This enhancement is an idea from a customer.

Ultriva now supports Unique Packing Slip Numbers by Suppliers. This setting can be enabled at the Plant configuration level.

Ultriva checks for uniqueness and alerts the supplier to confirm if there is any duplication if this setting is enabled. After cards are received, if the supplier tries to ship with the same packing slip number, they will see a message stating a duplicate entry is found. The shipper then has to confirm the packing slip number is ok or go back and enter a different packing slip number.

1.9 Action Screens

In the Cards List page, we are showing the currently applied filter. A Filter icon next to the Title of the page is shown. When the user hovers the mouse over the icon, the system displays the filter condition being applied.

Ship Cards List										
Filter details: Category: Kanban, ReqShipDate: < 02/09/2013										
Tracking No.		Carrier		Packing Slip No			Charge No			
-- Select --		-- Select --								
Card ID	Supplier Item No.	Release Date	Reqd Ship	Reqd Receive	Card Qty	Ship Qty	Packing Slip No	Charge No	PO #	
KCD3PFGLFT8A	0017-00003-0696	06/05/2012	06/15/2012	06/26/2012	30.0000	30.0000			553799	
KCD2MZDLFTUN	0017-00003-0704	05/04/2012	07/10/2012	07/19/2012	75.0000	75.0000			553799	
KCD2MZFLFTYZ	0017-00003-0704	05/04/2012	07/10/2012	07/19/2012	75.0000	75.0000			553799	

1.10 Attachments - Encryption



You wanted this feature. This enhancement is an idea from a customer.

We always encourage users to use https protocol to access the Ultriva instance. Please be aware that Ultriva does not automatically force the user to use https so user must type https instead of http when accessing the Ultriva instance.

For added security, Ultriva now supports encryption for all the attachments stored in the file system using 256 bit Encryption. This must be enabled through web configuration file so please let your service consultants know if you want to enable this option for your instance. Since the files are stored in encrypted format, no users can open/read the file directly from the server's file system. Application users with access privilege can access the files through Ultriva GUI. When an application user who has access to the attachment clicks on the link, Ultriva decrypts and sends the file to the browser.

```
<!-- Encrypt all the attachments uploaded by user-->
<add key="ENCRYPT_ATTACHMENTS" value="true"/>
```

1.11 Additional Fields to existing reports

The following reports are enhanced to include additional fields:

1. Card Design Report
 - a. Business/Plant Code
 - b. Business/Plant Name
 - c. Supplier Itemno
2. Card Audit Report
 - a. Business/Plant Code
 - b. Business/Plant Name
 - c. Supplier Itemno
3. Card Aging Report

- a. Item Description
- 4. Lot Info Report
 - a. Packing Slip Number
- 5. On Hand Inventory Report(Supplier):
 - a. Added Supplier Item No
- 6. Inventory Status Report (Customer App)
 - a. Added Supplier Item No

1.12 Barcode Scanner

If the barcode (Windows Mobile/CE) scanner is in one row mode then the Cards Audit scan was not working as expected. The module is enhanced to include one row support.

1.13 Alert Templates

The following new alert templates have been added:

- 1. Supplier Recall Alert

1.14 Localization



You wanted this feature. This enhancement is an idea from a customer.

- 1. Ultriva now supports German Localization.
 - a. There is an additional license cost required to use this feature. Please contact your service consultant if you need this German localization or any of the following localizations.

Ultriva supports following languages/localizations:

- i. English
 - ii. Simplified Chinese
 - iii. Japanese
 - iv. Spanish (Mexico)
 - v. German (Germany)
 - vi. Brazilian Portuguese
- 2. Additional to GUI localization, now almost all the String fields in Ultriva have been converted into

Unicode string field. This enables Ultriva to store non-Latin characters, for instance Kanji characters can be stored in Ultriva Database.

