

Ultriva 7.6 and Higher Setting up the Supplier Calendar

Reference Guide

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Navigate to the Supplier Calendar

Important – The Calendar must be up to date with all Holidays as this prevents the calculated Ship Date from being on a holiday/non-working day. Follow the instructions below to make sure that the calendar is up to date.

To navigate to the "Supplier Calendar", Click on "Admin"



Click on "Calendar"

Admi	n	
&& 	User Add, manage and view users, reset passwords and update roles Supplier Item	Calendar Calendar, update the calendar to mark all dates that the business is closed

The "**Observed Holidays**" screen appears with a **list of all holidays** that have been entered into the system.

2014 Holiday List for A&G Machining			How do I?
Go to Current Year		260 Non-Working Working	9 -
🚔 Add 🛛 Add Range 🥒 Edit 🛛 🎇 Delete		105	
Observed Holidays Business Calendar	_		
Date	Description		
01/24/2014	Inventory		
Sorted by: Date			1 to 1 of 1

If you came from another page, click on the link below to return to your previous page.



Add a Holiday - Observed Holiday List

To "Add a Holiday", you must be logged in to the "Supplier Calendar". If you have not already navigated to the "Supplier Calendar", Select "Admin", Select "Calendar".

For more detailed instructions on navigating to the Supplier Calendar, click on the link below.



To Add a Holiday, click on the "Add" button.

2014 Holiday List for A&G Machining	How do i?
Go to Current Year	260 Non-Working
Add Add Range / Edit Edit	
Observed Holidays Business Calendar	_

Click in the" **Holiday Date**" field and a calendar will appear. **Click** on the "**Date**" for the holiday.

							* Description:		?
•		Jan	uary 2	014		•			
Sun	Mon	Tue	Wed	Thu	Fri	Sat			
			1	2	3	4		Sav	el» XI
5	6	7	8	9	10	11			
12	13	14	15	16	17	18			
19	20	21	22	23	24	25			
26	27	28	29	30	31				
	4 Sun 5 12 19 26	Image: second	Image: symbol of the	January 2 Sun Mon Tue Wed 5 6 7 8 12 13 14 15 19 20 21 22 26 27 28 29	Image: symbol with the symbol withe symbol with the symbol with the symbol with the sym	Image: symbol with the symbol withe symbol with the symbol with the symbol with the sym	Image: style	Image: style Image: style <tt>Image: style <tt>Image: style<</tt></tt>	Image: start of the start

The date will now appear. **Enter** the "**Description**" of the holiday and **click** on the "**Save**" button.

Create New H	loliday for A&G Ma	chining			How do I?
* Holiday Date :	01/31/2014	8	* Description:	Supplier Shutdown	×
* Required field					Save » X Cancel

The Holiday has now been added successfully.

2014 Holiday List for A&G Machining		🎯 How do I
Holiday 1/31/2014 added successfully		
Q014 Go to Current Year Image Image Image Image Image Image		259 106 Non-Working 9 -
Observed Holidays Business Calendar		
Date 🔺	Description ∇	
01/24/2014	Inventory	
01/31/2014	Supplier Shutdown	
Sorted by: Date		1 to 2 of

Add a Range of Dates to the Calendar

To "Add a Range of Dates", you must be logged in to the "Supplier Calendar". If you have not already navigated to the "Supplier Calendar", Select "Admin", Select "Calendar".

For more detailed instructions on navigating to the Supplier Calendar, click on the link below.



To "Add a Range of Dates", click on the "Add Range" button.

	Ultriva 7.5	Admin My Account Help Logout
Home Material Status Actions Scan Reports	Integration	Laura Maki LJM Machining S 🔻
Admin) Calendar		💗 Favorites
2013 Holiday List for LJM Machining Su	upplies	(2) How do I?
Image: Contract of the second seco		Holidays Working
Observed Holidays Business Calendar	-	
Date 🔺	Description ▽	

Click on a "predefined date range" or select your own by clicking on "Date Range"

Create New Holiday Range for A&G Machining							
* Date Range :	7	?	* Description:				
	Tomorrow						
* Required field	Next 2 Days	Press 1					
	Next 3 Days			Save // X Califer			
	Next 4 Days						
	Next 5 Days						
	Rest of the Week						
	Date Range 🗲 🗕	_					

When entering a "Date Range", click on the start date in the "Start Date" calendar (Left Side), click on an end date on the "End Date" Calendar (Right Side). Click on the "Done" button to select the range.

Create New Holiday Range for A&G Machining																	
* Date Range :			?			-	Desc	iption								?	
	Tomorrow	Start	Date						End [Date							
 Required field 	Next 2 Days	•		Jan	uary 2	014		•			Jan	uary 2	014		•	1.8	X Cano
	Next 3 Days	Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat	1 1 1	X Callo
	Next 4 Days				1	2	3	4				1	2	3	4	_	
	Next 5 Days	5	6	7	8	9	10	11	5	6	7	8	9	10	11		
	Rest of the Week	12	13	14	15	16	17	18	12	13	14	15	16	17	18		
	Date Range	19	20	21	22	23	24	25	19	20	21	22	23	24	25		
		28	27	28	29	30	31		26	27	28	29	30	31			
		7										7					
															Done	¥	_

Add the "Description" then click on the "Save" button.

