

# Upland Ultriva Release Notes

v10.8



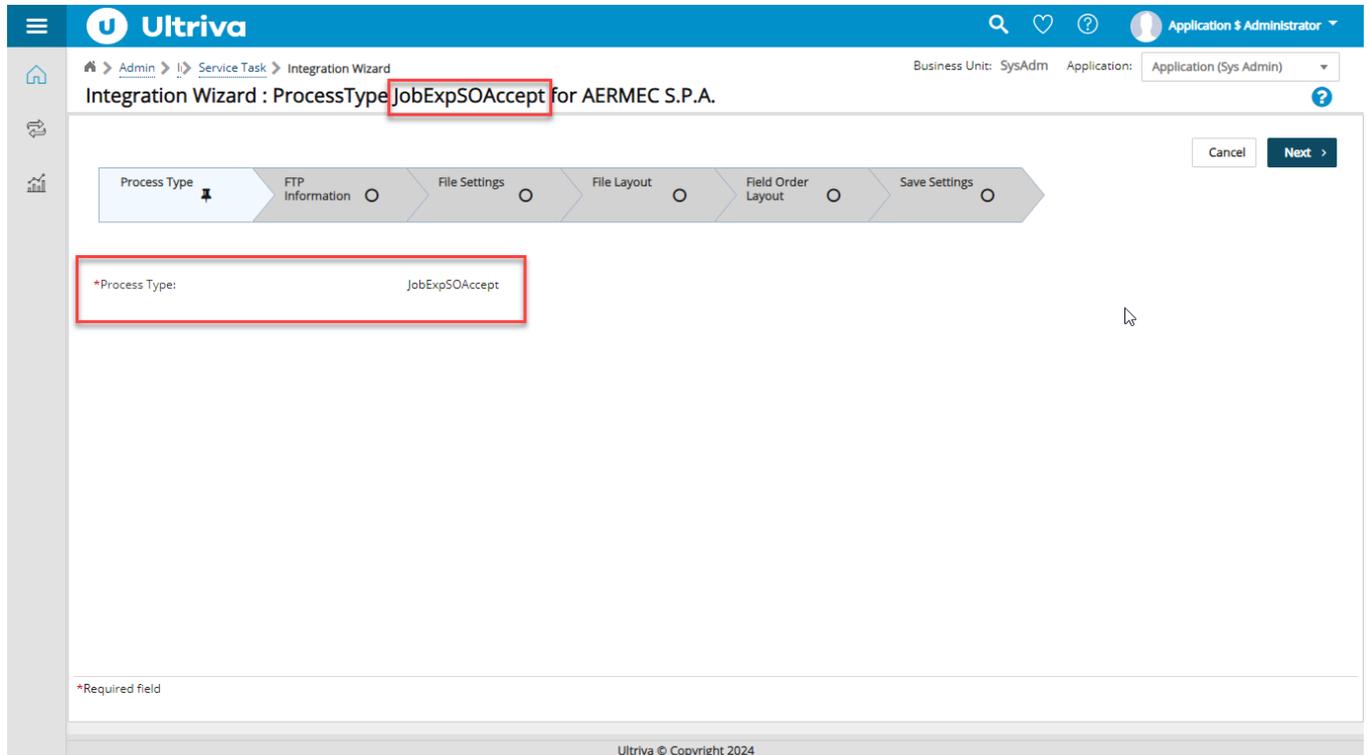
## Table of Contents

Sales Order Accept Integration.....	2
Configuration.....	2
Batch Job Status Report.....	4
JobExpCustomerShip Changes.....	6
Configuration.....	6
Batch Job Status Report.....	8
JobExpSORelease Changes.....	10
Configuration.....	10
New Business Unit Configuration.....	12
Batch Job Status Report.....	13
UI Improvements.....	13
Add Release ID field to the Receive Cards List screen.....	14
Card Audit Report - New Column for Wrong Card CycleAdd Required Runtime to Production Summary Report.....	14
Consignment Release config on Plant scan tab.....	15
Bug Fix - Operation sequence for OEE job.....	16
Supplier Metrics Report Landing Tab Issue.....	17
Remove Create Time as an option when running Custom Reports.....	18
Add Copy to Clipboard for some SAML SSO fields.....	19
PDF Import Changes.....	19
Cycle Time Report.....	19

## Sales Order Accept Integration

### Configuration

A new integration task named JobExpSOAccept was created and now is available to be configured as Service Task.

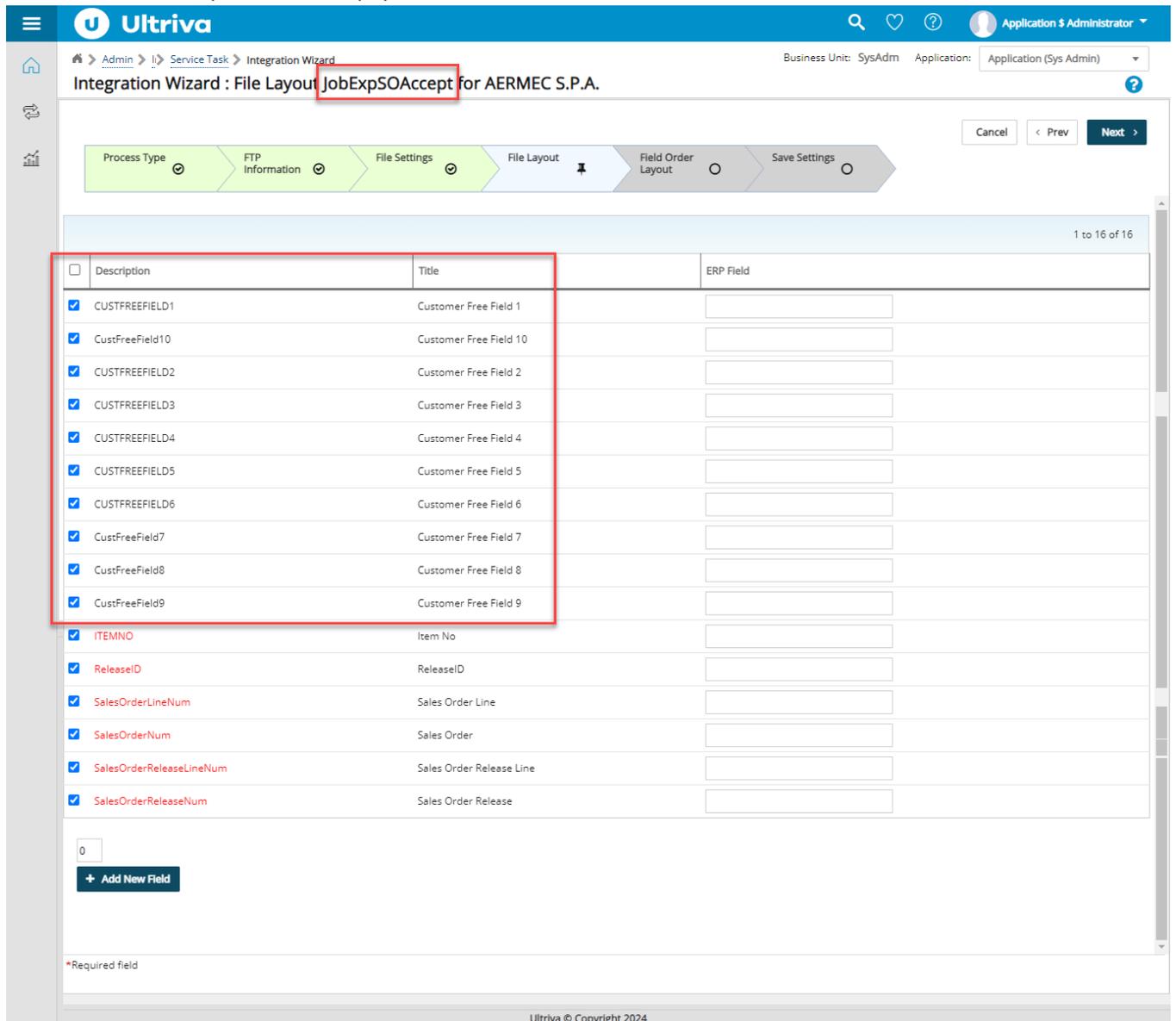


The screenshot shows the Ultriva web interface for configuring an integration task. The breadcrumb trail is: Admin > Service Task > Integration Wizard. The page title is "Integration Wizard : ProcessType JobExpSOAccept for AERMEC S.P.A.". The breadcrumb "JobExpSOAccept" is highlighted with a red box. The wizard consists of several steps: Process Type (selected), FTP Information, File Settings, File Layout, Field Order Layout, and Save Settings. The "Process Type" field is highlighted with a red box and contains the value "JobExpSOAccept". A red asterisk indicates this is a required field. The "Next" button is visible in the top right corner. The footer of the page reads "Ultriva © Copyright 2024".

By default, this task should be configured on the Customer side. However, if you prefer to configure it on the Plant (Supplier) side, there is a Job File Parameter that needs to be set to 1.

If you configure the task on the Plant side, once the task is set up, add a new Job File Parameter named "supplier.job" and set its value to 1. This ensures that the DataOut file filtering uses the correct business unit.

New fields will be available for configuration. If CustFreeField9 and CustFreeField10 are not needed, you can simply deselect them.



Business Unit: SysAdm Application: Application (Sys Admin)

Integration Wizard : File Layout JobExpSOAccept for AERMEC S.P.A.

Process Type  FTP Information  File Settings  File Layout  Field Order Layout  Save Settings

<input type="checkbox"/>	Description	Title	ERP Field
<input checked="" type="checkbox"/>	CUSTFREEFIELD1	Customer Free Field 1	<input type="text"/>
<input checked="" type="checkbox"/>	CustFreeField10	Customer Free Field 10	<input type="text"/>
<input checked="" type="checkbox"/>	CUSTFREEFIELD2	Customer Free Field 2	<input type="text"/>
<input checked="" type="checkbox"/>	CUSTFREEFIELD3	Customer Free Field 3	<input type="text"/>
<input checked="" type="checkbox"/>	CUSTFREEFIELD4	Customer Free Field 4	<input type="text"/>
<input checked="" type="checkbox"/>	CUSTFREEFIELD5	Customer Free Field 5	<input type="text"/>
<input checked="" type="checkbox"/>	CUSTFREEFIELD6	Customer Free Field 6	<input type="text"/>
<input checked="" type="checkbox"/>	CustFreeField7	Customer Free Field 7	<input type="text"/>
<input checked="" type="checkbox"/>	CustFreeField8	Customer Free Field 8	<input type="text"/>
<input checked="" type="checkbox"/>	CustFreeField9	Customer Free Field 9	<input type="text"/>
<input checked="" type="checkbox"/>	ITEMNO	Item No	<input type="text"/>
<input checked="" type="checkbox"/>	ReleaseID	ReleaseID	<input type="text"/>
<input checked="" type="checkbox"/>	SalesOrderLineNum	Sales Order Line	<input type="text"/>
<input checked="" type="checkbox"/>	SalesOrderNum	Sales Order	<input type="text"/>
<input checked="" type="checkbox"/>	SalesOrderReleaseLineNum	Sales Order Release Line	<input type="text"/>
<input checked="" type="checkbox"/>	SalesOrderReleaseNum	Sales Order Release	<input type="text"/>