Here is an example of the name field value in Kanji characters

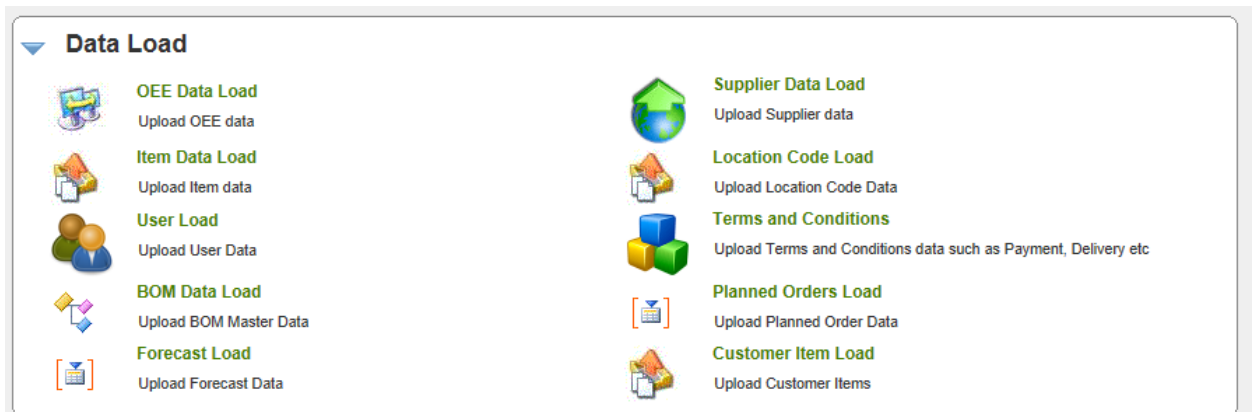
トヨ紡織株式会社	Taiwan	TBJ123
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Sorted by: Name 1 to 36 of 36

1.15 Data Upload options

Ultriva now supports the following data upload options.

1. Planned Orders Load
2. Forecast Load
3. BOM Data Load
4. Customer Item Load



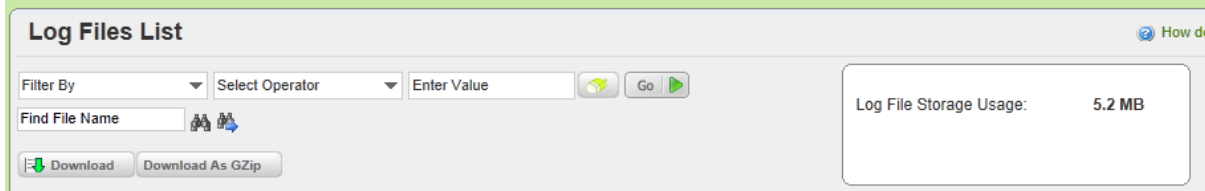
Please note that all the upload options provide a sample file which is for reference purposes only. If background integration is already setup for these data loads, then the file format must match with the ones provided by the IT department not what is shown in the sample provided.

1.16 Application/System Admin Enhancements

We added the following enhancements to the system administration:

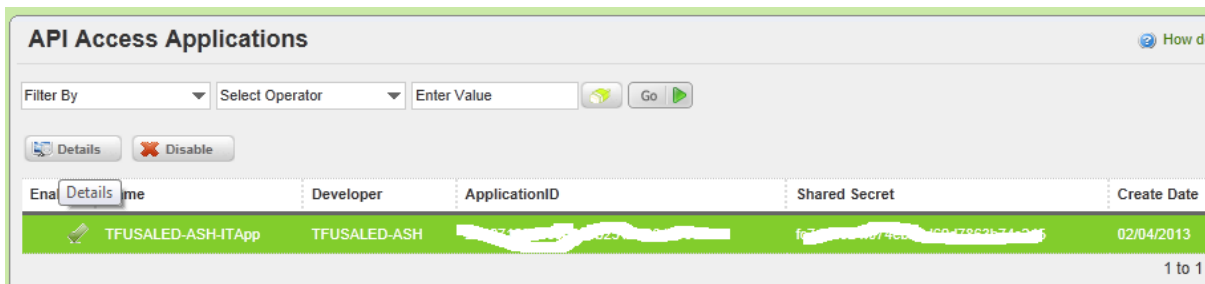
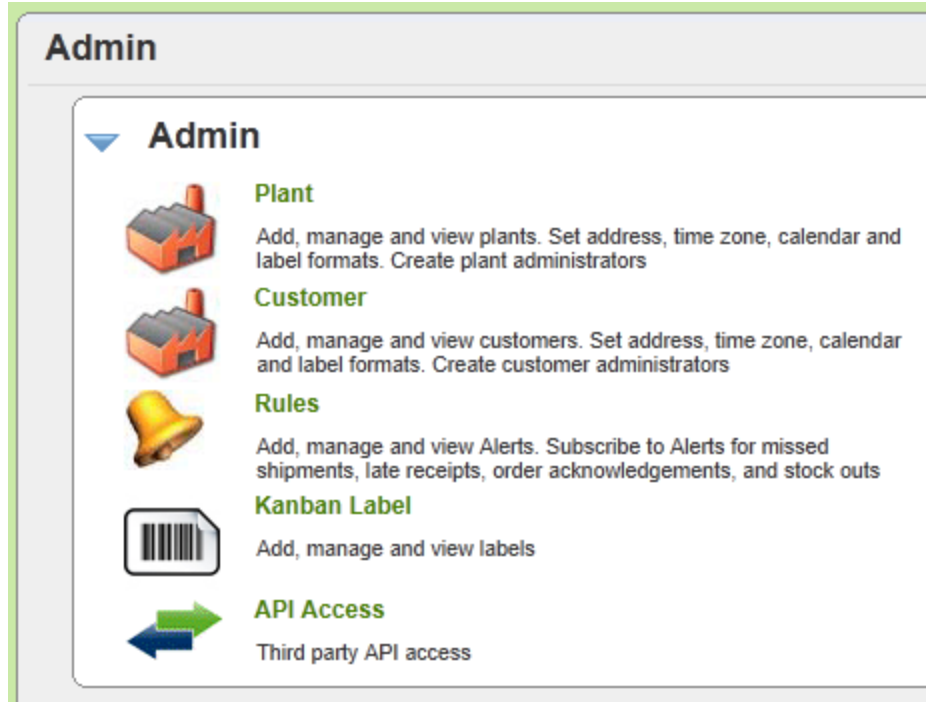
Any changes made here need to be done by someone who has administrative access and is comfortable making these types of changes. Please contact your service consultant for assistance if you have any questions about these Admin Enhancements.