Create New Holiday Range for A&G Machining							
* Date Range :	01/27/2014-01/30/2014 🕊	2	Description:	Supplier Shutdown	×		
* Required field					Save * X Cancel		

The "Holiday Range" has been added successfully.

2014 Holiday List for A&G Machining		e) How do l?
Holiday Range added successfully		
2014 Go to Current Year		Non-Working
🚑 Add 🛛 Add Range 🥒 Edit 🛛 🌋 Delete		Working
Observed Holidays Business Calendar		
Date 🔺	Description ∇	
01/24/2014	Inventory	
01/27/2014	Supplier Shutdown	
01/28/2014	Supplier Shutdown	
01/29/2014	Supplier Shutdown	
01/30/2014	Supplier Shutdown	
01/31/2014	Supplier Shutdown	

Edit a Calendar Description

To "**Edit a Calendar Description**", you must be logged in to the "**Supplier Calendar**". If you have not already navigated to the "**Supplier Calendar**", **Select** "**Admin**", **Select** "**Calendar**".

For more detailed instructions on navigating to the Supplier Calendar, click on the link below.



To "Edit a Calendar Description", click on the "Date" to edit and the line will highlight. Click on the "Edit" button.

2014 Holiday List for A&G Machining	When the second seco
Image: Contract of the second seco	255 Non-Werking P -
Observed Holidays Business Calendar	_
Date 🛦	Description V
01/24/2014	Inventory
01/27/2014	Supplier Shutdown
01/28/2014	Supplier Shutdown
01/29/2014	Supplier Shutdown
01/30/2014	Supplier Shutdown
01/31/2014	Supplier Shutdown

Add a new "Description" then click on the "Save" button.

Modify Holiday	for: A&G Machini	ng			How do I?
* Holiday Date :	01/24/2014	Description:	Supplier Holiday		
* Required field				5	Save * X Cancel

2014 Holiday List for A&G Machining			(2) How do I?
Holiday 1/24/2014 modified Successfully			
4 2014 Go to Current Year Image Image Image Image		255 110 Working	9 -
Observed Holidays Business Calendar			
Date 🔺	Description V		
01/24/2014	Supplier Holiday		
01/27/2014	Supplier Shutdown		

The Description has been modified successfully from "Inventory" to "Supplier Holiday".

Delete a Holiday

To "Delete a Holiday", you must be logged in to the "Supplier Calendar". If you have not already navigated to the "Supplier Calendar", Select "Admin", Select "Calendar".

For more detailed instructions on navigating to the Supplier Calendar, click on the link below.



To "Delete a Holiday", select the "Date" to delete. Click on the "Delete" button.

2014 Holiday List for A&G Machining		Wow do 12
Holiday 1/24/2014 modified Successfully		
2014 Go to Current Year Add Add Range Edit Edit Edit		255 110 Non-Working 9 -
Observed Holidays Business Calendar		
Date 🔺	Description ∇	
01/24/2014	Supplier Holiday	
01/27/2014	Supplier Shutdown	
01/28/2014	Supplier Shutdown	
01/29/2014	Supplier Shutdown	
01/30/2014	Supplier Shutdown	
01/31/2014	Supplier Shutdown	

Click on the "Yes" button.



2014 Holiday List for A&G Machinir	ıg	How do I?
Holiday 1/27/2014 deleted Successfully	-	
Go to Current Year		256 Non-Working 9 -
📫 Add Add Range 🥖 Edit 🗶 Delete		109
Observed Holidays Business Calendar		
Date 🔺	Description ∇	
01/24/2014	Supplier Holiday	
01/28/2014	Supplier Shutdown	
01/29/2014	Supplier Shutdown	
01/30/2014	Supplier Shutdown	
01/31/2014	Supplier Shutdown	

The holiday has been removed from the list and has been deleted successfully

Business Calendar View

Important – The Calendar must be up to date with all Holidays as this prevents the calculated Ship Date from being on a holiday/non-working day. Follow the instructions below to make sure that the calendar is up to date.

To view the "Business Calendar", you must be logged in to the "Supplier Calendar". If you have not already navigated to the "Supplier Calendar", Select "Admin", Select "Calendar".

For more detailed instructions on navigating to the Supplier Calendar, click on the link below.



To "View the Business Calendar", click on the "Business Calendar" tab.

2014 Holiday List for A&G Machining	How do 1?
Go to Current Year	256 Non-Working 9 -
🚔 Add Add Range 🧪 Edit 💢 Delete	109
Observed Holidays Business Calendar	_

The **calendar** screen **appears**. All of the "**Holidays**" dates are filled in **pink**. All "**Non-Work**" days will appear in **red** font.