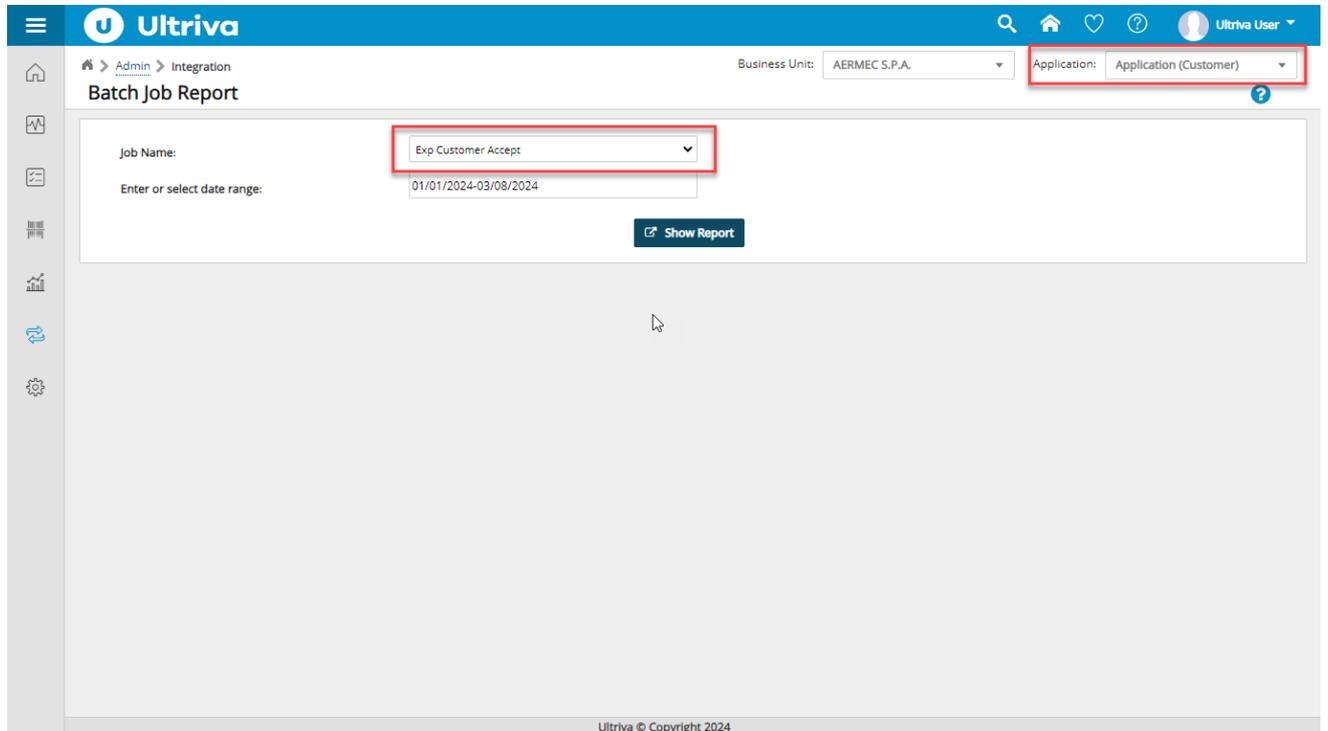
0

\*Required field

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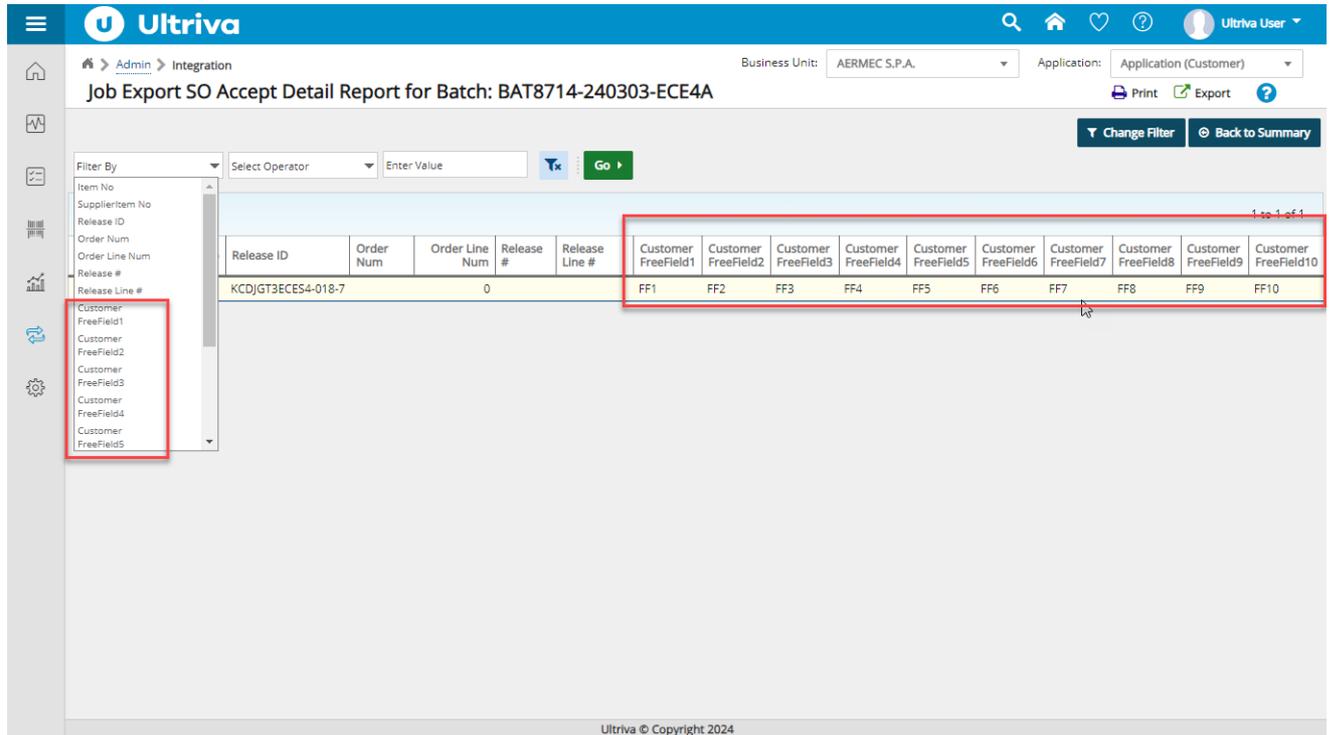
## Batch Job Status Report

A new batch job status report was created to preview the results of this integration. If the Service Task was configured under the Customer Tasks, report result will be available for that customer.



The screenshot shows the Ultriva web application interface for the 'Batch Job Report' page. The page title is 'Batch Job Report' and the breadcrumb navigation is 'Admin > Integration'. The 'Business Unit' is set to 'AERMEC S.P.A.' and the 'Application' is set to 'Application (Customer)'. The 'Job Name' dropdown menu is set to 'Exp Customer Accept' and the date range is '01/01/2024-03/08/2024'. A 'Show Report' button is visible below the date range. The footer of the page reads 'Ultriva © Copyright 2024'.

New fields added to the details report, they are also available in the filters for this screen.



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Admin > Integration Business Unit: AERMEC S.P.A. Application: Application (Customer)

Job Export SO Accept Detail Report for Batch: BAT8714-240303-ECE4A

Filter By: Select Operator: Enter Value: Go

1 of 1

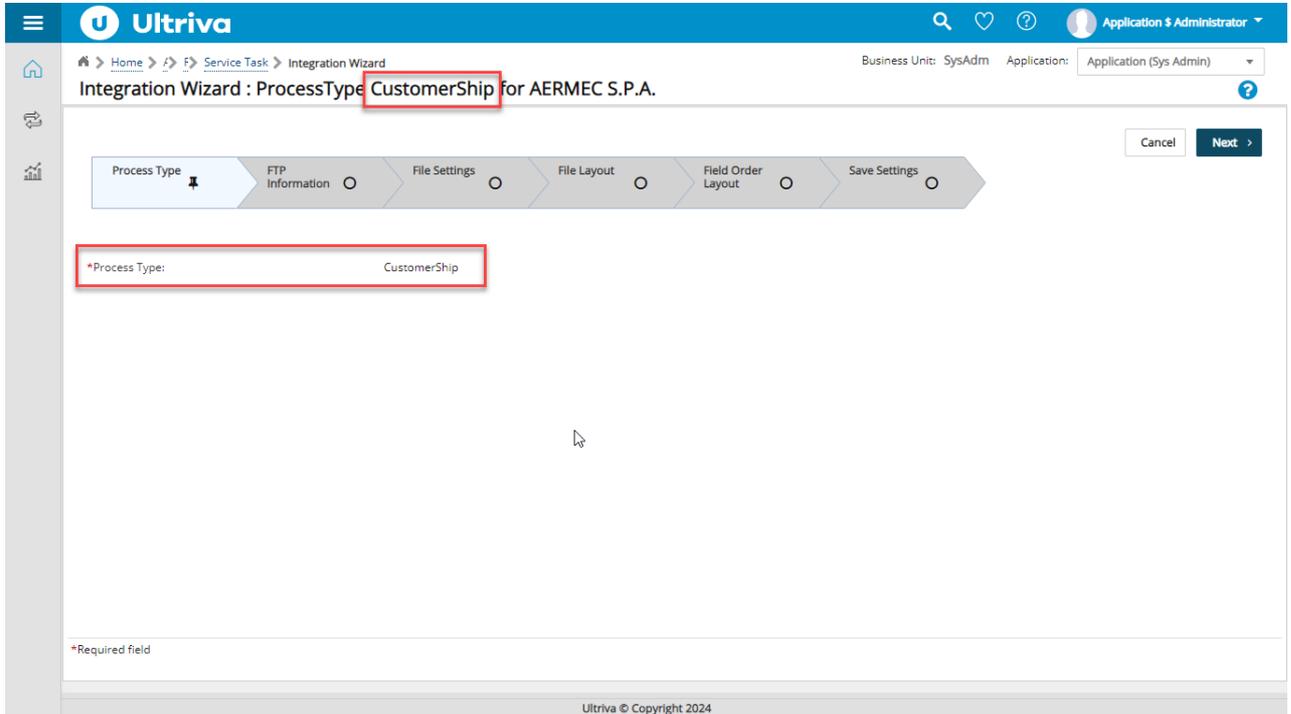
Release ID	Order Num	Order Line Num	Release #	Release Line #	Customer FreeField1	Customer FreeField2	Customer FreeField3	Customer FreeField4	Customer FreeField5	Customer FreeField6	Customer FreeField7	Customer FreeField8	Customer FreeField9	Customer FreeField10
KCDJGT3ECES4-018-7			0		FF1	FF2	FF3	FF4	FF5	FF6	FF7	FF8	FF9	FF10

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## JobExpCustomerShip Changes

### Configuration

New CustomerShip integration created and now is available to be configured as Service Task.



The screenshot shows the Ultriva web interface for configuring a Service Task. The breadcrumb trail is: Home > Service Task > Integration Wizard. The page title is "Integration Wizard : ProcessType CustomerShip for AERMEC S.P.A.". The "Business Unit" is set to "SysAdm" and the "Application" is "Application (Sys Admin)".

A progress bar at the top indicates the current step: "Process Type" (active), followed by "FTP Information", "File Settings", "File Layout", "Field Order Layout", and "Save Settings".

The main configuration area shows a field for "Process Type" with the value "CustomerShip". A red box highlights this field. Below the field, there is a legend: "\*Required field".

At the bottom right, there are "Cancel" and "Next >" buttons. The footer of the page reads "Ultriva © Copyright 2024".

By default, this task should be configured on the Customer side, but if the user wants to configure it on the Plant (Supplier) side. There is a Job File Parameter available that needs to be configured setting its value to 1.