1. Log Files List
 - a. Shows Log Files Usage.



2. API Access

- a. API Access List Administration allows system administrators to give access to the Applications.



3. Data Usage Lists both Database usage and File System Usage

- a. Database Usage

Database Usage

Filter By: [] Select Operator: [] Enter Value: [] [Go]

Database Usage: 37791.8 MB
File Storage Usage: 9 MB

Data Source	Table Name	Rows	Data Size	Index Size	Reserved Space (KB)
WorkFlowDB	EboKanbanHistory	1,094,227	1031816 KB	1295528 KB	2,329,856
WorkFlowDB	GaoSessions	4,520,357	816912 KB	1440 KB	818,896
WorkFlowDB	EboServiceHistory	4,663,141	757456 KB	3432 KB	761,040
WorkFlowDB	EboAudit	226,939	245928 KB	15768 KB	262,264
WorkFlowDB	EboForecasts	365,752	160752 KB	70808 KB	236,576

b. File Storage Usage

- i. This feature lists all the directories where attachments are stored and includes the space used per directory.

4. Service Group list under Integration menu shows all the service groups defined in the system.

A Service Group contains 0 or many Service Tasks. This admin tool allows administrators to create a new Service Group, Edit the Service Group, and Copy the definition of the service group. Note: Any adjustments made here should only be made by your service consultant.

Integration

Service Task
Add, manage and view service task

Service Monitor
View, monitor integration service task

Service Group
Add, manage and view service group

[Add] [Edit] [Delete] [Copy] [Show Tasks]

Group Name	Threshold	Schedule After	Schedule Condition	Schedule Skew Seconds	Task Count
\$12Hour	7	LastEnd + #+5:0:0#	Hour(\$SNow) % 12 = 0	480	51
\$12Hour_SupplierIntg	1	LastEnd + #+12:0:0#	((SNow - LastEnd) > #+12:0:0#) OR (Year(LastEnd)< 2000)	480	0
\$15Min	8	LastEnd + #+6:0#	Minute(\$SNow) % 15 = 0	60	2
\$1Hour_SupplierIntg	1	LastEnd + #+1:0:0#	((SNow - LastEnd) > #+1:0:0#) OR (Year(LastEnd)< 2000)	480	0
\$1Min	8	LastEnd + #+1:0#	true	0	2
\$24Hour_SupplierIntg	1	LastEnd + #+24:0:0#	((SNow - LastEnd) > #+24:0:0#) OR (Year(LastEnd)< 2000)	480	0
\$2Hour_SupplierIntg	1	LastEnd + #+2:0:0#	((SNow - LastEnd) > #+2:0:0#) OR (Year(LastEnd)< 2000)	480	0
\$30Min	9	LastEnd + #+10:0#	Minute(\$SNow) % 30 = 0	120	43
\$4Hour	11	LastEnd + #+1:30:0#	Hour(\$SNow) % 4 = 0	480	1
\$4Hour_SupplierIntg	1	LastEnd + #+4:0:0#	((SNow - LastEnd) > #+4:0:0#) OR (Year(LastEnd)< 2000)	480	0

Sorted by: Group Name 1 to 10 of 15 [Prev] Page 1 [Next]

1.17 Disabling Spike Order GUI for Forecast Items



You wanted this feature. This enhancement is an idea from a customer.

