

Ultriva 8.0 and Above
Shipping an Order
Using Master Label
Reference Guide

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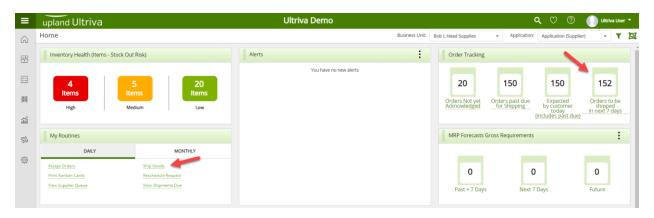
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# Ship Cards - Home Default Screen

Quick Tip – From the "Home" screen there are 2 ways to navigate to the "Ship Goods" screen. Click on the number under "Order Tracking" in the "Orders expected by customer today (including past due)" or click on "Ship Goods" under "My Routines. In this example we will use My Routines →Ship Goods. Orders must be accepted before a supplier can ship.

From the Home (Default) screen, under "My Routines", click on "Ship Goods"



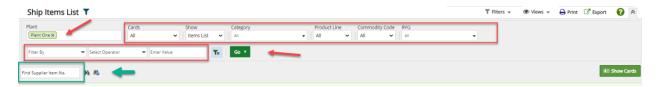
Important – If the items do not appear on the Ship Items List screen because this is the first viewing of this screen for the User, click on the Go button.



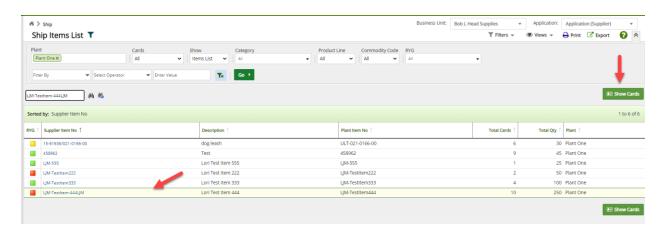


If you ship to multiple plants and you want to ship to one plant at a time, if the plant selected is not correct, **click** the "**x**" next to the plant name, then **press the space bar** to get a listing of available plants and **select the correct one** from the list. Select any desired filter then **click** on the "**Go**" button.

Or type the "Supplier Item No" you are ready to ship in the box and then click the "Binoculars."



#### Select the item and click on "Show Cards"



Quick Tip – If needed, a filter can be further refined. Click on the link below for detailed instructions on setting up a specific filter.

Ship Cards Filter Screen

Important – When shipping a card it is very important at this time to change the quantity if you are <u>not shipping the quantity stated</u> on the card. If the Plant you are shipping to has Ultriva integrated with their RRP, it is critical to have the correct quantity on the card.

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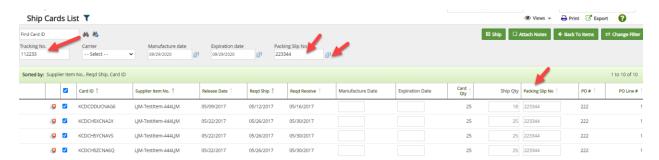
Click in the selection box next to "Card ID" to select all of the cards or select the cards individually. If applicable - Change the "Ship QTY.



Quick Tip – Per the customer request, adding the "Tracking No.", "Carrier", "Packing Slip No.", "Charge No." and/or "Supplier Lot No." may need to be added.

Tool Tip – The "Apply to All" icons are located on all Action screens where repeated data is entered. Data such as Packing Slip, Lot Size, Tracking No., are a few examples where this tool comes in real handy. Enter the data into a field and click on the "Apply to All" icon for that field. The data will then populate for all of the selected cards below.

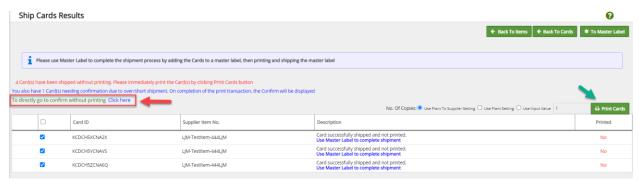
Add the necessary information for Tracking No, Carrier, Packing Slip No. and Charge No. Click on the "Ship" button.