If you configure the task on the Plant side, after the task is configured, add a new Job File Parameter named "supplier.job" and set its value to 1. In this way, the filtering for the DataOut file will use the right business unit.

New fields will be available, if the user does not need the CustFreeField9 and CustFreeField10, they could be unchecked:

Ultriva Application & Administrator

Home > Service Task > Integration Wizard

Business Unit: SysAdm Application: Application (Sys Admin)

### Integration Wizard : File Layout **CustomerShip** for AERMEC S.P.A.

Cancel < Prev **Next** >

Process Type FTP Information File Settings **File Layout** Field Order Layout Save Settings

Description	Title	ERP Field
<input checked="" type="checkbox"/> BPFL_VERSION	Card Version	
<input checked="" type="checkbox"/> BUYER_CODE	Buyer Code	
<input checked="" type="checkbox"/> CARD_LOCATION	Card Location	
<input checked="" type="checkbox"/> CATEGORY	Category	
<input checked="" type="checkbox"/> CustFreeField1	Customer Free Field 1	
<input checked="" type="checkbox"/> CustFreeField10	Customer Free Field 10	
<input checked="" type="checkbox"/> CustFreeField2	Customer Free Field 2	
<input checked="" type="checkbox"/> CustFreeField3	Customer Free Field 3	
<input checked="" type="checkbox"/> CustFreeField4	Customer Free Field 4	
<input checked="" type="checkbox"/> CustFreeField5	Customer Free Field 5	
<input checked="" type="checkbox"/> CustFreeField6	Customer Free Field 6	
<input checked="" type="checkbox"/> CustFreeField7	Customer Free Field 7	
<input checked="" type="checkbox"/> CustFreeField8	Customer Free Field 8	
<input checked="" type="checkbox"/> CustFreeField9	Customer Free Field 9	
<input checked="" type="checkbox"/> CYCLE_ID	Cycle GID	
<input checked="" type="checkbox"/> CYCLE_NO	Cycle No	
<input checked="" type="checkbox"/> DELIVER_TO_LOCATION_CODE	Deliver Location Code	
<input checked="" type="checkbox"/> DELIVER_TO_REQUESTOR_NAME	Buyer Name	
<input checked="" type="checkbox"/> DESTINATION_CUSTOMER_CODE	Org Code	
<input checked="" type="checkbox"/> DESTINATION_SUBINVENTORY	Destination_Subinventory	
<input checked="" type="checkbox"/> ERP_SO_LINE_NUMBER	SO Line Number	
<input checked="" type="checkbox"/> ERP_SO_NUMBER	SO Number	
<input checked="" type="checkbox"/> ERP_SO_RELEASE_LINE_NUM	Release Line Number	
<input checked="" type="checkbox"/> ERP_SO_RELEASE_NUMBER	Release Number	
<input checked="" type="checkbox"/> FLAGS	Flags	
<input checked="" type="checkbox"/> GID	GID	
<input checked="" type="checkbox"/> ITEM_NUM	Item Code	
<input checked="" type="checkbox"/> KANBAN_CARD_NO	Ultriva Kanban CardID	
<input checked="" type="checkbox"/> NEED_BY_DATE	Required. Receive Date	
<input checked="" type="checkbox"/> ORG_ID	Org ID	
<input checked="" type="checkbox"/> PLANT_ITEM_NUM	Plant Item No	
<input checked="" type="checkbox"/> PREPARER_NAME	Item Buyer Name	
<input checked="" type="checkbox"/> QUANTITY	Qty released	
<input checked="" type="checkbox"/> RELEASEID	ReleaseID	
<input checked="" type="checkbox"/> REQ_SHIP_DATE	Req. Shipment Date	
<input checked="" type="checkbox"/> SO_STRATEGY	SO_Strategy	
<input checked="" type="checkbox"/> SO_TRANSACTION_ID	SO_Transaction	
<input checked="" type="checkbox"/> SUPPLY_PLANT_CODE	Plant Code	
<input checked="" type="checkbox"/> SUPPLY_PLANT_SITE_CODE	Plant Site Code	
<input checked="" type="checkbox"/> TRANSACTION_DATE	Transaction Date	
<input checked="" type="checkbox"/> UNIT_OF_MEASURE	Unit of Measure	
<input checked="" type="checkbox"/> UNIT_PRICE	Unit Price	

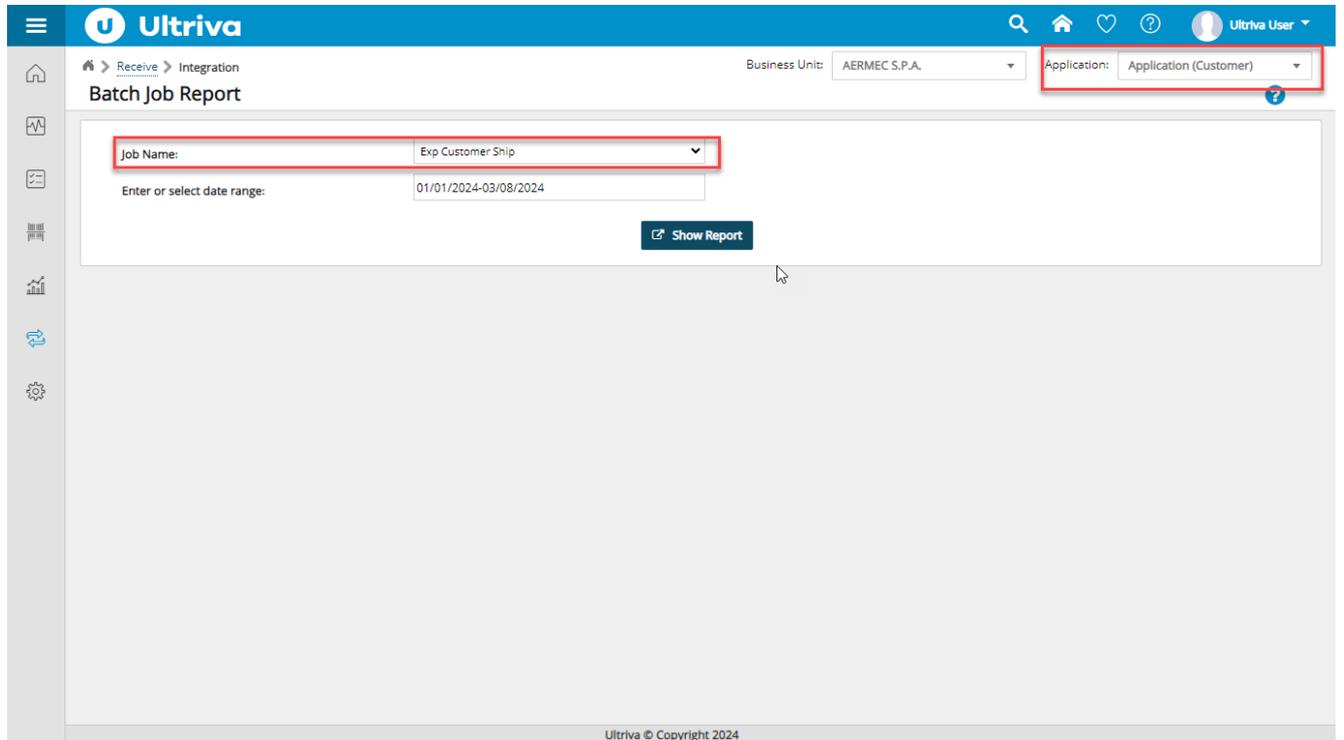
0  
+ Add New Field

\*Required field

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## Batch Job Status Report

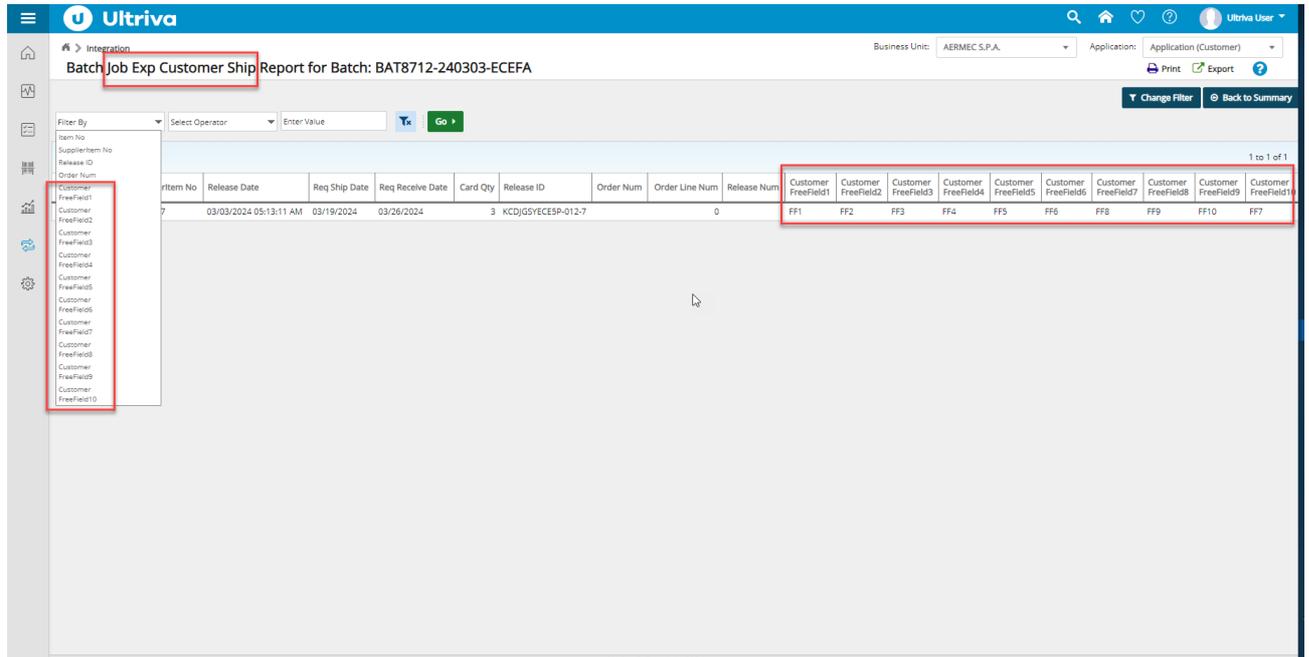
A new batch job status report was created to preview the results of this integration. If the Service Task was configured under the Customer Tasks, report result will be available for that customer.



The screenshot shows the Ultriva web application interface for the 'Batch Job Report' page. The page is titled 'Batch Job Report' and is located under the 'Receive > Integration' breadcrumb. The 'Business Unit' is set to 'AERMEC S.P.A.' and the 'Application' is set to 'Application (Customer)'. The 'Job Name' is 'Exp Customer Ship' and the date range is '01/01/2024-03/08/2024'. A 'Show Report' button is visible. The footer of the page reads 'Ultriva © Copyright 2024'.

Field	Value
Business Unit	AERMEC S.P.A.
Application	Application (Customer)
Job Name	Exp Customer Ship
Enter or select date range	01/01/2024-03/08/2024

New fields added to the details report, they are also available in the filters for this screen.