Some of our customers do not want buyers to create spike orders for MRP items in Ultriva. So, we added new configuration setting for disabling the Spike Order GUI for Forecast items.

General Card Custom Integration Pick List Print Receive Release RFQ Scan Ship

Configuration Settings

Name	Value
Approvals for Virtual Kanban Release: ?	<input type="checkbox"/> OFF
Consumption Scan for Forecast Items: ?	<input checked="" type="checkbox"/> ON
Release Planned Orders by Lotsize for Forecast Items: ?	<input checked="" type="checkbox"/> ON
Reset card location to item location on release: ?	<input checked="" type="checkbox"/> ON
Allow spike order for forecast items: ?	<input type="checkbox"/> OFF
Show unit price in spike order entry screen: ?	None

* Required field

Save | X | Cancel

1.18 Search Enhancements

Ultriva 7.5 has additional enhancements to the Search feature. Previous versions do not show the Card Details in the Cards Data Grid if the search text is an item number. This was designed that way to reduce the data shown in the screen. The idea was to let user drill down to the item to see the cards details. However some of our customers asked us to show the card details in this screen so we added additional logic to incorporate Cards dataset. As shown below the cards panel now shows the details for given item number found across various workcenters.

Search results for 0017-00003-0691 [How do I?](#)

Item (3 results found)

RYG	Business Name	Item	Description	Category	Default Supplier	Qty On Card	Cards On Hand	Cards On Order	No. Of Cards
Red	FPN RAW	0017-00003-0691	LINE-CORD: CON 10A 250V B	Kanban	UNICABLE INC.	50.0000	0	10	10
Green	LCD001	0017-00003-0691	LINE-CORD: CON 10A 250V B	Kanban	FPN RAW	50.0000	1	0	1
Yellow	XT002	0017-00003-0691	LINE-CORD: CON 10A 250V B	Kanban	FPN RAW	50.0000	1	1	2

1 to 3 of 3

Card (13 results found)

Supplier (6 results found)

1.19 Master Label Usability Enhancements



You wanted this feature. This enhancement is an idea from a customer.

1. Remembering Filter conditions from Drill down to Back.
 - a. System remembers the filter condition when user goes from Master Label List Page to details and clicking Back button.

1.20 Kanban Board

The cards in the respective state buckets were sorted by card id. Now they are sorted as follows

Card State	Sort Order
On Hand	Last Received Time
Released	Release Date
In Process	Required Ship Date
At Ship Hub	Required Ship Date
In Transit	Expect Receive Date
Rec'd At Dock	Receive Date
Put Away	Approved Time
Others	Last Action Time

1.21 Runline Approval



You wanted this feature. This enhancement is an idea from a customer.

If run line is set for an item, currently the cards are moved from run line waiting to next state automatically by the system. A new setting is added to let the buyer approve the cards from run line waiting to next state. (Please note that the Suppliers can also manually move the card from Runline to next state). The idea behind this enhancement is to support JIT through Runline.

- a.) Item 2 Supplier Item level Setting

Card Cycle Settings

- Check this box if the Released cards needs to wait till Run Line is reached
- Check this box if the Released cards should wait for Manual Approval Process
- Check this box if the item goes through the Shipping Hub
- Check this box if the Released cards needs to wait till PO is created

- b.) Buyer Home Page Order Tracking



Order Tracking

Awaiting Approval Details	
Inspect Approval	8
Reschedule Approval	0
Release Approval	0
Runline Approval	0

c.) Buyer Actions → Runline Approve

Actions

Buyer Actions

- Release**
 Manually release Cards that have been consumed. Depending on how the system is set up a Card will be considered consumed when the box/bin is either opened or emptied.
- Runline Approve**
 Manually approve Cards waiting at runline. You will see a list of Cards waiting for approval and you can select the ones to approve.
- Set PO**

1.22 Set unit price for orders in Spike Order Entry UI

Some of our customers want buyers to set unit price for spike orders form Ultriva. So, we added a new configuration setting. (This could affect the integration so please make sure integration handles this otherwise do not enable this feature)

Plant Configuration for: Trane - Tyler

Last modified on [03/18/2013 08:10:3]