2014 Cale	nda	ar fo	or A	\&G	; M	acł	nini	ing																					How do I?
2014] [Go to	Curre	ent Ye	ar																		256 10	9		Non- Worl	-Work king	ing	<u>۶ –</u>
Observed Hol	days		Bu	siness	s Cale	endar													_	-									
	January February March April																												
	Sun	Mon	Tue	Wed	Thu	Fri	Sat	our	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat	
				1	2	3	4							1							1			1	2	3	4	5	
	5	6	7	8	9	10	11	2	3	4	5	6	7	8	2	3	4	5	6	7	8	6	7	8	9	10	11	12	
	12	13	14	15	16	17	18	9	10	11	12	13	14	15	9	10	11	12	13	14	15	13	14	15	16	17	18	19	
	19	20	21	22	23	24	25	16	17	18	19	20	21	22	16	17	18	19	20	21	22	20	21	22	23	24	25	26	
	28	27	28	29	30	31	\square	23	24	25	26	27	28		23	24	25	26	27	28	29	27	28	29	30				
		7	1				\square								30	31													
	-		·						1		1				_	1										1			
				May							June							July						Α	ugust				

Add a Holiday in the Business Calendar

To "Add a Holiday" in the "Business Calendar", you must be logged in to the "Supplier Calendar". If you have not already navigated to the "Supplier Calendar", Select "Admin", Select "Calendar".

For more detailed instructions on navigating to the Supplier Calendar, click on the link below.



To "Add a Holiday" in the "Business Calendar", click on the "Calendar Date" of the holiday

2014 Cale	nda	ır fo	or A	&G	5 M	acł	nini	ng																					How do I?
2014]	Go to	Curre	ent Ye	ar																	(56 10	9		Non- Work	Work	ing	9 -
Observed Holi	days		Bu	sines	s Cale	endar	l												_										
			Ji	anuary	,			_		Fe	bruan	,		_	_		N	March				_			April			_	
	Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat	
				1	2	3	4							1							1			1	2	3	4	5	
	5	6	7	8	9	10	11	2	3	4	5	6	7	8	2	3	4	5	6	7	8	6	7	8	9	10	11	12	
	12	13	14	15	16	17	18	9	10	11	12	13	14	15	9	10	11	12	13	14	15	13	14	15	16	17	18	19	
	19	20	1	22	23	24	25	16	17	18	19	20	21	22	16	17	18	19	20	21	22	20	21	22	23	24	25	26	
	28	27	28	29	30	31		23	24	25	26	27	28		23	24	25	26	27	28	29	27	28	29	30				
															30	31													

The date appears. Enter the "Description" of the holiday. Click on the "Save" button

Create New I	Holiday for A&G Mad	chining			How do I?
* Holiday Date :	01/27/2014	?	* Description: Sup	plier Shutdown	2
* Required field				Sa	ve » X Cancel

The **holidays appear** on the Calendar. All "**Holiday**" days are filled in **pink** and the date font has turned **red**.



Turn a Non-Work Day into a Work Day

Quick Tip – All non-Working days are in **Red** font. All Saturdays and Sundays by default, are a non-working day.

To change a "**Non-Work Day**" into a "**Work Day**", you must be logged in to the "**Supplier Calendar**". If you have not already navigated to the "**Supplier Calendar**", **Select "Admin**", **Select "Calendar**".

For more detailed instructions on navigating to the Supplier Calendar, click on the link below.



To change a "Non-Work Day" into a "Work Day", click on the "Date" chosen for this action

2014 Calen	Ida	r fo	or A	&G	6 M	acl	hini	ng																					How do
Holiday 1/2	27/2	014 a	addeo	d suc	cess	fully															×)							
2014 Doserved Holid	ays	Go to	Curre	ent Ye	ar s Cale	enda	r														_		255	0	-	Non- Worl	-Work king	ing	9 -
Γ			Ja	anuary	,					Fe	bruary	,					N	Aarch							April				
	Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sur	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat	
				1	2	3	4							1							1			1	2	3	4	5	
	5	6	7	8	9	10	11	2	3	4	5	6	7	8	2	3	4	5	6	7	8	6	7	8	9	10	11	12	
	12	13	14	15	16	17	18	9	10	11	12	13	14	15	9	10	11	12	13	14	15	13	14	15	16	17	18	19	
	19	20	21	22	23	24	25	16	17	18	19	20	21	22	16	17	18	19	20	21	22	20	21	22	23	24	25	26	
	28	27	28	29	30	31		23	24	25	26	27	28		23	24	25	26	27	28	29	27	28	29	30				
							H								30	31													
											lune					•		h de la			_								

Click on the "Yes" button.



Quick Tip – When a non-work day becomes a work day, all new releases in Ultriva will use this day in the Lead Time calculation and will schedule accordingly.



The font has now turned green and the date selected has now been converted to a work day.