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Business Unit: AERMEC S.P.A. Application: Application (Customer)

Batch Job Exp Customer Ship Report for Batch: BAT8712-240303-ECEFA

Filter By: Select Operator: Enter Value: Go

1 to 1 of 1

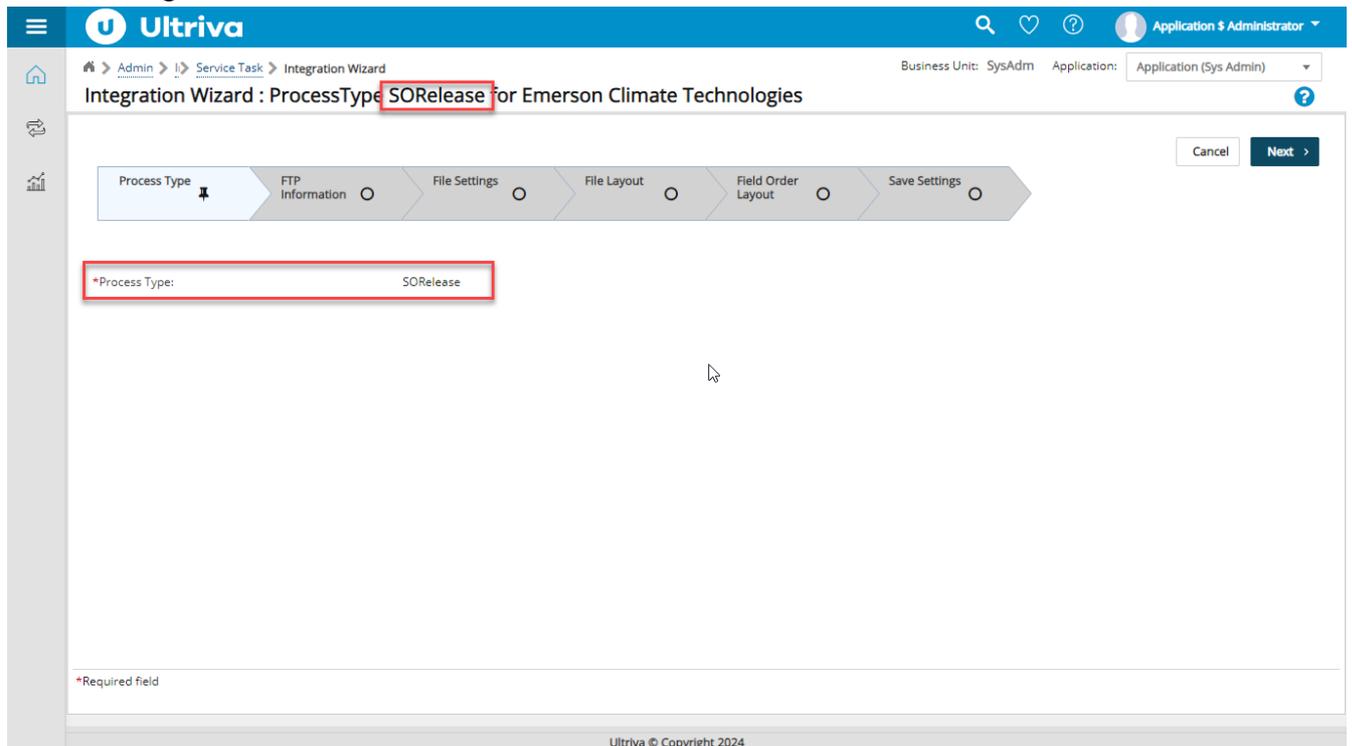
Item No	Release Date	Req Ship Date	Req Receive Date	Card Qty	Release ID	Order Num	Order Line Num	Release Num	Customer FreeField1	Customer FreeField2	Customer FreeField3	Customer FreeField4	Customer FreeField5	Customer FreeField6	Customer FreeField7	Customer FreeField8	Customer FreeField9	Customer FreeField10
7	03/03/2024 05:13:11 AM	03/19/2024	03/26/2024	3	KCDJGSYEESP-012-7		0		FF1	FF2	FF3	FF4	FF5	FF6	FF7	FF8	FF9	FF10

## JobExpSORElease Changes

### Configuration

#### Service Task

New fields were added to the existing JobExpSORElease task and now are available to be configured.



The screenshot shows the Ultriva Integration Wizard interface. The breadcrumb trail is: Admin > Service Task > Integration Wizard. The page title is "Integration Wizard : ProcessType SORelease for Emerson Climate Technologies". The user is logged in as "Application Administrator". The current step is "Process Type", which is highlighted in blue. Other steps in the wizard are "FTP Information", "File Settings", "File Layout", "Field Order Layout", and "Save Settings", each with a radio button. The "Process Type" field is a text input containing "SORelease" and is highlighted with a red border. A red asterisk indicates it is a required field. The "Next" button is visible in the top right corner. The footer of the page reads "Ultriva © Copyright 2024".

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Admin > Service Task > Integration Wizard

Business Unit: SysAdm Application: Application (Sys Admin)

### Integration Wizard : File Layout **SORelease** for Emerson Climate Technologies

Process Type FTP Information File Settings **File Layout** Field Order Layout Save Settings

Cancel < Prev Next >

1 to 45 of 45

<input type="checkbox"/>	Description	Title	ERP Field
<input checked="" type="checkbox"/>	SUPPLIERITEMCODE	SUPPLIERITEMCODE	<input type="text"/>
<input checked="" type="checkbox"/>	BPFL_VERSION	Card Version	<input type="text"/>
<input checked="" type="checkbox"/>	BUYER_CODE	Buyer Code	<input type="text"/>
<input checked="" type="checkbox"/>	CARD_LOCATION	Card Location	<input type="text"/>
<input checked="" type="checkbox"/>	CATEGORY	Category	<input type="text"/>
<input checked="" type="checkbox"/>	CUST_PO_LINE_NUMBER	Customer PO Line Number	<input type="text"/>
<input checked="" type="checkbox"/>	CUST_PO_NUMBER	Customer PO Number	<input type="text"/>
<input checked="" type="checkbox"/>	CustFreeField1	Customer Free Field 1	<input type="text"/>
<input checked="" type="checkbox"/>	CustFreeField10	Customer Free Field 10	<input type="text"/>
<input checked="" type="checkbox"/>	CustFreeField2	Customer Free Field 2	<input type="text"/>
<input checked="" type="checkbox"/>	CustFreeField3	Customer Free Field 3	<input type="text"/>
<input checked="" type="checkbox"/>	CustFreeField4	Customer Free Field 4	<input type="text"/>
<input checked="" type="checkbox"/>	CustFreeField5	Customer Free Field 5	<input type="text"/>
<input checked="" type="checkbox"/>	CustFreeField6	Customer Free Field 6	<input type="text"/>
<input checked="" type="checkbox"/>	CustFreeField7	Customer Free Field 7	<input type="text"/>
<input checked="" type="checkbox"/>	CustFreeField8	Customer Free Field 8	<input type="text"/>
<input checked="" type="checkbox"/>	CustFreeField9	Customer Free Field 9	<input type="text"/>
<input checked="" type="checkbox"/>	CYCLE_ID	Cycle GID	<input type="text"/>
<input checked="" type="checkbox"/>	CYCLE_NO	Cycle No	<input type="text"/>
<input checked="" type="checkbox"/>	DELIVER_TO_LOCATION_CODE	Deliver Location Code	<input type="text"/>
<input checked="" type="checkbox"/>	DELIVER_TO_REQUESTOR_NAME	Buyer Name	<input type="text"/>
<input checked="" type="checkbox"/>	DESTINATION_CUSTOMER_CODE	Org Code	<input type="text"/>
<input checked="" type="checkbox"/>	DESTINATION_SUBINVENTORY	Destination_Subinventory	<input type="text"/>
<input type="checkbox"/>	ERP_SO_LINE_NUMBER	SO Line Number	<input type="text"/>
<input type="checkbox"/>	ERP_SO_NUMBER	SO Number	<input type="text"/>
<input checked="" type="checkbox"/>	ERP_SO_RELEASE_LINE_NUM	Release Line Number	<input type="text"/>
<input checked="" type="checkbox"/>	ERP_SO_RELEASE_NUMBER	Release Number	<input type="text"/>
<input checked="" type="checkbox"/>	FLAGS	Flags	<input type="text"/>
<input checked="" type="checkbox"/>	GID	GID	<input type="text"/>
<input checked="" type="checkbox"/>	ITEM_NUM	Item Code	<input type="text"/>
<input checked="" type="checkbox"/>	KANBAN_CARD_NO	Ultriva Kanban CardID	<input type="text"/>
<input checked="" type="checkbox"/>	NEED_BY_DATE	Required Receive Date	<input type="text"/>
<input checked="" type="checkbox"/>	ORG_ID	Org ID	<input type="text"/>
<input type="checkbox"/>	PLANT_ITEM_NUM	Plant Item No	<input type="text"/>
<input checked="" type="checkbox"/>	PREPARER_NAME	Item Buyer Name	<input type="text"/>
<input checked="" type="checkbox"/>	QUANTITY	Qty released	<input type="text"/>
<input checked="" type="checkbox"/>	RELEASEID	ReleaseID	<input type="text"/>
<input checked="" type="checkbox"/>	REQ_SHIP_DATE	Req. Shipment Date	<input type="text"/>
<input checked="" type="checkbox"/>	SO_STRATEGY	SO_Strategy	<input type="text"/>
<input checked="" type="checkbox"/>	SO_TRANSACTION_JD	SO_Transaction	<input type="text"/>
<input checked="" type="checkbox"/>	SUPPLY_PLANT_CODE	Plant Code	<input type="text"/>
<input checked="" type="checkbox"/>	SUPPLY_PLANT_SITE_CODE	Plant Site Code	<input type="text"/>
<input checked="" type="checkbox"/>	TRANSACTION_DATE	Transaction Date	<input type="text"/>
<input checked="" type="checkbox"/>	UNIT_OF_MEASURE	Unit of Measure	<input type="text"/>
<input checked="" type="checkbox"/>	UNIT_PRICE	Unit Price	<input type="text"/>