General Card Custom Integration Pick List Print Receive Release RFC

Configuration Settings

Name	Value
Approvals for Virtual Kanban Release: ?	<input checked="" type="checkbox"/> ON
Consumption Scan for Forecast Items: ?	<input checked="" type="checkbox"/> ON
Release Planned Orders by Lotsize for Forecast Items: ?	<input checked="" type="checkbox"/> ON
Reset card location to item location on release: ?	<input type="checkbox"/> OFF
Allow spike order for forecast items: ?	<input checked="" type="checkbox"/> ON
Show unit price in spike order entry screen: ?	<input checked="" type="radio"/> To All Items <input type="radio"/> None <input type="radio"/> To Kanban Items <input type="radio"/> To Forecast Items <input checked="" type="radio"/> To All Items

* Required field

1.23 Number of copies to print based on Supplier

Some of our customers expect multiple label copies only from certain suppliers. So we added new configuration setting at the Plant to Supplier mapping.

a) Configuration

Name	Value
Print Kanban Card using Ultriva Software: ?	<input checked="" type="checkbox"/> ON
Auto print cards that are to be printed: ?	<input type="checkbox"/> OFF
Auto print cards interval (in minutes): ?	<input type="text" value="10"/>
Number of Label copies to Print: ?	<input type="text" value="1"/>

b) Print Screen Changes

The supplier can choose which one of the below highlighted print setting they wants to use. This setting is remembered, so it does not need to be changed every time.

Print Cards List Views How do I?

Find Card ID **Print** | » **Print PO** « | **Back To Items** « | **Change Filter**

No.Of Copies: Use Plant To Supplier Setting Use Plant Setting Use Input Value

Card ID ▲	Supplier Item No. ▲	Release Date ▼	Reqd Ship ▲	Card State ▼	Card Qty ▼	PO # ▼	PO Line # ▼
<input type="checkbox"/> KCD2K2BTRAMH	D149002P01	10/14/2009	10/26/2009	In Transit	1000	7F22156	1
<input type="checkbox"/> KCD2K3ATRA3K	D149002P01	10/14/2009	10/26/2009	In Transit	1000	7F22156	1
<input type="checkbox"/> KCD2XWMTRAKK	D149002P01	10/14/2009	10/26/2009	In Process	1000	7F22156	1
<input type="checkbox"/> KCD2XWNTRAGZ	D149002P01	10/14/2009	10/26/2009	In Transit	1000	7F22156	1
<input type="checkbox"/> KCD2CDCTRAJA	D801540P01	10/08/2009	10/22/2009	In Process	2000	3V05484	0
<input type="checkbox"/> KCD2KH7TRAPH	X39002741010	10/07/2009	10/19/2009	In Transit	1000	7F22146	1

1.24 Supplier On Hand Qty on Supplier Status

The OnHand Qty for the supplier is not displayed on the Supplier Status Report

Supplier Status Report How do I?

Plant: InSinkEerator Show: All Items X Category: All RYG: All Product Line: All Commodity Code: All

Filter By: Select Operator: Enter Value: Go

Min Order rds ▼	On Hand		Released		In Process		At Ship Hub		In Transit		Received At Dock		Put Away		Others		On Hand At Supplier		
	Cards	Qty	Cards	Qty	Cards	Qty	Cards	Qty	Cards	Qty	Cards	Qty	Cards	Qty	Cards	Qty	Total Cards	Cards	Qty
0	3	200	0	0	1	100	0	0	1	100	0	0	0	0	4	400.0	9	0	0
0	4	400	0	0	4	400	0	0	0	0	0	0	0	0	4	400.0	12	0	0
0	0	0	26	1,300	0	0	0	0	0	0	0	0	0	0	0	0.0	26	0	0
10	11	380,000	48	1,920,000	0	0	0	0	0	0	0	0	0	0	0	0.0	59	0	0
3	40	1,960	3	150	0	0	0	0	0	0	0	0	0	0	0	0.0	43	0	0

1.25 Print Option on the Production Sequence can be turned ON or OFF



You wanted this feature. This enhancement is an idea from a customer.