Quick Tip – If the order is Short or Over shipped it has to be confirmed at this time. The cards do not need to be printed at this time as they will be printed once the Master Label is created and Shipped.

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The cards can be printed now or later with the Master Label, **select** "Click here" to confirm the orders without printing if you will be printing later.



If a quantity was changed and it is outside of the tolerance, you will need to confirm the quantity changed. Click in the selection box at the column heading to select "All Cards". Verify that the ship quantities are accurate and click on the "Confirm" button.

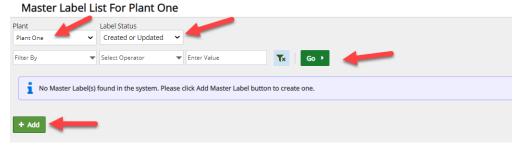


#### Click on the "To Master Label" button



Quick Tip – If the supplier ships to multiple customer plants, select the plant that the cards are being shipped to. If you do not see this screen shot, make sure the filter is set to "Created or Updated". Click on the Go button.

Select the Plant and select "Created or Updated" in the label staus field. Click on the "Go" button. Click on the "ADD" button.



Click in the selection box at the column heading to select all cards to be added to the "Master Label" or select the cards individually. A checkmark will appear. Click on "Create New Master Label"

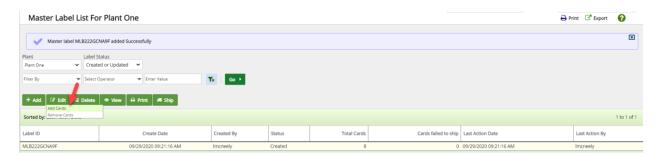


#### The "Master Label" has been created.



Quick Tip – Cards can be added to or removed from the Master Label by clicking on the "Edit" button and making the selection.

To **verify** that you have **assigned all** the **cards to ship** on the "**Master Label**" **click** on the "**Edit**" button. **Click** on "**Add Cards**". *Click on "Remove Cards" if cards need to be removed* 

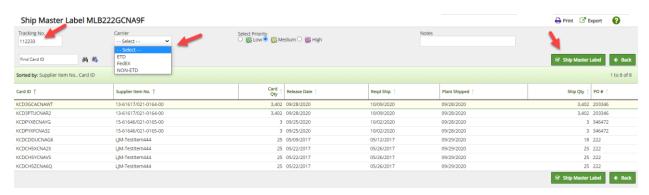


All cards have been added to the "Master Label". Click on the "Back" button.

Click on the "Ship" button and click on "Ship Master Label" selection.

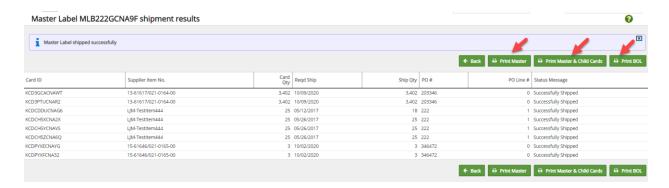


The **cards appear** that will be on the "**Master Label**". If needed, enter the "**Tracking No**" and select the "**Carrier**" then **click** on the "**Ship Master Label**" button.



Quick Tip -A Bill of Lading can be printed at this time.

"Master Label" shipped successfully. Click on the "Print Master" button to "Print" only the "Master Label" or click on the "Print Master & Child Cards" to "Print" the "Master Label and Child Cards"



### **Process Complete**

# Ship Cards - Actions → Ship

## Click on "Actions"



## Click on "Ship"



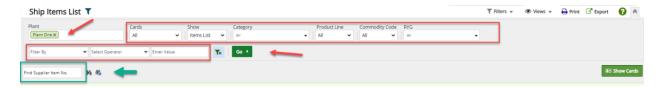
Important – If the items do not appear on the Ship Items List screen because this is the first viewing of this screen for the User, click on the Go button.