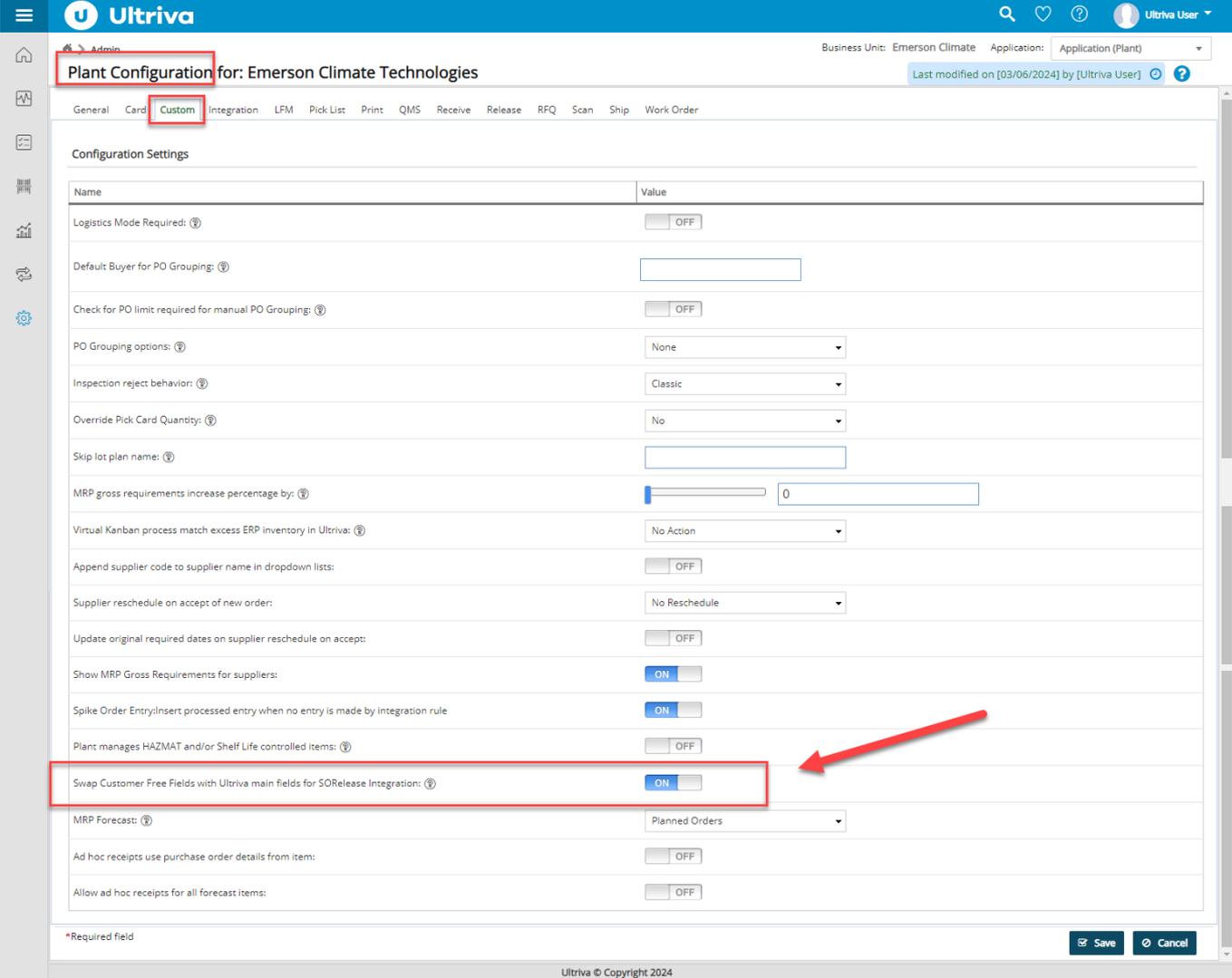
0  
+ Add New Field

\*Required field

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## New Business Unit Configuration

A new Business Unit configuration was added under the custom tab for Plants to enable/disable the field swapping.



**Plant Configuration for: Emerson Climate Technologies**

Business Unit: Emerson Climate Application: Application (Plant)

Configuration Settings

Name	Value
Logistics Mode Required: ③	<input type="checkbox"/> OFF
Default Buyer for PO Grouping: ③	<input type="text"/>
Check for PO limit required for manual PO Grouping: ③	<input type="checkbox"/> OFF
PO Grouping options: ③	None
Inspection reject behavior: ③	Classic
Override Pick Card Quantity: ③	No
Skip lot plan name: ③	<input type="text"/>
MRP gross requirements increase percentage by: ③	<input type="range"/> 0
Virtual Kanban process match excess ERP inventory in Ultriva: ③	No Action
Append supplier code to supplier name in dropdown lists:	<input type="checkbox"/> OFF
Supplier reschedule on accept of new order:	No Reschedule
Update original required dates on supplier reschedule on accept:	<input type="checkbox"/> OFF
Show MRP Gross Requirements for suppliers:	<input checked="" type="checkbox"/> ON
Spike Order Entry: Insert processed entry when no entry is made by integration rule	<input checked="" type="checkbox"/> ON
Plant manages HAZMAT and/or Shelf Life controlled items: ③	<input type="checkbox"/> OFF
Swap Customer Free Fields with Ultriva main fields for SORelease Integration: ③	<input checked="" type="checkbox"/> ON
MRP Forecast: ③	Planned Orders
Ad hoc receipts use purchase order details from item:	<input type="checkbox"/> OFF
Allow ad hoc receipts for all forecast items:	<input type="checkbox"/> OFF

\*Required field

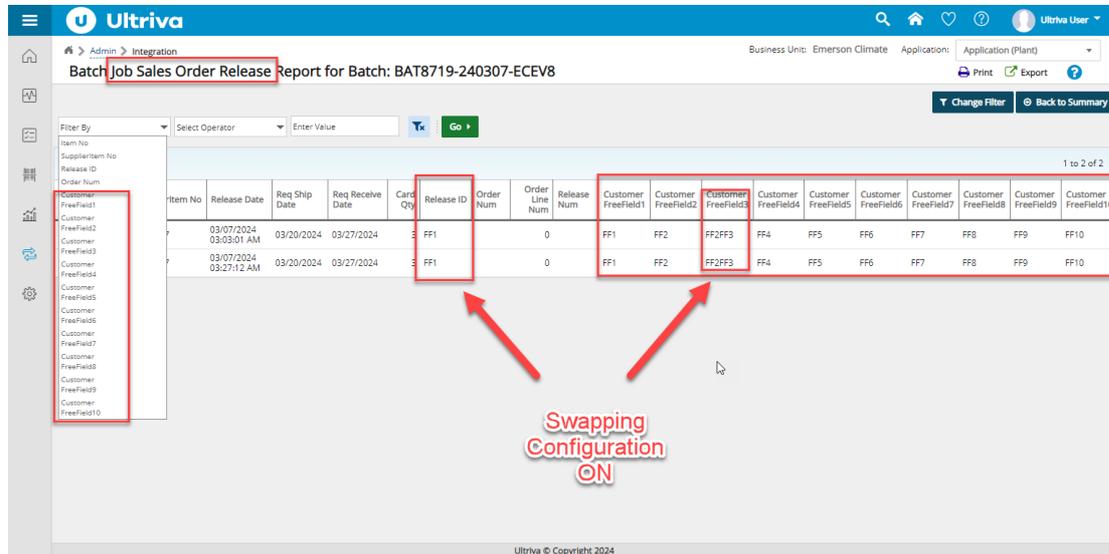
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When this configuration is ON ReleaseID and CustFreeField3 fields will be swapped according to pre-defined conditions.

- ReleaseID will be replaced with the value from CustFreeField1.
- If CustFreeField2 and CustFreeField3 are NULL, then CustFreeField3 will be replaced with the value from ERP\_SO\_NUMBER (SalesOrderNum). Else, CustFreeField3 will be equal to the concatenation of CustFreeField2 + CustFreeField3.

## Batch Job Status Report

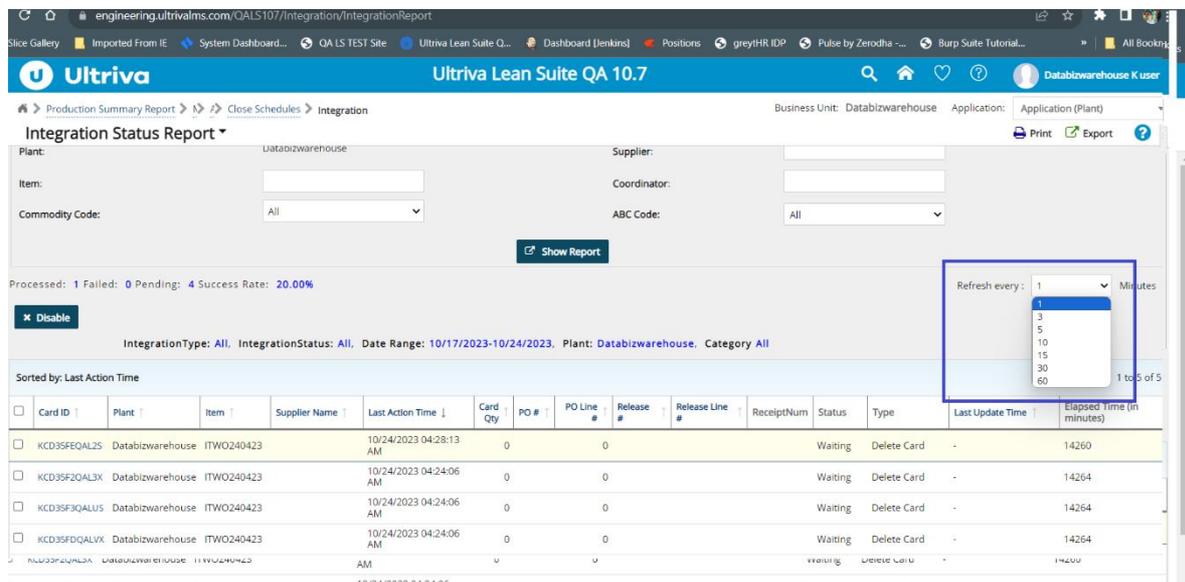
In the Batch Job Status Report, the user will be able to see all the new CustFreeFields and if the Swap configuration is ON, the user will see exactly the swapped data in the same way they got it in the file



## UI Improvements

We've made significant UI improvements to enhance your experience:

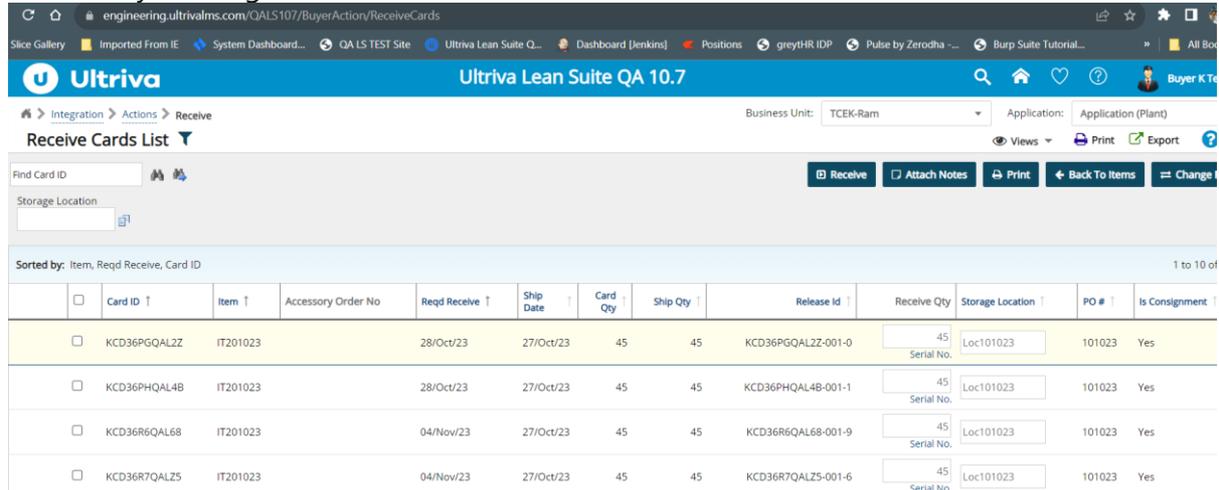
- Integration Status Report:** The data is now sorted in descending order by creation time (CRTIME) and includes an auto-refresh feature, configurable with a default setting of 1 minute. This ensures you always see the most up-to-date information without manual refreshes.