On the production Sequence scree, the operators print the Card using the Print Button but forget to close the Order. So an option has been added to hide the Print Button

Production Sequence Screen Settings for FS Assembly

How do I? [Reset current configuration](#)

Schedule | Custom Field List | Sort Info | **Screen Info**

Supervisor Settings

Name	Value
Refresh Page:	<input type="checkbox"/> OFF
Refresh Interval (in minutes):	<input type="range" value="10"/> 10
Rolling N days to show from today's date:	<input type="range" value="6"/> 6
Show Orders from:	Today to end of week

Operator Settings

Name	Value
Refresh Page:	<input type="checkbox"/> OFF
Refresh Interval (in minutes):	<input type="range" value="10"/> 10
Allow multiple selection for orders:	<input type="checkbox"/> OFF
Number of days to show from today's date:	<input type="range" value="6"/> 6
Number of orders to show per page:	<input type="range" value="20"/> 20
Automatically print on close:	<input checked="" type="checkbox"/> ON
Show Job Completion Message(s):	Errors Only
Operation completion flow:	Sequential
Show print on screen:	<input type="checkbox"/> OFF

Save | >

1.26 Adding the ReleaseID to the Alerts



You wanted this feature. This enhancement is an idea from a customer.

The ReleaseID can now be added to all the alerts.

Rule Wizard: Message Information

Last modified on [04/05/2013 03:57:15 PM] by [Ultriva User] [How do I?](#)

Select Rule Template | **Message Information** | Repeat Information

Message Information

- Send message via: Table Browser
- Message Recipient: Buyer User Purcha
- Message Subject: Int In
- Message Body: Inset

GENERATED FROM TEST

GENERATED FROM TEST

Required Ship Card Quantity:

The ReleaseID is

Select a Field

Card Fields	Cycle Fields	Item Fields	Plant Fields
<input type="radio"/> Card Id	<input type="radio"/> State	<input type="radio"/> Action	<input type="radio"/> Ship Tracking Number
<input type="radio"/> Action Time	<input type="radio"/> Printed Date	<input type="radio"/> Shipped Quantity	<input type="radio"/> Shipped Date
<input type="radio"/> Released Date	<input type="radio"/> Shipped Date	<input type="radio"/> Required Receive Date	<input type="radio"/> Received Quantity
<input type="radio"/> Received Date	<input type="radio"/> Received Quantity	<input type="radio"/> Card Cycle Id	<input type="radio"/> Accepted Date
<input type="radio"/> Required Ship Date	<input type="radio"/> Accepted Date	<input type="radio"/> Qty Per Card	<input type="radio"/> Card Cycle No
<input type="radio"/> LastReceivedTime	<input type="radio"/> Card Cycle No	<input type="radio"/> RecalledBy	<input type="radio"/> RecallDate
<input type="radio"/> Approved Quantity	<input type="radio"/> RecallDate	<input type="radio"/> SupplierPromiseDate	<input type="radio"/> RecallAcceptedBy
<input type="radio"/> RecallAcceptDate	<input type="radio"/> RecallAcceptedBy	<input type="radio"/> LocationCode	<input type="radio"/> DueDate
<input type="radio"/> ExpectRecvDate	<input type="radio"/> DueDate	<input type="radio"/> IGParams	<input type="radio"/> PackingSlipNo
<input type="radio"/> PrevLocationCode	<input type="radio"/> PackingSlipNo	<input type="radio"/> ReqAcceptDate	<input type="radio"/> SchSeqNo
<input type="radio"/> ScheduleDay	<input type="radio"/> SchSeqNo	<input type="radio"/> DecimalFactor	<input type="radio"/> CompletedQty
<input type="radio"/> ExpireDt	<input type="radio"/> CompletedQty	<input type="radio"/> PrevOperComplQty	<input type="radio"/> OperComplQty
<input type="radio"/> NextOperGID	<input type="radio"/> OperComplQty	<input type="radio"/> Maintenance Date	<input type="radio"/> Last completed cycle No
<input type="radio"/> OperSchStatus	<input type="radio"/> Last completed cycle No	<input type="radio"/> Release ID	<input type="radio"/> Original Required Receive Date
<input type="radio"/> Original Required Ship Date	<input type="radio"/> Original Required Receive Date		

Insert **Cancel**

1.27 Added a New Tab to show Orders in Production



You wanted this feature. This enhancement is an idea from a customer.

All the Started Jobs will now be shown in a separate Tab and these orders are sorted by StartTime. This will help is easy closure of jobs.