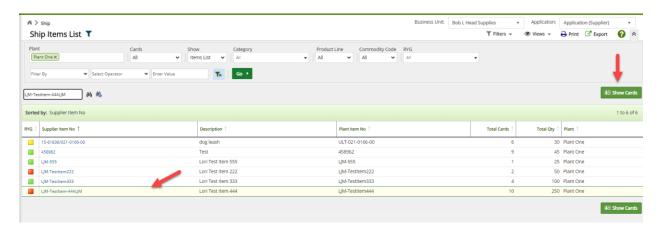


If you ship to multiple plants and you want to ship to one plant at a time, if the plant selected is not correct, **click** the "x" next to the plant name, then **press the space bar** to get a listing of available plants and **select the correct one** from the list. Select any desired filter then **click** on the "Go" button.

Or type the "Supplier Item No" you are ready to ship in the box and then click the "Binoculars."



#### Select the item and click on "Show Cards"

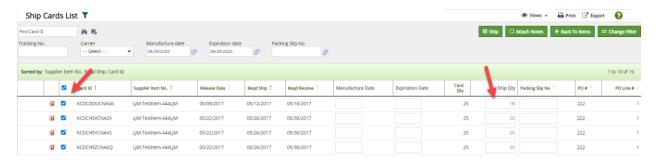


Quick Tip – If needed, a filter can be further refined. Click on the link below for detailed instructions on setting up a specific filter.

Ship Cards Filter Screen

Important – When shipping a card it is very important at this time to change the quantity if you are not shipping the quantity stated on the card. If the Plant you are shipping to has Ultriva integrated with their RRP, it is critical to have the correct quantity on the card.

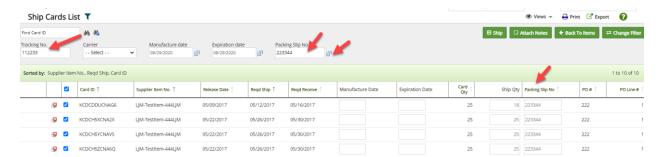
Click in the selection box next to "Card ID" to select all of the cards or select the cards individually. If applicable - Change the "Ship QTY.



Quick Tip – Per the customer request, adding the "Tracking No.", "Carrier", "Packing Slip No.", "Charge No." and/or "Supplier Lot No." may need to be added.

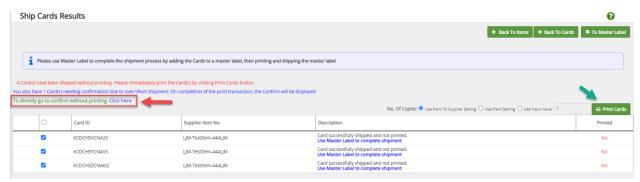
Tool Tip – The "Apply to All" icons are located on all Action screens where repeated data is entered. Data such as Packing Slip, Lot Size, Tracking No., are a few examples where this tool comes in real handy. Enter the data into a field and click on the "Apply to All" icon for that field. The data will then populate for all of the selected cards below.

Add the necessary information for Tracking No, Carrier, Packing Slip No. and Charge No. Click on the "Ship" button.



Quick Tip – If the order is Short or Over shipped it has to be confirmed at this time. The cards do not need to be printed at this time as they will be printed once the Master Label is created and Shipped.

The cards can be printed now or later with the Master Label, **select "Click here**" to confirm the orders without printing if you will be printing later.



If a quantity was changed and it is outside of the tolerance, you will need to confirm the quantity changed. **Click** in the **selection box** at the column heading to **select "All Cards**". Verify that the **ship quantities** are **accurate** and **click** on the "**Confirm**" button.

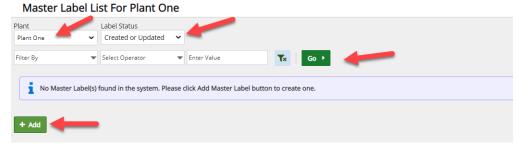


### Click on the "To Master Label" button



Quick Tip – If the supplier ships to multiple customer plants, select the plant that the cards are being shipped to. If you do not see this screen shot, make sure the filter is set to "Created or Updated". Click on the Go button.

**Select** the **Plant** and **select** "**Created or Updated**" in the label staus field. **Click** on the "**Go**" button. **Click** on the "**ADD**" button.



Click in the selection box at the column heading to select all cards to be added to the "Master Label" or select the cards individually. A checkmark will appear. Click on "Create New Master Label"



The "Master Label" has been created.