**Card List Pages and Rules UI:** Improved sorting and usability enhancements for better navigation and efficiency.

### Add Release ID field to the Receive Cards List screen

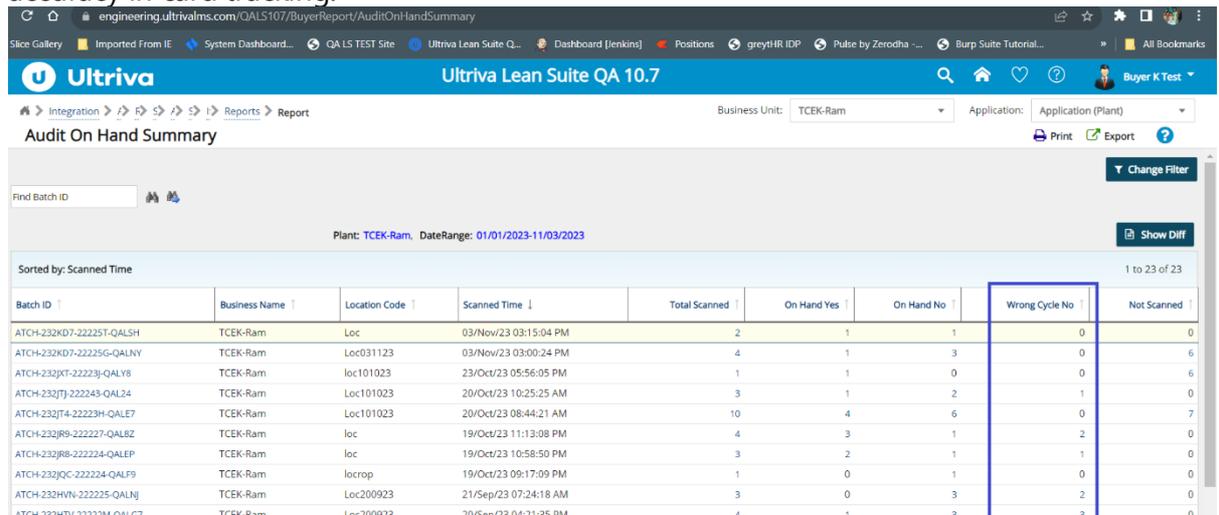
A new Release ID field has been added to the Receive Cards List screen. This allows you to quickly identify and manage received cards by their unique release IDs, improving traceability and organization.



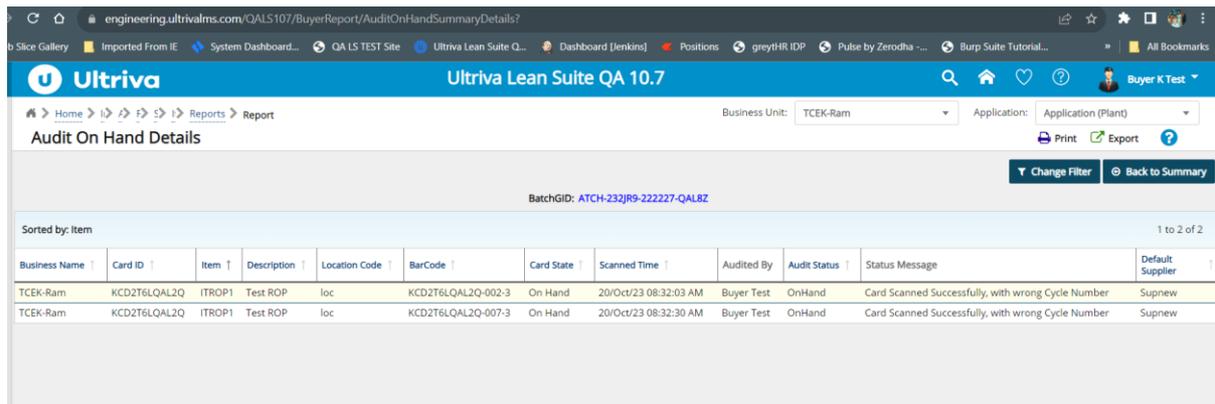
Card ID	Item	Accessory Order No	Req'd Receive	Ship Date	Card Qty	Ship Qty	Release Id	Receive Qty	Storage Location	PO #	Is Consignment
KCD36PGQALZZ	IT201023		28/Oct/23	27/Oct/23	45	45	KCD36PGQALZZ-001-0	45	Loc101023	101023	Yes
KCD36PHQAL4B	IT201023		28/Oct/23	27/Oct/23	45	45	KCD36PHQAL4B-001-1	45	Loc101023	101023	Yes
KCD36R6QAL68	IT201023		04/Nov/23	27/Oct/23	45	45	KCD36R6QAL68-001-9	45	Loc101023	101023	Yes
KCD36R7QALZ5	IT201023		04/Nov/23	27/Oct/23	45	45	KCD36R7QALZ5-001-6	45	Loc101023	101023	Yes

### Card Audit Report - New Column for Wrong Card Cycle Add Required Runtime to Production Summary Report

The Card Audit Report now includes a new column, "Wrong Cycle Number," which flags cards scanned with an incorrect cycle number. The status message "Card Scanned Successfully with Wrong Cycle Number" alerts you to potential discrepancies, ensuring better accuracy in card tracking.



Batch ID	Business Name	Location Code	Scanned Time	Total Scanned	On Hand Yes	On Hand No	Wrong Cycle No	Not Scanned
ATCH-232KD7-2222ST-QALSH	TCEK-Ram	Loc	03/Nov/23 03:15:04 PM	2	1	1	0	0
ATCH-232KD7-2222SG-QALNY	TCEK-Ram	Loc031123	03/Nov/23 03:00:24 PM	4	1	3	0	6
ATCH-232JXT-22223Q-QALY8	TCEK-Ram	loc101023	23/Oct/23 05:56:05 PM	1	1	0	0	6
ATCH-232JT-222248-QAL24	TCEK-Ram	Loc101023	20/Oct/23 10:25:25 AM	3	1	2	1	0
ATCH-232JT4-22223H-QALE7	TCEK-Ram	Loc101023	20/Oct/23 08:44:21 AM	10	4	6	0	7
ATCH-232JR9-222227-QAL82	TCEK-Ram	loc	19/Oct/23 11:13:08 PM	4	3	1	2	0
ATCH-232JR8-222224-QALEP	TCEK-Ram	loc	19/Oct/23 10:58:50 PM	3	2	1	1	0
ATCH-232JQC-222224-QALF9	TCEK-Ram	locrop	19/Oct/23 09:17:09 PM	1	0	1	0	0
ATCH-232HVN-222225-QALNJ	TCEK-Ram	Loc200923	21/Sep/23 07:24:18 AM	3	0	3	2	0
ATCH-232HUV-222224-QALC7	TCEK-Ram	loc200923	20/Sep/23 04:21:35 AM	4	1	3	3	0



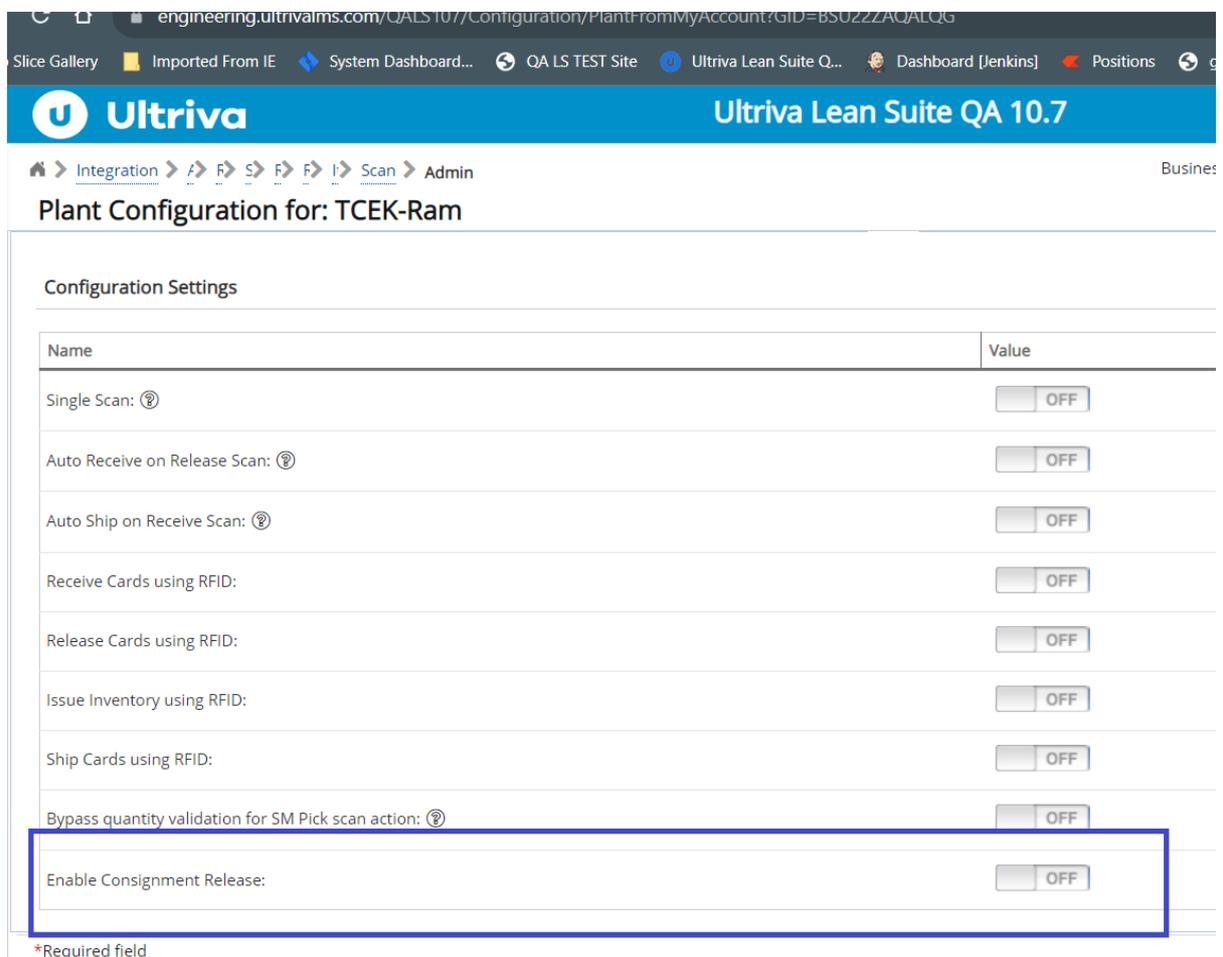
BatchGID: ATCH-232JR9-222227-QAL8Z

Sorted by: Item 1 to 2 of 2

Business Name	Card ID	Item	Description	Location Code	BarCode	Card State	Scanned Time	Audited By	Audit Status	Status Message	Default Supplier
TCEK-Ram	KCD2T6LQAL2Q	ITROP1	Test ROP	loc	KCD2T6LQAL2Q-002-3	On Hand	20/Oct/23 08:32:03 AM	Buyer Test	OnHand	Card Scanned Successfully, with wrong Cycle Number	Supnew
TCEK-Ram	KCD2T6LQAL2Q	ITROP1	Test ROP	loc	KCD2T6LQAL2Q-007-3	On Hand	20/Oct/23 08:32:30 AM	Buyer Test	OnHand	Card Scanned Successfully, with wrong Cycle Number	Supnew

### Consignment Release config on Plant scan tab

We've added a new configuration option to show or hide the "Consignment Release" feature at the plant level. This setting, "Enable Consignment Release: ON/OFF," allows you to control the availability of consignment release actions, enhancing flexibility in your plant operations.