The screenshot displays the 'Close Schedules' application interface. At the top, there is a search bar for 'Find Card ID' and a status bar with 'IsAdmin False, Adhoc Flow False, Is Multiple True, IsAutoPrint True'. Below this are several action buttons: 'Start Setup', 'End Setup', 'Start Job', 'Hold Job', 'Take a Break', 'Close Job', and 'Print Card'. A legend indicates 'On Setup' (orange square), 'Started' (green square), and 'Stopped not finished' (yellow square). The main content area features a tabbed interface with 'Orders In Production' selected. Below the tabs is a table with columns: RYG, Card ID, Item, Start Time, Card Qty, Completed Qty, Past Due, and Size. A summary row shows '2013-06-04 (Tuesday)' with 'Capacity Utilization 4%' and '0 Hour(s) and 15 Minute(s)'. A single data row is visible with a yellow background, containing: a green square, a white square, 'KCD2PRQISEMJ', '13261G', '06/04/2013 07:10:32 PM', '1', '0', a warning icon, and 'Large'. At the bottom, there are more action buttons and a legend, with '1 to 1 of 1' displayed on the right.

1.28 System Health Check & Ping Email

This feature is for the Ultriva System administrators to monitor the health of the application. This option can be found on the Integration/Service Group & Show Tasks Button.

Service Task Configuration for \$Email How do I?

Params

Name	Value
Server:	154040...@ultriva.com
From:	pushparajs@ultriva.com
Port:	587
User Name:	pushparajs@ultriva.com
Password:	
Ping Email To:	pushparajs@ultriva.com
Ping Email Expr.:	Hour(\$\$Now)%12=0
Use SSL:	<input checked="" type="checkbox"/> ON

* Required field

The email will be triggered to the PingEmailTo address based on PingEmail Expr.

The generated email would look like this:

Health Check Ping Email from BOWorkBench.7.6.1148.130521083254 for Application
 BOWorkBench. ServiceName \$Email
 System Time: 2013-05-21 08:33:03 -7
 Current Status:

Counter	Value
Memory Used (in KB)	70012
Thread Count	21
Handle Count	520
Peak Memory Usage (in KB)	70012
Total Processor Time	00:00:02.5584164
SQL Connections	1

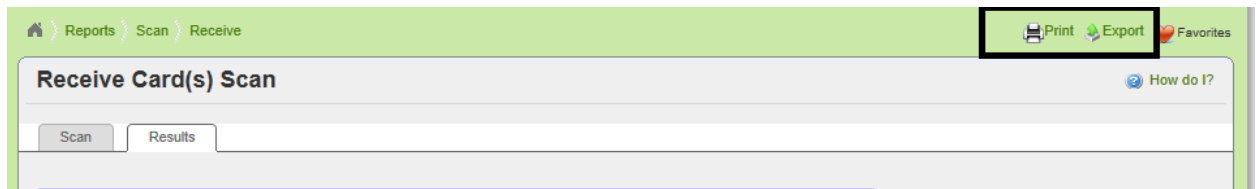
Current Integration Status:

Filter: (Status not in (10002, -1, 10003, 10005) AND CRDATETIME <= '2013-05-21 08:33:03')

Status Code	Status Title	count
10006	INTEGRATION_COMMITTED_IN_EBIZEAI	8
0	INTEGRATION_WAITING	411

1.29 Export/Print on Receive Scan Results.

The Results of the Receive Scan can be now Exported to Excel or viewed in a printer friendly format. This Option is only available if Multi Scan Option is turned on.



1.30 Create Master Label via Scanning

Now Mater Label can be created using the Scan Menu. . You can also Add/Remove Cards to an existing Master Label



2 Additional Enhancements

1. Card Design Report: The Card Design Report is updated to use the WAVG Formula if used by the plant.
2. Adjust inventory Scan – Now this scan will accept empty value for location
3. Card History Excel Report: The Supplier Report now can be filtered by the “Consumed” action.
4. **7.5P12**
 1. Card Releases by Status API added.
This new API returns details for all card releases related to the given status.
 2. Oracle Inter Org Transfer integration module added.
 3. Oracle Receipts Consolidation logic added to the existing receipts integration module.
 4. Oracle Firm Orders integration now supports additional fields related to PO Terms and Vendor Details.
 5. Support is added to split the order by lot size logic on forecast/planned orders at the item level.
The plant and the workcenter configuration can be set to release cards by splitting the order size into lot size or as a single order. Now the item at the plant or workcenter level can be set to inherit the configuration or have its own configuration.