Quick Tip – Cards can be added to or removed from the Master Label by clicking on the "Edit" button and making the selection.

To **verify** that you have **assigned all** the **cards to ship** on the "**Master Label**" **click** on the "**Edit**" button. **Click** on "**Add Cards**". *Click on "Remove Cards" if cards need to be removed* 



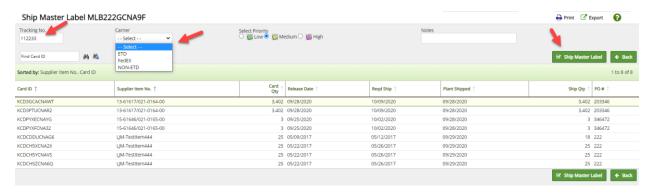
All cards have been added to the "Master Label". Click on the "Back" button.



Click on the "Ship" button and click on "Ship Master Label" selection.



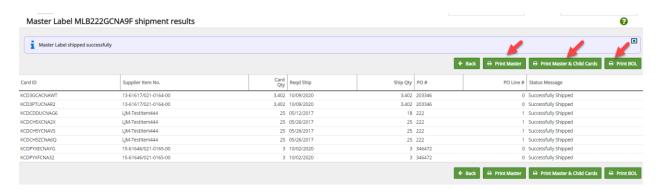
The cards appear that will be on the "Master Label". If needed, enter the "Tracking No" and select the "Carrier" then click on the "Ship Master Label" button.





 $\sqrt{Q}$  Quick Tip – A Bill of Lading can be printed at this time.

"Master Label" shipped successfully. Click on the "Print Master" button to "Print" only the "Master Label" or click on the "Print Master & Child Cards" to "Print" the "Master Label and Child Cards"



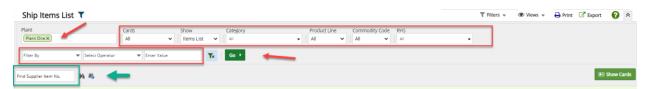
## **Process Complete**

## Ship Cards Filter Screen

Quick Tip – Further filtering can be performed if you are looking for specific data on the items. All "Filtering" is optional.

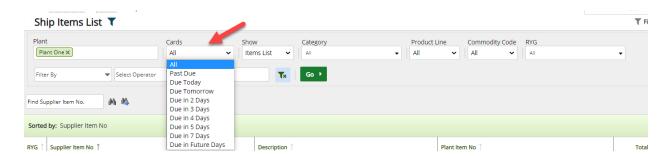
When all changes have been made to the "Filter", click on the "Go" button for the changes to take effect.

If you ship to multiple plants and the plant selected is not correct, **click** the "**x**" next to the plant name, then **press the space bar** to get a listing of available plants and **select the correct one** from the list. Select any desired filter then **click** on the "**Go**" button.



Quick Tip – If the filter does not appear to deliver the correct shipments, recheck what is entered below in the "Cards" field which may be the most likely for the error.

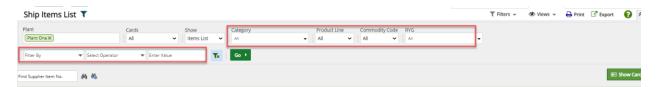
If applicable: Click on the drop down arrow in the "Cards" field and make a selection. Here is where the shipment for today, due tomorrow or past due can be selected. Future shipments can also be accessed.



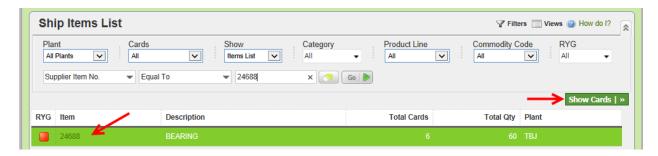
If applicable: Click on the drop down arrow in the "Show" field and make a selection.



*If Applicable*: Click on the drop down arrows to make the remaining selections. *The Cards, Show, Category and RYG, and a further filter can be applied.* 



Click on the row to highlight the desired item then click on the "Show Cards" button.



Important – If for some reason the output does not match what you are looking for, recheck the input in the filter and make the necessary changes. Remember to click on the "Go" button for the changes to take effect.

Click on a link below to return to your previous page.