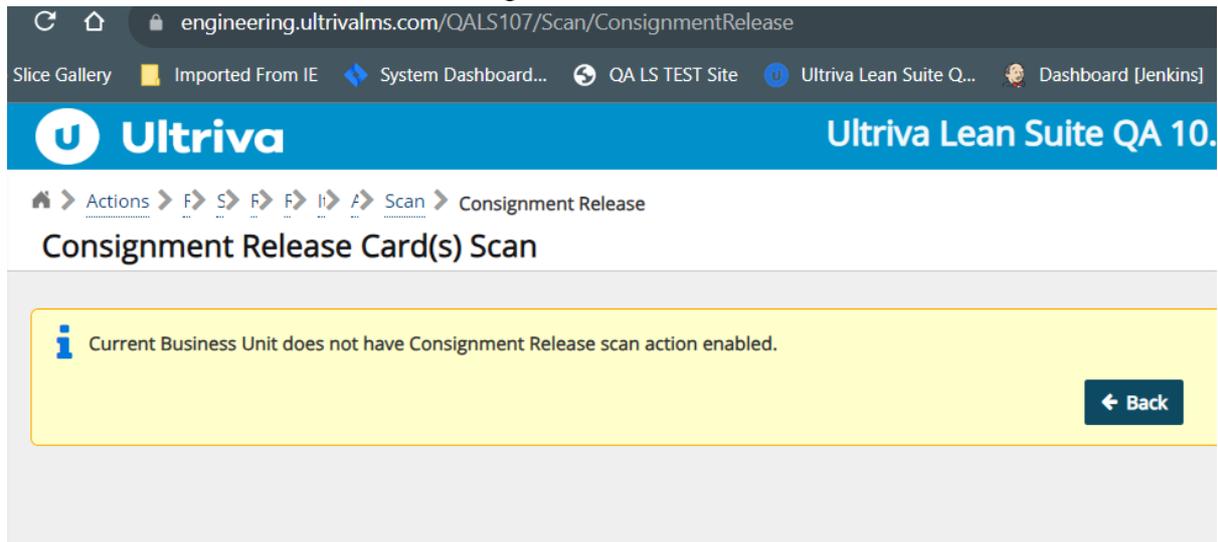
Plant Configuration for: TCEK-Ram

Configuration Settings

Name	Value
Single Scan: ⓘ	<input type="checkbox"/> OFF
Auto Receive on Release Scan: ⓘ	<input type="checkbox"/> OFF
Auto Ship on Receive Scan: ⓘ	<input type="checkbox"/> OFF
Receive Cards using RFID:	<input type="checkbox"/> OFF
Release Cards using RFID:	<input type="checkbox"/> OFF
Issue Inventory using RFID:	<input type="checkbox"/> OFF
Ship Cards using RFID:	<input type="checkbox"/> OFF
Bypass quantity validation for SM Pick scan action: ⓘ	<input type="checkbox"/> OFF
Enable Consignment Release:	<input type="checkbox"/> OFF

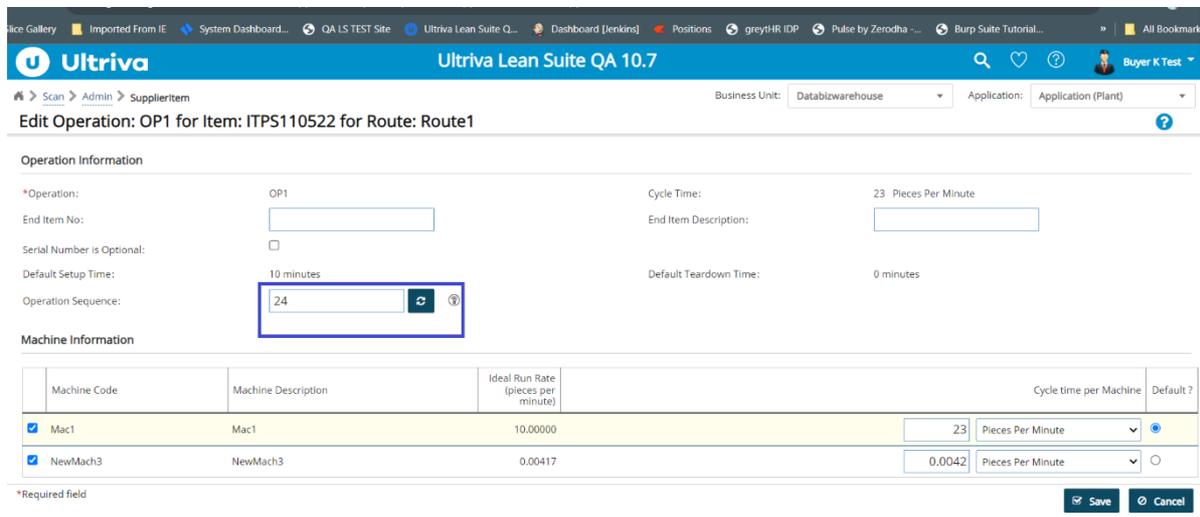
\*Required field

For Enable Consignment Release: OFF' settings, the following error is seen: "Current Business Unit does not have Consignment Release scan action enabled."



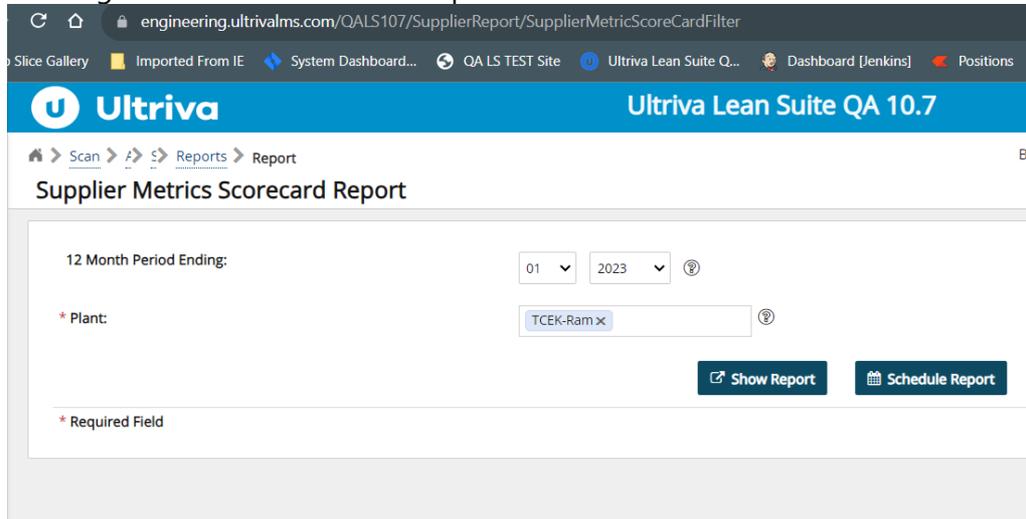
## Bug Fix - Operation sequence for OEE job

Added a new editable field for operation sequence, auto-calculated during operation addition. This ensures correct operation order and prevents duplicate sequences.



## Supplier Metrics Report Landing Tab Issue

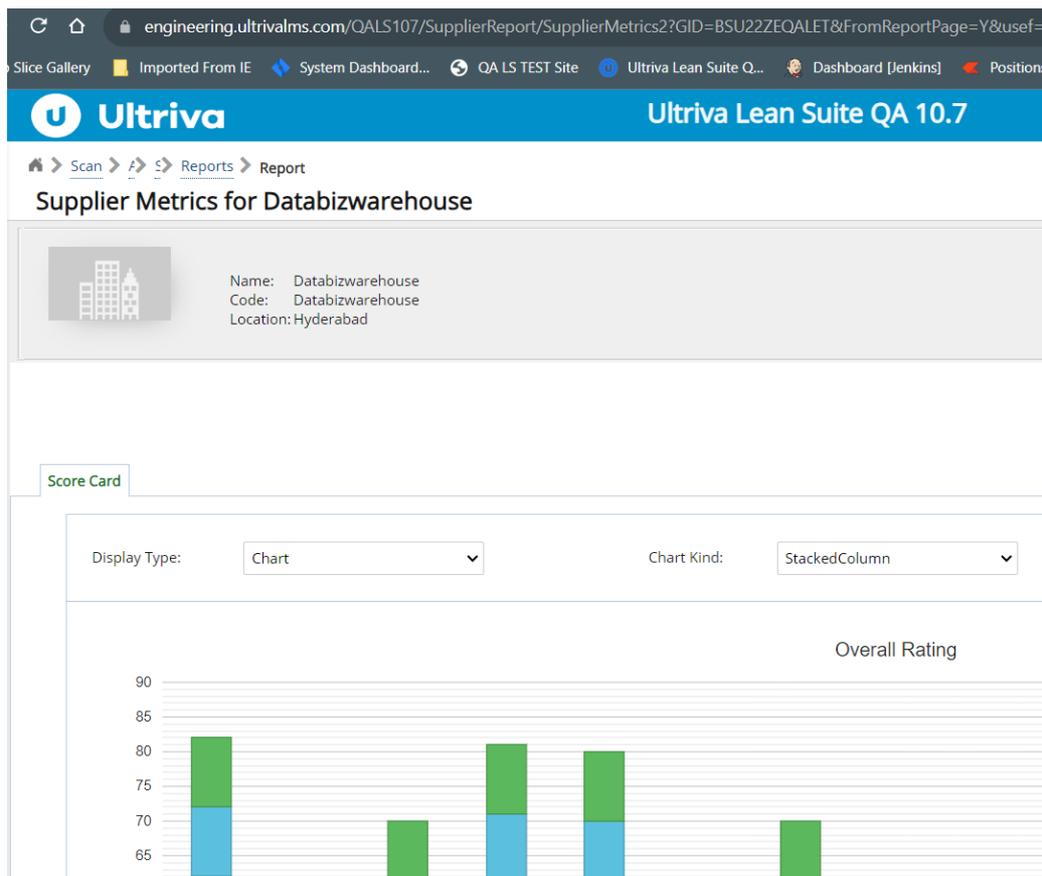
The menu for the Supplier Metrics Scorecard has been renamed for better clarity. The new name, "Supplier Metrics Scorecard," accurately reflects the content, making it easier for you to navigate and understand the reports.



The screenshot shows the 'Supplier Metrics Scorecard Report' page. At the top, there is a navigation bar with the Ultriva logo and 'Ultriva Lean Suite QA 10.7'. Below the navigation bar, the breadcrumb trail is 'Home > Scan > Reports > Report'. The main heading is 'Supplier Metrics Scorecard Report'. The page contains a form with the following fields:

- 12 Month Period Ending:** Two dropdown menus set to '01' and '2023', with a help icon.
- \* Plant:** A dropdown menu set to 'TCEK-Ram x', with a help icon.

At the bottom right of the form, there are two buttons: 'Show Report' and 'Schedule Report'. A red asterisk and the text '\* Required Field' are located below the form fields.