Plant Configuration for: Last modified on [09/28/2013 03:32:15 AM] by [Application Adminis] [How do I?](#)

Name	Value
Approvals for Virtual Kanban Release: ?	<input type="checkbox"/> OFF
Consumption Scan for Forecast Items: ?	<input checked="" type="checkbox"/> ON
Release Planned Orders by Lotsize for Forecast Items: ?	<input checked="" type="checkbox"/> ON
Reset card location to item location on release: ?	<input checked="" type="checkbox"/> ON
Allow spike order for forecast items: ?	<input type="checkbox"/> OFF
Show unit price in spike order entry screen: ?	None

Workcenter Configuration for: Last modified on [09/28/2013 03:32:37 AM] by [Ultriva User] [How do I?](#)

Name	Value
Approvals for Virtual Kanban Release: ?	<input type="checkbox"/> OFF
Consumption Scan for Forecast Items: ?	<input checked="" type="checkbox"/> ON
Release Planned Orders by Lotsize for Forecast Items: ?	<input checked="" type="checkbox"/> ON
Reset card location to item location on release: ?	<input checked="" type="checkbox"/> ON

S

Modify Item

Last modified on [09/28/2013 03:39:43 AM] by [Ultriva Usser]

[How do I?](#)

Base Information

Supplier

Additional Information

UOM Information

Notes

Custom Field List

IGParams

Name

Value

Sub Inventory:

Order by lot size:

No Inherit Yes No

* Required field

Save | ➤

X | Cancel

3 Bug Fixes

1. Auto Resize by “forecast” was ignoring the “Do not include this item for auto-resize” filter. Now this has been fixed.
2. Shipment Due Report changed the Header "Item No" to Supplier Item No.
3. Print PO Showing incorrect value on Due on Dock/Required Receive date.
4. Copy Integration: only working for plants. Cannot select suppliers and other business units.
5. Customer Application:
 - a. View Notes History Report: Change the title Customer to Plant.
 - b. Ability to add Commodity Code/Product Line to the Customer Item.
6. User Management
 - a. System was not allowing Plant Users to edit the Supplier Privileges for Supplier Users when logged in as the Supplier Business Unit. This bug has been fixed. (More Options, Privileges)
7. When supplier accepts the run line waiting cards manually, the required ship date was not recalculated. Now this has been fixed.
8. Fixed a Bug on the Customer Kanban where disabled items were still showing on the Material Status Report
9. Fixed a Bug in Customer Kanban where items could be disabled even though Cards were in Cycle for that item.
10. Fixed a bug in Customer Kanban where the Customer View Detail page was failing
11. Late/Early Tolerance in Supplier Reports now uses Business days, it was using Calendar days
12. Excel Exports were opening as XML files in the Browser. This has been fixed now
13. The Timestamp on the ReqShipDate was different if the card was created in spike order and if the card was created as an NRK using the Card Wizard. This has been fixed now.
14. Fixed a bug in Datetime conversion on the Shipment Due report.
15. The Supplier Performance Report was including the “Runline Cards” in the calculation, which has been fixed.
16. Fixed a Bug on RFQ Screens where the dates were not displayed in the proper Time zone.
17. Fixed a Bug on the Production Sequence Screen where the print Card button was not shown for the last card on the screen
18. When the card Configuration was set to “Do not Force Loop size” and Delete Cards was selected, the delcardscout was not getting set. This has been fixed.

19. Notes Added on Production Sequence for “Hold” Jobs was getting truncated when displayed on the Tooltip. This was fixed.
20. On the Loop Size Wizard when Do Not Force Loop Size is enabled, If a user was creating On Hand cards, an error was thrown (Qty is invalid). This has been fixed.
21. Planned Orders Integration was not checking if the Item was mapped to given supplier so the release was failing and the card was remaining on Hand. This has been fixed.
22. On the ItemSync integration if a Custom Map was added and the file did not send these custom map values, they were reset. This has been fixed and now if these values are not sent then the original values remain.
23. 7.5P10
 1. The planned orders dashboard on the home page with **My Items** filter was showing the **TOTAL** for a particular day incorrectly. This has been fixed now.
 2. The planned orders dashboard on the home page was going to an error when you click on the **Total** for a particular date for one item.
 3. The excel export from Release Cards List will display an additional column with the card type - Non Replenishment Card or Replenishment Card.
 4. A bug was fixed in the Forecast Gross Requirements and splitting logic process.
24. 7.5P11
 1. Supplier Scorecard report shows the spark line chart now for IE10.
 2. On the Receipts/Shipments Due report, the drill down and the back button bugs are fixed. This happens mainly for non USA locale user settings.
 3. We now show the series legend for Gross Requirements and Planned Orders spark line charts.
 4. The Receipt/Shipment Due reports now ignore the runline waiting cards.
 5. Virtual Kanban Fix - If multiple items from multiple business units are given in a single file the process was throwing an error if the batch job is configured for only one business unit.
25. 7.5P12
 1. Custom Reports bug fixes.

The metadata for the KanbanCycleData based custom report has been fixed.