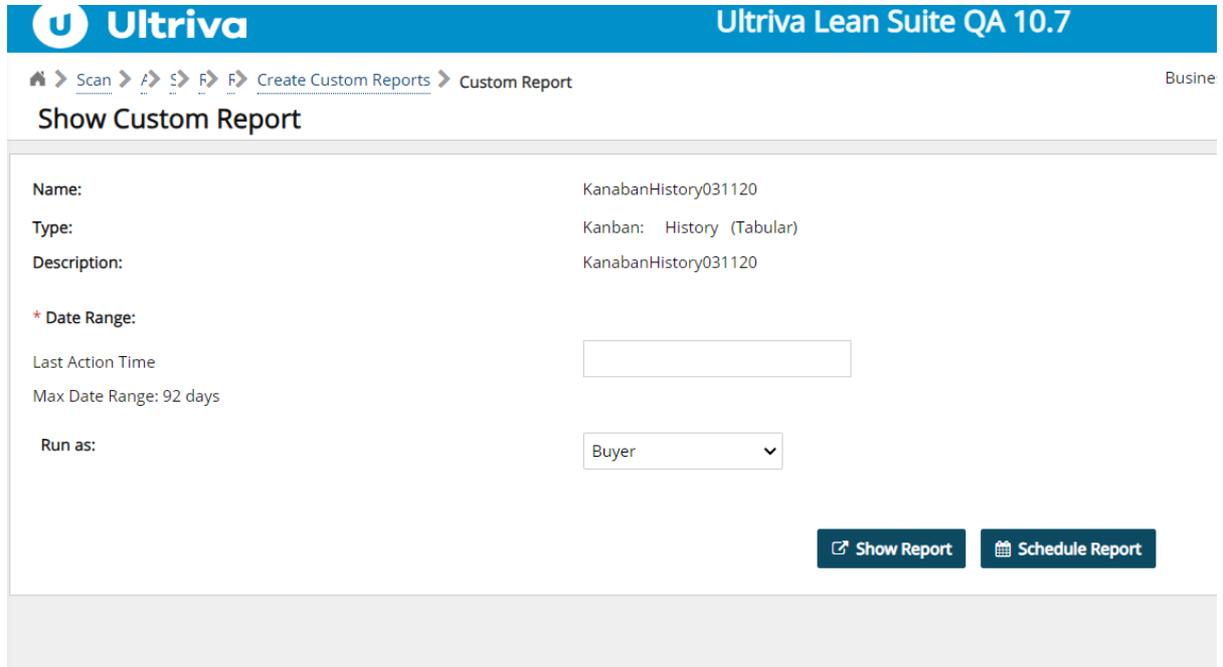
The screenshot shows the 'Supplier Metrics for Databizwarehouse' report page. At the top, there is a navigation bar with the Ultriva logo and 'Ultriva Lean Suite QA 10.7'. Below the navigation bar, the breadcrumb trail is 'Home > Scan > Reports > Report'. The main heading is 'Supplier Metrics for Databizwarehouse'. Below the heading, there is a card with a building icon and the following information:

- Name: Databizwarehouse
- Code: Databizwarehouse
- Location: Hyderabad

Below the card, there is a 'Score Card' tab. Under the 'Score Card' tab, there are two dropdown menus: 'Display Type' set to 'Chart' and 'Chart Kind' set to 'StackedColumn'. Below the dropdowns, there is a bar chart titled 'Overall Rating'. The chart has a y-axis ranging from 65 to 90 in increments of 5. There are five bars in total, each composed of two stacked segments (blue and green). The approximate values for the bars are: 82, 70, 81, 80, and 70.

## Remove Create Time as an option when running Custom Reports

To improve performance, the "Create Time" date range option has been removed from custom reports (History & Action Audit). You can still filter by "Last Action" time, ensuring the reports run efficiently even with large data sets.



**Ultriva** Ultriva Lean Suite QA 10.7

Home > Scan > A > S > F > F > Create Custom Reports > Custom Report Busine

### Show Custom Report

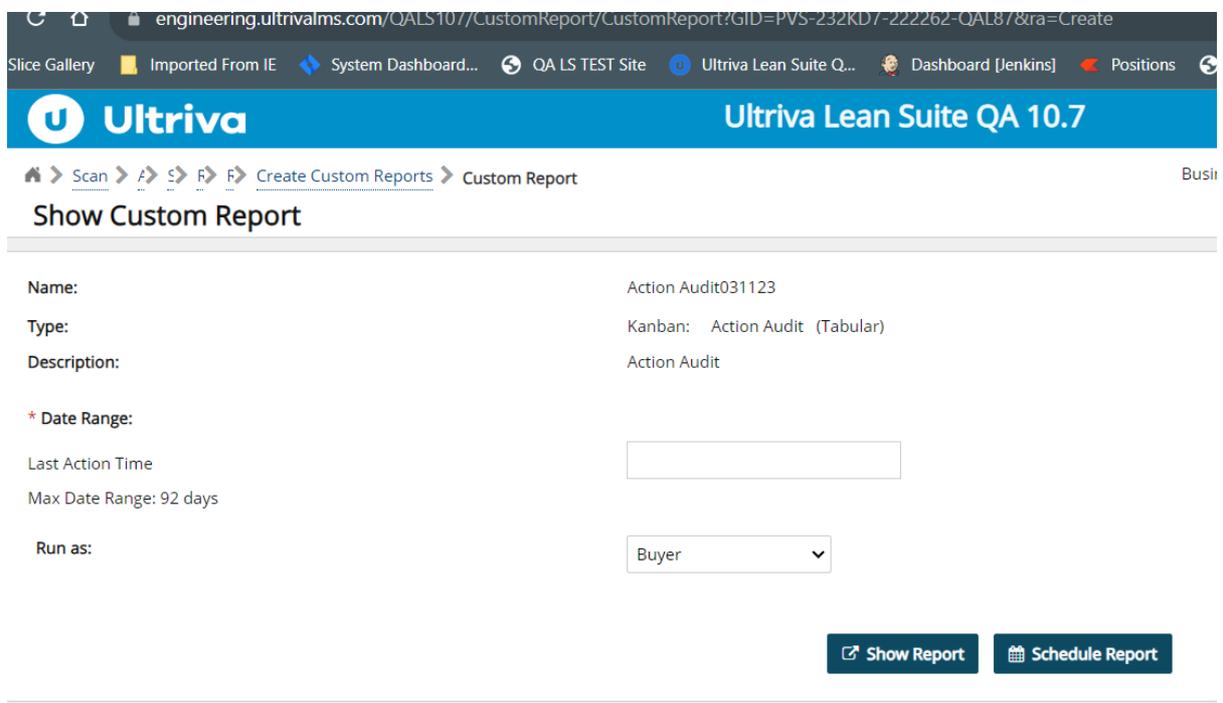
**Name:** KanabanHistory031120  
**Type:** Kanban: History (Tabular)  
**Description:** KanabanHistory031120

**\* Date Range:**

Last Action Time   
 Max Date Range: 92 days

**Run as:** Buyer

[Show Report](#) [Schedule Report](#)



engineering.ultrivalms.com/QALS107/CustomReport/CustomReport?GID=PVS-232KD7-222262-QAL87&ra=Create

Slice Gallery Imported From IE System Dashboard... QA LS TEST Site Ultriva Lean Suite Q... Dashboard [Jenkins] Positions

**Ultriva** Ultriva Lean Suite QA 10.7

Home > Scan > A > S > F > F > Create Custom Reports > Custom Report Busin

### Show Custom Report

**Name:** Action Audit031123  
**Type:** Kanban: Action Audit (Tabular)  
**Description:** Action Audit

**\* Date Range:**

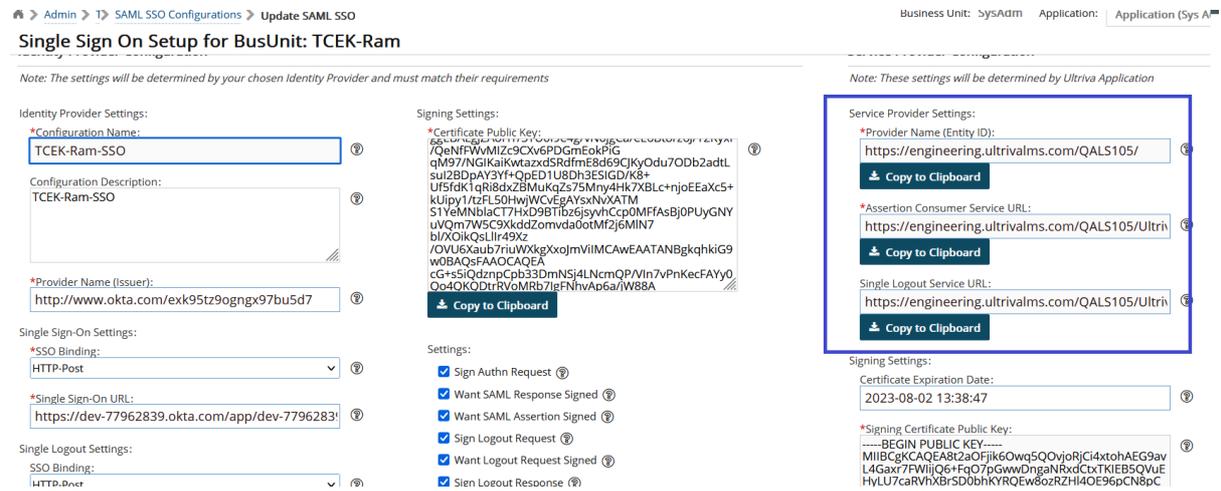
Last Action Time   
 Max Date Range: 92 days

**Run as:** Buyer

[Show Report](#) [Schedule Report](#)

## Add Copy to Clipboard for some SAML SSO fields

We've added a "Copy to Clipboard" button for key SAML SSO fields, including Provider Name (Entity ID), Assertion Consumer Service URL, and Single Logout Service URL. This feature simplifies the process of copying and pasting these values, enhancing your efficiency in configuring SSO settings.



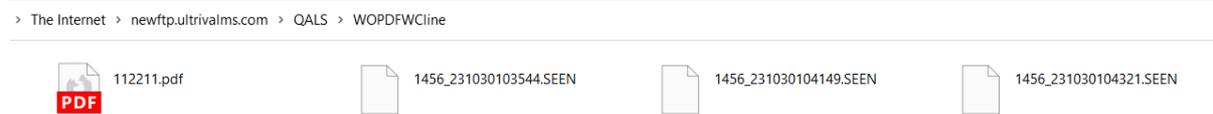
The screenshot shows the 'Update SAML SSO' configuration page for 'BusUnit: TCEK-Ram'. The page is divided into several sections:

- Identity Provider Settings:**
  - Configuration Name: TCEK-Ram-SSO
  - Configuration Description: TCEK-Ram-SSO
  - Provider Name (Issuer): <http://www.okta.com/exk95tz9ogngx97bu5d7>
- Single Sign-On Settings:**
  - SSO Binding: HTTP-Post
  - Single Sign-On URL: <https://dev-77962839.okta.com/app/dev-77962839>
- Single Logout Settings:**
  - SSO Binding: HTTP-Post
- Signing Settings:**
  - Certificate Public Key: [Long alphanumeric string]
  - Settings:
    - Sign Authn Request
    - Want SAML Response Signed
    - Want SAML Assertion Signed
    - Sign Logout Request
    - Want Logout Request Signed
    - Sign Logout Response
- Service Provider Settings:**
  - Provider Name (Entity ID): <https://engineering.ultrivalms.com/QALS105/>
  - Assertion Consumer Service URL: <https://engineering.ultrivalms.com/QALS105/Ultriva>
  - Single Logout Service URL: <https://engineering.ultrivalms.com/QALS105/Ultriva>
  - Signing Certificate Public Key: [Long alphanumeric string]

Each of the three URL fields in the Service Provider Settings section has a 'Copy to Clipboard' button next to it.

## PDF Import Changes

The PDF import process has been improved to handle situations where the PDF is received before the work order. The system now renames the file back to ".PDF" if the order does not exist, ensuring all PDFs are processed correctly and avoiding missed imports.



The screenshot shows a file explorer view for the path 'The Internet > newftp.ultrivalms.com > QALS > WOPDFWClne'. It displays four files:

- 112211.pdf (PDF icon)
- 1456\_231030103544.SEEN (document icon)
- 1456\_231030104149.SEEN (document icon)
- 1456\_231030104321.SEEN (document icon)

## Cycle Time Report

A new Cycle Time Report is available in the Supply Chain Reports section and the dashboard. This report provides insights into cycle times without changing existing filters, giving you a detailed view of process durations for better analysis and optimization.